

Global Automotive Carbon Fiber Parts Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GEFD3B4419D2EN.html>

Date: August 2026

Pages: 107

Price: US\$ 3,660.00 (Single User License)

ID: GEFD3B4419D2EN

Abstracts

The global Automotive Carbon Fiber Parts market size is predicted to grow from US\$ 740 million in 2025 to US\$ 1692 million in 2032; it is expected to grow at a CAGR of 12.8% from 2026 to 2032.

Automotive carbon fiber parts are vehicle components whose main load-bearing or visible structures are made from carbon-fiber-reinforced plastics (CFRP), rather than traditional metals or standard plastics. Typical parts include exterior body panels such as hoods, roofs, fenders, spoilers and doors, as well as structural elements like roof bows, pillars, cross-members, crash beams and battery enclosures, plus interior trim, seat shells and aerodynamic add-ons. These parts exploit CFRP's combination of very low density, high stiffness and strength, fatigue and corrosion resistance, and good energy-absorption behavior in crashes.

Upstream, automotive carbon fiber parts rely on carbon fibers, polymer matrices, plus sizings, core materials and process auxiliaries. Downstream, automotive carbon fiber parts are primarily used in body-in-white structures, closures, exterior panels, wheels, suspension arms, leaf springs, seat shells, cross-members, battery enclosures and hydrogen storage tanks, targeting mainly premium and performance ICE vehicles, battery electric vehicles (BEVs) and motorsport programs.

In 2024, the average market price of global automotive carbon fiber parts was approximately US\$158/kg, with a gross profit margin of approximately 25%-35%.

The market for automotive carbon fiber parts has evolved from a niche focused on racing and supercars into a broader field that now includes premium passenger vehicles, performance models and selected mainstream and electric vehicles. Industry

studies on automotive carbon fiber composites and carbon fiber in the automotive market consistently describe robust growth, underpinned by the shift toward lightweight multi-material body structures, electrification and tighter emissions and efficiency regulations. Carbon fiber components are increasingly used not only in exterior body panels but also in structural elements such as roof structures, pillars, cross-members and battery enclosures, particularly where designers want to combine weight reduction with high stiffness and safety performance. Flagship projects in electric mobility and lightweight “life modules” in early composite-intensive vehicles from major German manufacturers have demonstrated that CFRP can be industrialized at meaningful volumes, which has helped the supply chain to mature.

Several structural drivers explain why demand is expected to keep expanding. First, carbon fiber parts directly serve OEM strategies for reducing vehicle mass to improve fuel economy or extend electric-vehicle driving range, while at the same time offering excellent crash energy absorption and fatigue resistance. Second, the material allows extensive part integration and design freedom: large CFRP modules can replace multi-piece metal assemblies, reduce joints and enable more aerodynamic styling, which is highlighted in multiple technical reviews of CFRP in the automotive industry. Third, carbon fiber surfaces and visible weave patterns support premium “high-tech” design language, making CFRP parts attractive for brands that want both functional and aesthetic differentiation in performance and luxury segments.

At the same time, the market still faces barriers that limit penetration into fully mass-market vehicles, including high raw-material and processing costs, relatively long cycle times for thermoset CFRP, challenges in automated high-volume manufacturing, and open questions around repairability and end-of-life recycling. In response, OEMs and suppliers are developing faster-curing resins, thermoplastic CFRP solutions, high-pressure resin transfer molding and out-of-autoclave processes, together with new joining and recycling routes.

Automotive carbon fiber parts will continue to grow from today's strong base in sports, luxury and electric vehicles into wider use in structural and semi-structural applications, especially where regulations and brand positioning justify a premium material choice.

LPI (LP Information)' newest research report, the “Automotive Carbon Fiber Parts Industry Forecast” looks at past sales and reviews total world Automotive Carbon Fiber Parts sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Carbon Fiber Parts sales for 2026 through 2032. With Automotive Carbon Fiber Parts sales broken down by region, market sector and sub-sector, this

report provides a detailed analysis in US\$ millions of the world Automotive Carbon Fiber Parts industry.

This Insight Report provides a comprehensive analysis of the global Automotive Carbon Fiber Parts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Automotive Carbon Fiber Parts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Carbon Fiber Parts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Carbon Fiber Parts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Carbon Fiber Parts.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Carbon Fiber Parts market by product type, application, key players and key regions and countries.

Segmentation by Type:

Body & Exterior

Chassis & Suspension

Powertrain & Driveline

Interior & Seating

Other

Segmentation by Resin System:

Thermoset

Thermoplastic

Segmentation by Molding Methods:

Pultrusion

Filament-winding Molding

Resin Transfer Molding (RTM)

Press Molding

Autoclave Molding (AC)

Oven Molding

Sheet-wrap Molding

Injection Molding

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

CSP (Teijin Automotive Technologies)

Mubea

ACTION COMPOSITES

Carbon by Design

SGL Carbon

Toray

MCCFC

Carbon Revolution

Voith Composites

Ensinger

Röchling

Hankuk Carbon

Weihai Guangwei Composites

HRC

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