

Global Automotive Coolant Distribution Module Market Growth 2026-2032

<https://marketpublishers.com/r/G8160B10B12EEN.html>

Date: October 2026

Pages: 108

Price: US\$ 3,660.00 (Single User License)

ID: G8160B10B12EEN

Abstracts

The global Automotive Coolant Distribution Module market size is predicted to grow from US\$ 1362 million in 2025 to US\$ 3438 million in 2032; it is expected to grow at a CAGR of 13.7% from 2026 to 2032.

Automotive Coolant Distribution Module refers to an integrated vehicle thermal-management component that routes, switches, regulates and circulates liquid coolant between batteries, electric drives, power electronics, engines, cabin-heating circuits, radiators and chillers.

The module generally combines a coolant manifold with multi-way valves and may further integrate electric coolant pumps, sensors, an expansion tank, heat-exchanger interfaces or an electronic control unit. Standalone pumps, valves, hoses, reservoirs, heat exchangers, refrigerant-only modules and complete HVAC systems are excluded.

The 2025 benchmark ASP is US\$145 per unit, modeled global sales volume is approximately 9,600k units, and the estimated average gross margin is approximately 19%.

The upstream industry chain includes engineering plastics, aluminum alloys, elastomers, seals, electric motors, valve actuators, sensors, electronic controllers and connectors. The midstream includes hydraulic design, injection molding or metal forming, pump and valve assembly, electronic integration, leak testing, flow testing, thermal cycling and vehicle calibration. The downstream mainly covers passenger cars, commercial vehicles and special-purpose vehicles.

Vehicle thermal-management architecture is shifting from separately installed pumps,

valves, reservoirs and hoses toward compact integrated coolant modules. Integration can reduce pipe length, connection points, assembly operations and potential leakage locations while improving packaging efficiency.

Electric vehicles create multiple temperature requirements for the battery, motor, inverter, charging system and passenger cabin. A distribution module enables these circuits to be connected, separated or bypassed according to operating conditions, allowing heat to be transferred between subsystems instead of being independently rejected.

Module performance depends on the complete hydraulic design. Port arrangement, internal pressure loss, pump operating point, valve leakage, air removal and coolant compatibility must be evaluated together. Adding more components does not automatically improve efficiency when internal flow resistance or control logic is poorly designed.

Electronic control is becoming more important as coolant-routing decisions are coordinated with battery charging, heat-pump operation, cabin heating and powertrain load. The module increasingly functions as an electromechanical subsystem rather than a simple plastic manifold.

Future development will focus on lighter polymer housings, fewer external hoses, lower internal leakage, quieter pumps, higher integration, modular platform design, software diagnostics and improved resistance to coolant ageing and thermal cycling.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Automotive Coolant Distribution Module Industry Forecast" looks at past sales and reviews total world Automotive Coolant Distribution Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Coolant Distribution Module sales for 2026 through 2032. With Automotive Coolant Distribution Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Coolant Distribution Module industry.

This Insight Report provides a comprehensive analysis of the global Automotive Coolant Distribution Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

a focus on Automotive Coolant Distribution Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Coolant Distribution Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Coolant Distribution Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Coolant Distribution Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Coolant Distribution Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Loop Module

Dual-Loop Module

Multi-Loop Module

Segmentation by Control Method:

Mechanical or Thermostatic Control

Electrically Actuated Control

Networked Intelligent Control

Segmentation by Number of Coolant Ports:

3–5-Port Module

6–8-Port Module

?9-Port Module

Segmentation by Application:

Passenger Cars

Light Commercial Vehicles

Medium & Heavy Commercial Vehicles

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TI Automotive

Hanon Systems Corporation

HYUNDAI WIA Corporation

VOSS Automotive GmbH

Valeo SE

Marelli Holdings Co., Ltd.

MAHLE GmbH

Schaeffler AG

Cooper-Standard Holdings Inc.

GMB Korea Corp.

Zhejiang Sanhua Intelligent Controls Co., Ltd. (Sanhua Automotive)

Ningbo Tuopu Group Co., Ltd.

Feilong Auto Components Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Coolant Distribution Module market?

What factors are driving Automotive Coolant Distribution Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Coolant Distribution Module market opportunities vary by end market size?

How does Automotive Coolant Distribution Module break out by Type, by Application?

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