

Global Automotive Ecalls Devices Market Growth 2025-2031

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Abstracts

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The global Automotive Ecalls Devices market size is predicted to grow from US\$ 2462 million in 2025 to US\$ 4152 million in 2031; it is expected to grow at a CAGR of 9.1% from 2025 to 2031.

Ecall is an in-vehicle road safety system which automatically calls the emergency services in case of a serious accident, even if the driver and passengers are unconscious. eCalls can also be made manually by car occupants. As soon as the eCall sensors register a severe impact on a vehicle or a call is initiated manually, the system automatically dials the pan European 112 emergency voice call number and calls the relevant Public Safety Answering Point (PSAP). A Minimum Set of Data (MSD) of 140 bytes is transmitted as part of the call. This data contains the exact geographic location of the vehicle, the direction of travel, the triggering mode (automatic or manual), the Vehicle Identification Number and other information to enable the emergency response teams to quickly locate and provide medical and other life-saving assistance to the accident victims. An eCall is a normal voice call, which enables the vehicle occupants to provide the emergency services with additional details of the accident if they are able to speak. Should the MSD not be transmitted or received for any reason, or if the PSAP is not equipped with equipment to read the data, the emergency call still proceeds as a normal voice call.

3GPP has specified the eCall service telecommunications requirements, data transmission protocols and network signaling aspects. The in-band modem used to transfer the MSD from the vehicle to the PSAP has also been specified by 3GPP. The Minimum Set of Data (MSD) has been defined by CEN Technical Committee 278. ETSI

TC MSG has provided overall guidance and has developed standardized test specifications to enable eCall equipment manufacturers to ensure the interoperability of their products.

Global Automotive Ecalls Devices key players include LG?HARMAN, Continental, etc. Global top 1 manufacturer hold a share over 33%.

Europe is the largest market, with a share over 62%, followed by China and North America, both have a share about 27 percent.

In terms of product, 4G/5G is the largest segment, with a share over 78%. And in terms of application, the largest application is passenger vehicle, followed by commercial vehicle.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Ecalls Devices Industry Forecast" looks at past sales and reviews total world Automotive Ecalls Devices sales in 2024, providing a comprehensive analysis by region and market sector of projected Automotive Ecalls Devices sales for 2025 through 2031. With Automotive Ecalls Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Ecalls Devices industry.

This Insight Report provides a comprehensive analysis of the global Automotive Ecalls Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Ecalls Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Ecalls Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Ecalls Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Ecalls Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Ecalls Devices market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

4G/5G

2G/3G

Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LG

HARMAN

Continental

Bosch

Valeo

Denso

Marelli

Visteon

Actia

Huawei

Flaircomm Microelectronics, Inc.

Ficosa

Yaxon

GOSUNCN Technology Group

Intest

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Ecalls Devices market?

What factors are driving Automotive Ecalls Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Ecalls Devices market opportunities vary by end market size?

How does Automotive Ecalls Devices break out by Type, by Application?

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