

Global Automotive Electric Refrigerant Compressor Market Growth 2026-2032

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Abstracts

The global Automotive Electric Refrigerant Compressor market size is predicted to grow from US\$ 1027 million in 2025 to US\$ 1833 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

Automotive Electric Refrigerant Compressors are electrically driven compressors used in vehicle air conditioning systems to circulate refrigerant, especially in electric and hybrid vehicles where engine-driven compressors are unavailable. They provide cooling for passenger cabins, battery thermal management, and HVAC systems, replacing traditional belt-driven compressors and enabling energy-efficient and independent climate control. The industrial chain of Automotive Electric Refrigerant Compressors includes upstream raw materials such as copper, aluminum, steel, electronic components, magnets, and refrigerant-compatible seals. The midstream consists of compressor manufacturers integrating electric motors, compression mechanisms, control electronics, and housings. Downstream applications include EVs, HEVs, commercial vehicles, and aftermarket HVAC systems. Supporting services include testing, certification, installation support, maintenance, and thermal performance validation. In 2025, global Automotive Electric Refrigerant Compressor production reached approximately 3.75 million units, with an average global price of around US\$280 per unit. The gross profit margin of major companies in the industry is between 20%-38%. In 2025, the global production capacity of Automotive Electric Refrigerant Compressors was approximately 5.0 million units.

The automotive electric refrigerant compressor market is a key component segment for air conditioning systems in EVs and HEVs. Growth is primarily driven by increasing EV and HEV adoption, higher in-vehicle air conditioning demand, and battery thermal management requirements. Electric compressors provide independent cooling without

the need for an engine, ensuring both cabin comfort and battery temperature regulation. Technology trends include high efficiency, low noise, lightweight design, motor integration, and intelligent control to meet EV high-voltage system and energy optimization requirements. As OEMs demand higher energy efficiency, reliability, and lifespan from HVAC systems, market concentration is increasing. Overall, the market is a medium-to-large component segment with stable growth, and production volumes are closely linked to EV and HEV installation rates.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Electric Refrigerant Compressor Industry Forecast" looks at past sales and reviews total world Automotive Electric Refrigerant Compressor sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Electric Refrigerant Compressor sales for 2026 through 2032. With Automotive Electric Refrigerant Compressor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Electric Refrigerant Compressor industry.

This Insight Report provides a comprehensive analysis of the global Automotive Electric Refrigerant Compressor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Electric Refrigerant Compressor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Electric Refrigerant Compressor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Electric Refrigerant Compressor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Electric Refrigerant Compressor.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Electric Refrigerant Compressor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electric Scroll Compressor

Electric Rotary Compressor

Electric Reciprocating Compressor

Segmentation by Cooling Capacity:

Below 5 kW Cooling Capacity

5-10 kW Cooling Capacity

Above 10 kW Cooling Capacity

Segmentation by Voltage Platform:

Low-Voltage Electric Refrigerant Compressor

High-Voltage Electric Refrigerant Compressor

800V Platform Electric Refrigerant Compressor

Segmentation by Application:

Battery Electric Vehicles

Plug-in Hybrid Electric Vehicles

Hybrid Electric Vehicles

Fuel Cell Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sanden Corporation

DENSO Corporation

Hanon Systems

Valeo SE

MAHLE GmbH

Marelli Holdings Co., Ltd.

Mitsubishi Heavy Industries, Ltd.

Panasonic Automotive Systems Co., Ltd.

LG Electronics Inc.

Aotecar New Energy Technology Co., Ltd.

Gree Electric Appliances, Inc. of Zhuhai

BorgWarner Inc.

Toyota Industries Corporation

Zhejiang Sanhua Intelligent Controls Co., Ltd.

Songz Automobile Air Conditioning Co., Ltd.

Xiezhong International Thermal Management System (Jiangsu) Co., Ltd.

Nanjing Yinmao Compressor Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Electric Refrigerant Compressor market?

What factors are driving Automotive Electric Refrigerant Compressor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Electric Refrigerant Compressor market opportunities vary by end market size?

How does Automotive Electric Refrigerant Compressor break out by Type, by Application?

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