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Global Automotive DMS System Chip Market Growth 2026-2032

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Abstracts

The global Automotive DMS System Chip market size is predicted to grow from US$ 1948 million in 2025 to US$ 8392 million in 2032; it is expected to grow at a CAGR of 23.7% from 2026 to 2032.

Automotive DMS System Chip is a specialized system-on-chip integrating vision processing units and deep learning accelerators, manufactured using TSMC's 16nm FinFET process. With built-in dual-core Cortex-A78 processors and 4TOPS NPU units, it supports 4-channel camera input and integrates CAN-FD bus interfaces. Capable of simultaneously processing multiple algorithms including facial landmark detection, eye tracking, and head pose estimation within the automotive temperature range of -40? to +105?, it maintains power consumption below 3.5W while meeting ASIL-B functional safety requirements.

The global automotive DMS system chip market size is approximately $1,850 million USD in 2024, with annual shipments of about 185 million units. The CAGR for the next five years is projected at 22.8%, with a market unit price of approximately $10 USD per unit, per-line capacity of 25-30 million units, and industry gross margin generally ranging between 45%-52%.

United States market for Automotive DMS System Chip is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive DMS System Chip is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive DMS System Chip is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive DMS System Chip players cover Qualcomm, Intel, Renesas Electronics, BDStar Intelligent & Connected Vehicle Technology Co., Ltd., NXP Semiconductors, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Automotive DMS System Chip Industry Forecast” looks at past sales and reviews total world Automotive DMS System Chip sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive DMS System Chip sales for 2026 through 2032. With Automotive DMS System Chip sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automotive DMS System Chip industry.

This Insight Report provides a comprehensive analysis of the global Automotive DMS System Chip landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive DMS System Chip portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Automotive DMS System Chip market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive DMS System Chip and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive DMS System Chip.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive DMS System Chip market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Quad-core

Octa-core

Segmentation by Application:

Commercial Vehicle

Passenger Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Qualcomm

Intel

Renesas Electronics

BDStar Intelligent & Connected Vehicle Technology Co., Ltd.

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NXP Semiconductors

SiEngine Technology

HiSilicon

Hefei AutoChips Inc Co., Ltd.

Arm

Visteon Corporation

Semidrive Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive DMS System Chip market?

What factors are driving Automotive DMS System Chip market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive DMS System Chip market opportunities vary by end market size?

How does Automotive DMS System Chip break out by Type, by Application?

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