

Global Automotive CFRP Structural Components Market Growth 2026-2032

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Abstracts

The global Automotive CFRP Structural Components market size is predicted to grow from US\$ 30610 million in 2025 to US\$ 83834 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

Automotive CFRP structural components are load-bearing structures and functional parts for automobiles manufactured using carbon fiber reinforced polymer (CFRP) composite materials through processes such as prepreg, layup, resin transfer molding (RTM), and autoclave finishing. These structural components combine high strength with lightweight properties and are used in key areas of the vehicle, including the main load-bearing systems, outer panels, chassis supports, and battery and powertrain supports. They aim to improve overall vehicle structural performance, reduce weight, enhance fuel economy or electric vehicle range, while ensuring safety and rigidity. This market covers the body frames, chassis supports, outer panels, and functional modules of new energy vehicles (EVs, PHEVs, FCEVs) as well as high-performance and luxury models. The Chinese market, driven by the high penetration rate of new energy vehicles, accounts for a significant share of global demand for carbon fiber structural components. Overall, the automotive carbon fiber structural component market is continuously expanding due to increasing demand for lightweighting and the maturation of manufacturing processes. The global automotive CFRP structural components market is projected to produce approximately 208,605 tons in 2025, with an average price of approximately US\$150,000 per ton and a gross margin of approximately 20%-30%.

The application of carbon fiber composites in automotive body lightweighting is a crucial approach to addressing the challenges of developing new energy vehicles. Carbon fiber composites possess excellent characteristics such as light weight, high strength, impact

resistance, and corrosion resistance, making them arguably the best available material for automotive lightweighting and a mainstream direction for new energy vehicle body lightweighting.

In recent years, the global trend towards automotive lightweighting has accelerated, creating significant development opportunities for the carbon fiber reinforced composite structural component market. The rapid growth of new energy vehicles (EVs, PHEVs, FCEVs) has driven the primary demand for carbon fiber applications, with high-performance sports cars and luxury vehicles also adopting carbon fiber structural components for lightweighting and performance optimization. Due to its high strength-to-weight ratio, excellent durability, and design flexibility, carbon fiber is widely used in key components such as body frames, chassis supports, outer panels, and functional modules.

From an industry perspective, electric vehicles are sensitive to range performance and overall vehicle energy efficiency, making carbon fiber a key lightweighting material; the performance and safety requirements of high-end models have also driven the development of high-modulus, high-value-added carbon fiber structural components. At the same time, fluctuating raw material prices, high manufacturing costs, and complex production processes remain the main challenges facing the market.

Downstream trends show that as manufacturing processes mature and economies of scale reduce costs, carbon fiber structural components are gradually penetrating the mid-to-high-end mainstream automotive market. It is expected that in the next few years, body load-bearing structural components, key chassis support components, and battery trays will become the market's growth highlights. Overall, the automotive carbon fiber structural component market will continue to expand as lightweighting demands deepen and production technologies mature.

LP Information, Inc. (LPI) ' newest research report, the "Automotive CFRP Structural Components Industry Forecast" looks at past sales and reviews total world Automotive CFRP Structural Components sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive CFRP Structural Components sales for 2026 through 2032. With Automotive CFRP Structural Components sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive CFRP Structural Components industry.

This Insight Report provides a comprehensive analysis of the global Automotive CFRP Structural Components landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive CFRP Structural Components portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive CFRP Structural Components market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive CFRP Structural Components and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive CFRP Structural Components.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive CFRP Structural Components market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Structural Components

Body and Body Parts

Under-the-hood Components

Interior Trim Components

Other

Segmentation by Process:

Compression Molding (RTM)

Hot Pressing (SMC, DMC, BMC)

Other Processes

Segmentation by Sales:

OEM

Aftermarket

Segmentation by Fiber Modulus:

Standard Modulus (T300?T400)

Intermediate Modulus (T500?T700)

High Modulus (T800?T1000)

Others

Segmentation by Application:

Electric Vehicles (EVs)

Plug-in Hybrid Electric Vehicles (PHEVs)

Hydrogen Fuel Cell Electric Vehicles (FCEVs)

Internal Combustion Engine Vehicles (ICE)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Röchling(DE)

Toray Advanced Composites (ZOLTEK Corporation)(JP)

Hexcel(US)

CSP (Teijin Automotive Technologies)(US)

Mubea(DE)

Carbon Revolution (AU)

Voith(DE)

Formaplex Technologies(Unipart)(UK)

Hankuk Carbon(KR)

Hyosung(KR)

Rockman Industries (Moldex Composites)(IN)

Anhui Jialiqi Advanced Composites Technology Co., Ltd(CN)

Advanced Technik Composite Corp.(CN)

Nanjing Julong Science & Technology Co.,Ltd.(CN)

Shandong Shuangyi Technology Co., Ltd.(CN)

Weihai Guangwei Composite Materials Co., Ltd. (CN)

Zhongfu Shenying Carbon Fiber Co., Ltd.(CN)

Jiangsu Hengshen Co., Ltd.?(CN)

Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd(CN)

Jilin Chemical Fiber Group(CN)

Baowu Carbon Technology Co., Ltd.(CN)

Boscfrp(CN)

Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)(CN)

Sinofibers Technology Ltd.(CN)

Jiangsu Hengrui CARBON FIBER Technology Co., Ltd. (HRC Group)(CN)

Zhejiang Jinggong Integrated Technology Co., Ltd.(CN)

Anhui Shenjian New Materials Co.,Ltd(CN)

Shenzhen WOTE Advanced Materials Co.,Ltd.(CN)

Guangdong Kitech New Material Holding Co., Ltd.(CN)

Kingfa Sci.&Tech. Co.,Ltd.(CN)

Cotesa China Composites Co., Ltd.(CN)

Kangde Xin Composite Material Group Co., Ltd.(CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive CFRP Structural Components market?

What factors are driving Automotive CFRP Structural Components market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive CFRP Structural Components market opportunities vary by end market size?

How does Automotive CFRP Structural Components break out by Type, by Application?

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