

Global Automotive Brushed DC Motors Market Growth 2026-2032

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Abstracts

The global Automotive Brushed DC Motors market size is predicted to grow from US\$ 11422 million in 2025 to US\$ 13551 million in 2032; it is expected to grow at a CAGR of 2.5% from 2026 to 2032.

Automotive Brushed DC Motors are predominantly based on permanent-magnet DC (PMDC) designs and use brushes and commutators for mechanical commutation, serving a broad range of body and cabin actuation functions such as wiper systems, window regulators, door lock and latch mechanisms, mirror adjustment and folding units, seat adjustment and comfort modules, selected sliding-door and tailgate actuators, as well as HVAC blower and air-flap actuation. Their value proposition is anchored in proven maturity, validated reliability, cost efficiency, and strong compatibility with 12V/24V low-voltage electrical architectures, enabling stable mass production and platform-based supply. Key upstream raw materials include electrical steel laminations, copper windings and conductive terminals, carbon brushes and commutators (copper or copper-alloy), permanent magnets (primarily ferrite with limited use of rare-earth materials), bearings and lubricants, engineering plastics such as PBT and PA, and die-cast or stamped metal components, with stringent requirements on material consistency, wear/contamination control, and supply stability. Downstream demand is primarily driven by Tier-1 suppliers and module integrators within OEM sourcing systems (door modules, seat systems, thermal management and HVAC modules, and wiper systems), complemented by aftermarket repair and replacement channels that are typically more price-sensitive and skewed toward standardized small brushed DC motors. On a global 2025 basis at ex-factory pricing, nominal capacity for automotive brushed DC motors is approximately 3.08 billion units, with actual shipments of about 2.78 billion units and a global average ex-factory price of around USD 4.20 per unit; shaped by product mix, automation and yield, regional manufacturing cost

structures, and customer bargaining power, typical gross margin levels for the industry generally fall within a range of 12%–20%, reflecting a scale-driven and cost-focused market where platform nomination and quality consistency determine competitive positioning, while installed-base vehicles and aftermarket coverage contribute to demand resilience.

United States market for Automotive Brushed DC Motors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Brushed DC Motors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Brushed DC Motors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Brushed DC Motors players cover Denso, Johnson Electric, NIDEC, Bosch, Mitsuba, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Automotive Brushed DC Motors Industry Forecast” looks at past sales and reviews total world Automotive Brushed DC Motors sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Brushed DC Motors sales for 2026 through 2032. With Automotive Brushed DC Motors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Brushed DC Motors industry.

This Insight Report provides a comprehensive analysis of the global Automotive Brushed DC Motors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Brushed DC Motors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Brushed DC Motors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Brushed DC Motors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Brushed DC Motors.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Brushed DC Motors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Body and Comfort Systems

HVAC and Thermal Management

Powertrain Auxiliary

Others

Segmentation by Power:

Low-Power

Medium-Power

High-Power

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Denso

Johnson Electric

NIDEC

Bosch

Mitsuba

Brose

Mabuchi Motors

Shenghuabo

Valeo

DY Corporation

MinebeaMitsumi

Keyang Electric Machinery

B?hler Motor

Igarashi Motors India

Kitashiba Electric

Ningbo Jingcheng

Jiangsu Leili

Ningbo Hengshuai

Dongguan VIDE Technology

Changzhou Haosheng Motor

Changzhou 3X Motion Technologies

Shenzhen Power Motor Industrial

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Brushed DC Motors market?

What factors are driving Automotive Brushed DC Motors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Brushed DC Motors market opportunities vary by end market size?

How does Automotive Brushed DC Motors break out by Type, by Application?

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