

# Global Automotive Coolant Quick Connector Market Growth 2026-2032

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## Abstracts

The global Automotive Coolant Quick Connector market size is predicted to grow from US\$ 1526 million in 2025 to US\$ 2544 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

An Automotive Coolant Quick Connector is a finished, vehicle-qualified coupling that creates a sealed and mechanically retained connection between a coolant hose or thermoplastic tube and another line, spigot, pump, radiator, cooler, cold plate, valve, manifold, heater or thermal-management module without conventional threaded fastening; the scope covers road-vehicle coolant and heater circuits in ICE, HEV/PHEV, BEV and FCEV architectures, including engine, battery, e-drive, power-electronics and coolant-side HVAC/heat-pump loops, and includes connector-only sales plus the allocated connector value when preassembled into a hose, tube or module, while excluding the surrounding hose, tube, component or module value, fuel/oil/refrigerant/pneumatic connectors, generic industrial couplings, separate sensors, tools and services. One completed female quick-connector assembly is counted as one unit, while an integrated male spigot is excluded unless sold separately; no physical connector is counted twice through both component and line-assembly channels. The 2025 ASP is US\$1.27 per connector, global sales volume is approximately 1.228 billion connectors, and estimated average gross margin is approximately 31%. The upstream chain includes PA66, PP, PPA/PPS and other engineering resins, glass fibre, aluminum or stainless steel, EPDM/silicone/FKM seals, retainers, springs, valves, sensor elements and traceability components; midstream activities include polymer compounding, injection or insert moulding, machining, seal and retainer assembly, leak testing, thermal cycling, pressure/flow validation, cleanliness control, application engineering and IATF-oriented quality management; downstream customers include connector and fluid-line Tier 2 suppliers, hose/tube and thermal-module Tier 1 suppliers,

vehicle manufacturers, authorized service channels and vehicle-specific aftermarket brands.

Electrification changes connector content rather than eliminating it. A conventional vehicle concentrates most coolant connections around the engine, radiator and heater loop; an electrified platform distributes them across battery plates, e-drive, inverter, charger, DC/DC converter and cabin thermal circuits.

Connector demand therefore grows faster than vehicle production. The mix effect is strongest in BEVs and PHEVs, where several independently controlled temperature zones require more line interfaces even when each loop operates at relatively low pressure.

Low pressure drop is becoming a purchasing criterion. Battery and power-electronics cooling circuits often use smaller pumps and narrow passages, so an unnecessarily restrictive elbow or retainer geometry can reduce flow uniformity and increase pumping energy.

Package height matters inside battery packs and compact thermal modules. Product development is moving toward thinner walls, shorter axial engagement, rotatable outlets and smaller release envelopes while retaining pull-off strength and seal compression.

Assembly assurance is shifting from an audible click to verifiable evidence. Secondary locks, visible colour states, scannable retainers, direct-mark codes, RFID and automatically detectable lock position reduce the risk that a connector appears seated but is not fully retained.

Double-lock and fail-safe concepts are particularly valuable near high-voltage components. A small coolant leak that would be manageable in an under-hood ICE circuit can create a larger warranty or safety exposure inside a battery pack.

Dry-break and low-spill designs will gain share where a module must be installed, removed or serviced without draining the complete circuit. Their valve components and tighter tolerance stack raise price but can reduce assembly fluid loss, air ingress and service time.

Sensor integration is an emerging value pool. Combining temperature measurement or connection-state detection with the connector can remove a separate boss, seal and wiring location, but it also shifts validation from a passive plastic part toward an electro-

mechanical component.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Automotive Coolant Quick Connector Industry Forecast” looks at past sales and reviews total world Automotive Coolant Quick Connector sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Coolant Quick Connector sales for 2026 through 2032. With Automotive Coolant Quick Connector sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Coolant Quick Connector industry.

This Insight Report provides a comprehensive analysis of the global Automotive Coolant Quick Connector landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Coolant Quick Connector portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Coolant Quick Connector market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Coolant Quick Connector and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Coolant Quick Connector.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Coolant Quick Connector market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### **Segmentation by Type:**

Glass-Fibre-Reinforced Polyamide

Polypropylene-Based Engineering Polymer

High-Temperature Engineering Polymer

Metal or Metal-Polymer Hybrid

## **Segmentation by Nominal Flow Diameter:**

≤10 mm

>10–18 mm

>18–26 mm

>26–50 mm

## **Segmentation by Tube or Hose Termination:**

Hose-Barb Attachment

Welded Thermoplastic Tube Attachment

Bonded or Adhesive Attachment

Crimped or Swaged Attachment

## **Segmentation by Application:**

Internal Combustion Engine Vehicle

Hybrid or Plug-In Hybrid Vehicle

Battery Electric Vehicle

Others

## **This report also splits the market by region:**

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NORMA Group SE

VOSS Automotive GmbH

Oetiker Group

TI Automotive

Hutchinson S.A.

ARaymond Network

Cooper-Standard Holdings Inc.

aft automotive GmbH / JoinPlas GmbH

Illinois Tool Works Inc. (ITW Automotive)

A. Kayser Automotive Systems GmbH

Dover Corporation (CPC / Colder Products Company)

MotoRad Ltd.

Dorman Products, Inc.

St?ubli International AG

Linhai Yongheng Auto Parts Technology Co., Ltd.

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Automotive Coolant Quick Connector market?

What factors are driving Automotive Coolant Quick Connector market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Coolant Quick Connector market opportunities vary by end market size?

How does Automotive Coolant Quick Connector break out by Type, by Application?

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