

Global Automotive Coupled Inductors Market Growth 2026-2032

<https://marketpublishers.com/r/GA1EE5C3F063EN.html>

Date: July 2026

Pages: 140

Price: US\$ 3,660.00 (Single User License)

ID: GA1EE5C3F063EN

Abstracts

The global Automotive Coupled Inductors market size is predicted to grow from US\$ 826 million in 2025 to US\$ 1150 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Automotive coupled inductors are magnetic components specifically designed for vehicle power and electronic systems. They consist of two or more windings magnetically coupled through a shared core, enabling energy transfer, common-mode and differential-mode filtering, energy storage, and voltage or current balancing. By providing magnetic coupling within a single component, coupled inductors reduce PCB space requirements and improve power density. They are widely used in automotive DC-DC converters, on-board chargers (OBC), bidirectional power converters, and motor drive systems. Design considerations include rated current, mutual inductance, DC bias characteristics, frequency response, and automotive-grade reliability, while meeting high-temperature, vibration, and long-term operational requirements. Coupled inductors are key components for achieving efficient energy transfer and EMI suppression in modern intelligent vehicle power circuits.

The upstream of the industry chain mainly includes suppliers of magnetic materials (such as ferrite, iron powder, nanocrystalline or amorphous alloys), copper wire, insulating materials, encapsulation resins, and related winding and testing equipment, providing basic support for the manufacturing of coupled inductors. The midstream consists of design and manufacturing companies responsible for multi-winding coil design, core coupling structure manufacturing, packaging, and performance testing. Product types cover dual-winding coupled inductors, multi-winding high-frequency inductors, and integrated filter modules, widely used in power circuits of automotive DC-DC converters, on-board chargers (OBCs), bidirectional power converters, and motor

drive systems. The downstream consists of OEMs and automotive electronic module manufacturers, who require coupled inductors to have high reliability, high-temperature tolerance, low ripple current, and high mutual inductance performance to ensure the stability, efficiency, and long lifespan of power systems in new energy vehicles and intelligent vehicles.

In 2025, global sales of automotive coupled inductors reached 1.34 billion units, with a production capacity of approximately 1.92 billion units, an average selling price of US\$0.63 per unit, and an average gross margin of 25%-35%.

The demand for automotive coupling inductors primarily stems from automotive DC-DC converters, on-board chargers (OBCs), bidirectional power converters, motor control modules, and high-voltage systems in new energy vehicles. Among these, high-voltage platforms and bidirectional energy feedback systems in new energy vehicles are the core drivers of growth. Simultaneously, the demand for filtering and EMI suppression from advanced driver assistance systems (ADAS) and infotainment systems continues to grow. Overall, electrification and intelligentization trends are the main drivers of market growth.

Automotive coupling inductor technology is evolving towards multi-winding integration, high frequency, low loss, miniaturization, and high reliability. Dual-winding or multi-winding coupling structures achieve magnetic field coupling in single-chip or modular packages, improving power density and saving PCB space. Power ratings and frequency response are optimized while meeting high temperature, high vibration, and automotive-grade reliability requirements. Miniaturization of packaging, SMD surface mount technology, and multi-layer stack-up designs are becoming mainstream trends.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Coupled Inductors Industry Forecast" looks at past sales and reviews total world Automotive Coupled Inductors sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Coupled Inductors sales for 2026 through 2032. With Automotive Coupled Inductors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Coupled Inductors industry.

This Insight Report provides a comprehensive analysis of the global Automotive Coupled Inductors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Automotive Coupled Inductors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Coupled Inductors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Coupled Inductors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Coupled Inductors.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Coupled Inductors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Loose Coupled Inductors

Tight Coupled Inductors

Segmentation by Winding Structure:

Two-Winding

Multi-Winding

Stacked

Segmentation by Inductance:

1-47?H

47-100?H

Segmentation by Application:

DC-DC Converter

On-Board Charger

Motor Control System

Advanced Driver Assistance System

Vehicle Communication System

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Murata

TDK

Taiyo Yuden

Panasonic

Sumida

Vishay

Coilcraft

Bourns

Würth Elektronik

Samsung Electro-Mechanics

Delta

Yageo

Eaton

Sunlord Electronics

Microgate

CODACA

Mentech

Cenker

Darfon

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Coupled Inductors market?

What factors are driving Automotive Coupled Inductors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Coupled Inductors market opportunities vary by end market size?

How does Automotive Coupled Inductors break out by Type, by Application?

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