

Global Automotive Electric Vacuum Pump Market Growth 2026-2032

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Abstracts

The global Automotive Electric Vacuum Pump market size is predicted to grow from US\$ 1859 million in 2025 to US\$ 3220 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Automotive Electric Vacuum Pump is an electrically driven vacuum source assembly installed in the braking system of passenger cars, light commercial vehicles and selected medium and heavy commercial vehicles. It typically consists of a DC motor or brushless DC motor, rotary vane or diaphragm pump mechanism, pump housing, check valve, noise reduction structure, vacuum port, electrical connector, and optional pressure sensor or control unit. Its core function is to provide stable negative pressure for the vacuum brake booster when engine manifold vacuum is insufficient, unavailable or interrupted, such as during engine stop, electric driving, hybrid operation or fuel cell operation. Major production bases are concentrated in China, Germany, Japan, South Korea, the United States, India and Taiwan, China. Key applications include battery electric vehicles, hybrid vehicles, fuel cell vehicles, diesel vehicles, direct injection gasoline vehicles, turbocharged vehicles, start-stop vehicles and aftermarket replacement demand. The market scope should be limited to complete electric vacuum pump assemblies and should exclude mechanical vacuum pumps, electronic brake boosters, electro-hydraulic braking systems, brake-by-wire systems and standalone vacuum pipes or sensors.

In 2025, global Automotive Electric Vacuum Pump production reached approximately 36.0 million to 39.0 million units. The mainstream FOB price for OE-grade Automotive Electric Vacuum Pumps was approximately USD 45 to USD 58 per unit. Low-end aftermarket replacement products and low-integration pumps were priced below this range, while high-integration pump modules equipped with brushless motors, pressure

sensors or control units were typically priced above this range. From 2026 to 2032, the global market is expected to maintain mid-to-high single-digit growth, supported by rising new energy vehicle penetration, expansion of hybrid platforms, increasing demand for braking safety redundancy and growing aftermarket replacement demand in emerging markets.

The global Automotive Electric Vacuum Pump market is being driven by vehicle electrification, engine downsizing, turbocharging and the wider adoption of start-stop systems. Conventional internal combustion engine vehicles can normally use intake manifold vacuum for brake assist, but this vacuum source becomes insufficient or unavailable in direct injection gasoline vehicles, diesel vehicles, hybrid vehicles, battery electric vehicles and fuel cell vehicles. As a result, the electric vacuum pump has become an important safety component for maintaining vacuum brake assist. With the continuous expansion of new energy vehicle platforms, automakers are placing higher emphasis on braking redundancy, safety compliance, energy efficiency, low noise and platform compatibility, pushing the product from a simple auxiliary pump toward an integrated module with sensors, controllers and diagnostic functions. China, Europe, Japan and South Korea remain the main manufacturing and supply regions. China is expanding rapidly through its new energy vehicle supply chain scale, localized OEM demand and cost efficiency, while European and Japanese suppliers retain advantages in reliability, acoustic performance, system validation and OE qualification standards.

The main challenges come from two directions. First, price competition in the automotive industry continues to compress supplier margins, while automakers require longer pump life, faster response, stronger low temperature startup capability, better sealing, higher vibration resistance and improved acoustic performance. Second, electro-hydraulic braking, electromechanical brake boosters and brake-by-wire systems are replacing traditional vacuum booster architectures in some new energy vehicle platforms, creating a long-term substitution risk for part of Automotive Electric Vacuum Pump demand. Even so, Automotive Electric Vacuum Pump remains cost-effective and technically mature in mid-range and entry-level new energy vehicles, hybrid vehicles, start-stop internal combustion vehicles, light commercial vehicles and aftermarket replacement channels. Future demand will increasingly focus on long-life low-noise pumps, brushless motor pumps, pressure sensor integrated pump modules, 12V and 24V platform products, and replacement parts adapted to regional aftermarket channels.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Electric Vacuum Pump Industry Forecast" looks at past sales and reviews total world Automotive Electric

Vacuum Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Electric Vacuum Pump sales for 2026 through 2032. With Automotive Electric Vacuum Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Electric Vacuum Pump industry.

This Insight Report provides a comprehensive analysis of the global Automotive Electric Vacuum Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Electric Vacuum Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Electric Vacuum Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Electric Vacuum Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Electric Vacuum Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Electric Vacuum Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rotary Vane Electric Vacuum Pump

Diaphragm Electric Vacuum Pump

Piston Electric Vacuum Pump

Others

Segmentation by Motor Type:

Brushed DC Motor

Brushless DC Motor

Segmentation by Sales Channel:

Original Equipment Market

Aftermarket

Segmentation by Vehicle Powertrain:

Battery Electric Vehicle and Fuel Cell Vehicle

Hybrid Electric Vehicle

Internal Combustion Engine Vehicle

Others

Segmentation by Application:

Passenger Car

Light Commercial Vehicle

Medium and Heavy Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HELLA GmbH & Co. KGaA

Rheinmetall AG

Continental AG

Robert Bosch GmbH

ZF Friedrichshafen AG

Magna International Inc.

Johnson Electric Holdings Limited

Dorman Products Inc.

Aisin Corporation

Mikuni Corporation

Taiho Kogyo Co., Ltd.

Youngshin Precision Co., Ltd.

SDTec Co., Ltd.

YT STABLE TECH. CORP.

ADVIK Hi-Tech Pvt. Ltd.

Nagman Instruments and Electronics Private Limited

Ningbo Tuopu Group Co., Ltd.

Zhejiang VIE Science & Technology Co., Ltd.

Wuhu Bethel Automotive Safety Systems Co., Ltd.

Dalian Haina New Energy Auto Parts Manufacturing Co., Ltd.

Wenzhou Lvxiang Electric Vehicle Co., Ltd.

HBS Brake System Parts Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Electric Vacuum Pump market?

What factors are driving Automotive Electric Vacuum Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Electric Vacuum Pump market opportunities vary by end market size?

How does Automotive Electric Vacuum Pump break out by Type, by Application?

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