

# Global Automotive Coaxial Cable Market Growth 2026-2032

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## Abstracts

The global Automotive Coaxial Cable market size is predicted to grow from US\$ 3864 million in 2025 to US\$ 8722 million in 2032; it is expected to grow at a CAGR of 12.4% from 2026 to 2032.

An Automotive Coaxial Cable is a specialized cable used in automotive electronic systems for radio frequency (RF) and high-speed signal transmission. It consists of a central conductor, dielectric insulation, shielding layer (braid and/or foil), and an outer jacket arranged in a coaxial structure. This configuration minimizes electromagnetic interference (EMI) and signal loss, making it suitable for automotive cameras, radar systems, antennas, infotainment systems, ADAS, and high-speed in-vehicle data communication. It is designed to withstand high temperatures, vibration, oil exposure, and long-term automotive operating conditions. In 2025, global automotive coaxial cable production reached approximately 1.41 billion meters, with an average global market price of around US\$ 2.8 per meter. Annual production capacity is 1.5 billion meters. Gross Profit Margin: 18.78%. The automotive coaxial cable industry is tightly linked to both upstream materials and downstream automotive electronics. Upstream, key raw materials include high-purity copper, aluminum, polymers for insulation, and shielding materials, which determine cable quality, flexibility, and signal integrity. Midstream, manufacturers produce raw coaxial cables or pre-terminated cable assemblies tailored for automotive applications, including cameras, radar, antennas, and infotainment systems. Downstream, OEMs and Tier 1 automotive suppliers integrate these cables into advanced driver-assistance systems (ADAS), connected car systems, and electric vehicles, driving increasing demand for high-speed and high-reliability coax solutions. Automotive coaxial cables will see robust growth due to the rapid expansion of ADAS, autonomous driving, and 5G vehicle connectivity. While cost pressures exist, innovation in cable materials and manufacturing processes will allow higher-

performance, lighter, and more compact solutions. Manufacturers that can balance quality, scalability, and cost efficiency will capture the largest market share. Additionally, regions with strong EV adoption, such as China, North America, and Europe, will continue to dominate consumption.

United States market for Automotive Coaxial Cable is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Coaxial Cable is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Coaxial Cable is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Coaxial Cable players cover TE Connectivity plc, Amphenol Corporation, Sumitomo Electric Industries, Ltd., Yazaki Corporation, Leoni AG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Coaxial Cable Industry Forecast" looks at past sales and reviews total world Automotive Coaxial Cable sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Coaxial Cable sales for 2026 through 2032. With Automotive Coaxial Cable sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Coaxial Cable industry.

This Insight Report provides a comprehensive analysis of the global Automotive Coaxial Cable landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Coaxial Cable portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Coaxial Cable market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Coaxial Cable and breaks down the forecast by Signal Application Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Coaxial Cable.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Coaxial Cable market by product type, application, key manufacturers and key regions and countries.

Segmentation by Signal Application Type:

RF Automotive Coaxial Cable

Automotive Video Coaxial Cable

Automotive High-Speed Data Coaxial Cable

Segmentation by Characteristic Impedance:

50 Ohm Automotive Coaxial Cable

75 Ohm Automotive Coaxial Cable

100 Ohm Automotive Coaxial Cable

Segmentation by Shielding Structure:

Single-Shield Automotive Coaxial Cable

Dual-Shield Automotive Coaxial Cable

Triple-Shield Automotive Coaxial Cable

Segmentation by Application:

Automotive =

Cable & Wire Manufacturing

Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TE Connectivity plc

Amphenol Corporation

Sumitomo Electric Industries, Ltd.

Yazaki Corporation

Leoni AG

Molex LLC

Kongsberg Automotive ASA

Fujikura Ltd.

Furukawa Electric Co., Ltd.

Huber+Suhner AG

Rosenberger Group

Nexans S.A.

LS Cable & System Ltd.

Acome Group

Coficab Group

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Coaxial Cable market?

What factors are driving Automotive Coaxial Cable market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Coaxial Cable market opportunities vary by end market size?

How does Automotive Coaxial Cable break out by Signal Application Type, by Application?

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