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Global Automotive Electronic Vacuum Pump (EVP) Motor Market Growth 2026-2032

https://marketpublishers.com/r/G8639B98A1E9EN.html
Date: October 2026
Pages: 92
Price: US$ 3,660.00 (Single User License)
ID: G8639B98A1E9EN

Abstracts

The global Automotive Electronic Vacuum Pump (EVP) Motor market size is predicted to grow from US$ 303 million in 2025 to US$ 433 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

The automotive Electronic Vacuum Pump (EVP) motor is a DC motor specifically designed to drive an automotive Electronic Vacuum Pump. Its core function is to drive the vacuum pump to generate stable negative pressure—thereby providing braking assistance to the traditional vacuum brake booster—in situations where the engine intake manifold cannot supply sufficient vacuum, the engine is shut off, or the vehicle is operating in hybrid or pure electric mode.

The upstream supply chain primarily includes enameled copper wire, electrical steel, permanent magnet materials, carbon brushes and commutators, bearings, shafts, steel housings, engineering plastics, terminals, and EMC components; brushless products additionally require NdFeB magnets, Hall sensors, PCBs, MCUs, MOSFETs, and drive controllers. Midstream EVP motor manufacturing involves stator and rotor stamping, winding, commutator/magnet installation, rotor dynamic balancing, bearing press-fitting, assembly of carbon brush systems or electronic commutation systems, EMC design, NVH optimization, and durability testing. Downstream, products are first supplied to assembly manufacturers and then reach OEMs through Tier 1 suppliers. Manufacturers typically see gross margins of approximately 20%–35%. Regionally, influenced by global vehicle production, the new energy vehicle sector, and the distribution of the automotive motor supply chain, the Asia-Pacific region is the largest market for both production and consumption; within this region, China represents a major growth market, while Japan and South Korea possess mature Tier 1 and motor supply ecosystems. The European market is driven largely by demand in Germany and across

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Europe for hybrid and turbocharged models as well as traditional vacuum booster systems, while North American demand stems primarily from SUVs, pickup trucks, hybrid vehicles, and the aftermarket. The future of the EVP motor industry will be shaped by a dual-trend dynamic: in the short-to-medium term, the sector will see a shift from brushed motors to BLDC technology, stricter requirements for low noise and long service life, the coexistence of 12V and 12V/48V platforms, increased controller integration, and accelerated localization of the Chinese supply chain; however, in the long term, the market faces displacement by electronic power braking and "One-box"/brake-by-wire systems.

United States market for Automotive Electronic Vacuum Pump (EVP) Motor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Electronic Vacuum Pump (EVP) Motor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Electronic Vacuum Pump (EVP) Motor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Electronic Vacuum Pump (EVP) Motor players cover Nidec, Johnson Electric, B?hler Motor GmbH, Igarashi Motors (IMIL), Shenzhen Kinmore Motor, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Automotive Electronic Vacuum Pump (EVP) Motor Industry Forecast” looks at past sales and reviews total world Automotive Electronic Vacuum Pump (EVP) Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Electronic Vacuum Pump (EVP) Motor sales for 2026 through 2032. With Automotive Electronic Vacuum Pump (EVP) Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automotive Electronic Vacuum Pump (EVP) Motor industry.

This Insight Report provides a comprehensive analysis of the global Automotive

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Electronic Vacuum Pump (EVP) Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Electronic Vacuum Pump (EVP) Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Electronic Vacuum Pump (EVP) Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Electronic Vacuum Pump (EVP) Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Electronic Vacuum Pump (EVP) Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Electronic Vacuum Pump (EVP) Motor market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Brushed

Brushless

Segmentation by Voltage:

12V

24V

48V

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Segmentation by Power Output:

Below 100W

100–200W

Above 200W

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nidec

Johnson Electric

B?hler Motor GmbH

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Igarashi Motors (IMIL)

Shenzhen Kinmore Motor

Mianyang Xinhua Zhiqu Technology

Shandong Shanbo Electric Machine Group

Shenzhen Chengfang Motor

Daedong Movel System

Guangdong Si-based Power

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Electronic Vacuum Pump (EVP) Motor market?

What factors are driving Automotive Electronic Vacuum Pump (EVP) Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Electronic Vacuum Pump (EVP) Motor market opportunities vary by end market size?

How does Automotive Electronic Vacuum Pump (EVP) Motor break out by Type, by Application?

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