

Global Automotive Door Handle Antenna Market Growth 2026-2032

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Abstracts

The global Automotive Door Handle Antenna market size is predicted to grow from US\$ 2406 million in 2025 to US\$ 3577 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

A automotive door handle antenna is an onboard antenna integrated inside or near the car door handle, primarily used to enable the vehicle's keyless entry system (PEPS), near-field communication, and some intelligent connectivity functions. It communicates with smart keys and mobile phone keys via low-frequency (LF) or high-frequency (RF) signals, enabling automatic unlocking when the owner approaches the vehicle and automatic locking when they leave. It is an important component of intelligent automotive electronics.

Car door handle antennas typically work in conjunction with the body control module (BCM) and the keyless entry system. When the owner approaches the vehicle with the smart key, the low-frequency antenna inside the door handle sends a wake-up signal; upon receiving the signal, the smart key returns authentication information via radio frequency (RF); after the system completes authentication, the vehicle automatically unlocks and allows starting.

The upstream sector primarily includes suppliers of basic raw materials and key components such as copper wire, magnetic materials, flexible printed circuit boards (FPC), RF chips, micro connectors, and plastic and metal structural parts. These provide structural support and the foundation for RF performance of antenna modules. The midstream sector consists of manufacturers of automotive door handle antennas and keyless entry systems (PEPS). They are responsible for antenna design, RF calibration, module integration, and reliability testing, integrating the antenna with door

handles, control modules, and in-vehicle electronic systems to form complete modules. The downstream sector mainly comprises OEMs and intelligent automotive electronics integrators, applying these technologies to passenger cars, new energy vehicles, and high-end intelligent models to achieve functions such as keyless entry, digital keys, intelligent welcome systems, and vehicle connectivity.

In 2025, global sales of automotive door handle antennas will reach 75 million sets, with a production capacity of approximately 105 million sets, an average selling price of US\$32.8 per set, and an average gross profit margin of 25%-40%.

The demand for automotive door handle antennas is primarily driven by intelligent systems, keyless entry (PEPS) systems, and digital key functionality. High-end passenger vehicles and new energy vehicles are the core growth markets, especially with the continued increase in the penetration rate of UWB digital keys and BLE/NFC integrated door handle antennas. Furthermore, intelligent welcome systems, vehicle networking functions, and high-security vehicle recognition applications are also driving demand for high-performance, low-power, and interference-resistant door handle antennas. In the future, with the rapid growth in new energy vehicle sales and the widespread adoption of in-vehicle intelligent electronic functions, the proportion of high-value-added modules will gradually increase, becoming the main source of market growth.

In terms of technological evolution, automotive door handle antennas are developing towards 'multi-frequency fusion, high integration, and intelligence.' Early products mainly used LF+RF basic communication, while the latest generation of products gradually incorporates UWB, BLE, and NFC functions to achieve high-precision positioning and digital key functionality. Packaging forms are also evolving from separate modules to built-in and hidden integration within the door handle to adapt to the streamlined design and waterproof/dustproof requirements of new energy vehicles. In the future, modular design and multi-antenna collaborative solutions will further improve recognition speed, anti-interference capabilities, and system stability, while reducing production costs.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Door Handle Antenna Industry Forecast" looks at past sales and reviews total world Automotive Door Handle Antenna sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Door Handle Antenna sales for 2026 through 2032. With Automotive Door Handle Antenna sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Door Handle Antenna industry.

This Insight Report provides a comprehensive analysis of the global Automotive Door Handle Antenna landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Door Handle Antenna portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Door Handle Antenna market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Door Handle Antenna and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Door Handle Antenna.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Door Handle Antenna market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-Frequency Antenna (125kHz/134kHz)

High-Frequency Antenna (315MHz/433MHz)

NFC Antenna (13.56MHz)

Segmentation by Integration Method:

Built-in

Modular

Hidden

Segmentation by Functions:

Keyless Entry Antenna

Digital Key Antenna

Segmentation by Application:

Commercial Vehicles

Passenger Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Continental

Amphenol

TE Connectivity

Molex

Antolin

INFAC Corporation

Valeo

Aisin

Hella

Suzhou Tianhao Automotive

Wuhu Aitek

Suzhong Antenna

Zhejiang Wanchao

Shenzhen VLG

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Door Handle Antenna market?

What factors are driving Automotive Door Handle Antenna market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Door Handle Antenna market opportunities vary by end market size?

How does Automotive Door Handle Antenna break out by Type, by Application?

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