

Global Automotive Carbon Fiber Reinforced Plastic (CFRP) Components Market Growth 2026-2032

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Abstracts

The global Automotive Carbon Fiber Reinforced Plastic (CFRP) Components market size is predicted to grow from US\$ 734 million in 2025 to US\$ 1601 million in 2032; it is expected to grow at a CAGR of 12.0% from 2026 to 2032.

Automotive carbon fiber reinforced plastic (CFRP) components are molded structural or semi-structural parts made from carbon-fiber reinforcement embedded in a polymer matrix and designed specifically for road vehicles. The reinforcement may be continuous or discontinuous (fabrics, non-crimp fabrics, UD tapes, SMC, chopped fibers), combined with thermoset or thermoplastic resins, and molded by processes such as resin transfer molding (RTM/HP-RTM), compression molding, autoclave pressing, thermoforming of organosheets, or injection molding. Compared with metals, these components offer very high specific stiffness and strength, excellent fatigue and corrosion resistance, and large design freedom, enabling aggressive lightweighting and parts integration in body, chassis and e-mobility systems.

Upstream, automotive CFRP components rely on PAN- or pitch-based carbon fibers (dominated by PAN), polymer matrices (epoxy, polyurethane, vinyl ester, unsaturated polyester, and engineering thermoplastics such as PA, PBT, PPS, PEEK), plus sizings, core materials and process auxiliaries. Downstream, automotive CFRP components are delivered to OEMs and Tier-1s for body-in-white structures, closures, exterior panels, wheels, suspension arms, leaf springs, seat shells, cross-members, battery enclosures and hydrogen storage tanks, targeting mainly premium and performance ICE vehicles, battery electric vehicles (BEVs) and motorsport programs.

In 2024, global sales of automotive carbon fiber reinforced plastic (CFRP) components reached approximately 8,155 tons, with an average global market price of around US\$

82/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 25% to 35%.

United States market for Automotive Carbon Fiber Reinforced Plastic (CFRP) Components is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Carbon Fiber Reinforced Plastic (CFRP) Components is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Carbon Fiber Reinforced Plastic (CFRP) Components is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Carbon Fiber Reinforced Plastic (CFRP) Components players cover CSP (Teijin Automotive Technologies), Mubea, ACTION COMPOSITES, Carbon by Design, SGL Carbon, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Automotive Carbon Fiber Reinforced Plastic (CFRP) Components Industry Forecast" looks at past sales and reviews total world Automotive Carbon Fiber Reinforced Plastic (CFRP) Components sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Carbon Fiber Reinforced Plastic (CFRP) Components sales for 2026 through 2032. With Automotive Carbon Fiber Reinforced Plastic (CFRP) Components sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Carbon Fiber Reinforced Plastic (CFRP) Components industry.

This Insight Report provides a comprehensive analysis of the global Automotive Carbon Fiber Reinforced Plastic (CFRP) Components landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Carbon Fiber Reinforced Plastic (CFRP) Components portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Automotive Carbon Fiber Reinforced Plastic (CFRP) Components market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Carbon Fiber Reinforced Plastic (CFRP) Components and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Carbon Fiber Reinforced Plastic (CFRP) Components.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Carbon Fiber Reinforced Plastic (CFRP) Components market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Thermoset CFRP Components

Thermoplastic CFRP Components

Segmentation by Vehicle System:

Body & Exterior

Chassis & Suspension

Powertrain & Driveline

Interior & Seating

Other

Segmentation by Molding Methods:

Pultrusion

Filament-winding Molding

Resin Transfer Molding (RTM)

Press Molding

Autoclave Molding (AC)

Oven Molding

Sheet-wrap Molding

Injection Molding

Segmentation by Application:

Passenger Cars

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CSP (Teijin Automotive Technologies)

Mubea

ACTION COMPOSITES

Carbon by Design

SGL Carbon

Toray

MCCFC

Carbon Revolution

Voith Composites

Ensinger

Röchling

Hankook Carbon

Weihai Guangwei Composites

HRC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Carbon Fiber Reinforced Plastic (CFRP) Components market?

What factors are driving Automotive Carbon Fiber Reinforced Plastic (CFRP) Components market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Carbon Fiber Reinforced Plastic (CFRP) Components market opportunities vary by end market size?

How does Automotive Carbon Fiber Reinforced Plastic (CFRP) Components break out by Type, by Application?

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