

# Global Automotive Brake-by-Wire Actuator Market Growth 2026-2032

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## Abstracts

The global Automotive Brake-by-Wire Actuator market size is predicted to grow from US\$ 1810 million in 2025 to US\$ 3986 million in 2032; it is expected to grow at a CAGR of 11.9% from 2026 to 2032.

Automotive Brake-by-Wire Actuators are electronically controlled braking execution units that convert electrical braking commands into hydraulic pressure or electromechanical braking force. They replace or reduce traditional mechanical and vacuum-assisted braking links, enabling faster response, regenerative braking coordination, and integration with ADAS and autonomous driving systems. These actuators are mainly used in electric vehicles, hybrid vehicles, intelligent vehicles, and advanced braking systems. The industrial chain of Automotive Brake-by-Wire Actuators includes upstream motors, hydraulic valves, pressure sensors, electronic control units, brake pumps, sealing materials, aluminum housings, and software algorithms. The midstream consists of braking system suppliers responsible for actuator design, assembly, calibration, functional safety validation, and vehicle integration. Downstream applications include passenger vehicle OEMs, electric vehicle manufacturers, hybrid vehicle platforms, autonomous driving developers, and commercial vehicle producers. Supporting services include system calibration, durability testing, software updates, cybersecurity protection, and safety certification. In 2025, global Automotive Brake-by-Wire Actuator production reached approximately 10.0 million units, with an average global market price of around US\$185 per unit. The gross profit margin of major companies in the industry is between 22%-40%. In 2025, the global production capacity of Automotive Brake-by-Wire Actuators was approximately 13.33 million units.

The automotive Brake-by-Wire actuator market is a core component segment within intelligent braking systems and electric/autonomous vehicles. Growth is primarily driven

by increasing EV and hybrid vehicle adoption, widespread ADAS integration, and implementation of vehicle energy recovery systems. Brake-by-Wire technology replaces traditional mechanical brake links, enabling electronic control of hydraulic or electromechanical braking force, improving response time, energy recovery efficiency, and overall vehicle safety, while supporting adaptive braking and autonomous driving functions. Technology trends include integration of high-precision motors and hydraulic valves, fast-response pressure sensors, intelligent electronic control units, and functional safety software algorithms to achieve lightweight, modular, intelligent, and high-reliability designs. As OEMs demand higher braking performance, durability, and safety compliance, the market is rapidly penetrating EVs, premium vehicles, and autonomous vehicles, indicating strong growth potential in the coming years.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Brake-by-Wire Actuator Industry Forecast" looks at past sales and reviews total world Automotive Brake-by-Wire Actuator sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Brake-by-Wire Actuator sales for 2026 through 2032. With Automotive Brake-by-Wire Actuator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Brake-by-Wire Actuator industry.

This Insight Report provides a comprehensive analysis of the global Automotive Brake-by-Wire Actuator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Brake-by-Wire Actuator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Brake-by-Wire Actuator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Brake-by-Wire Actuator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Brake-by-Wire Actuator.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Brake-by-Wire Actuator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electro-Hydraulic Brake-by-Wire Actuator

Electromechanical Brake-by-Wire Actuator

Segmentation by Integration Level:

Wheel-level Brake-by-Wire Actuator

Axle-level Brake-by-Wire Actuator

Centralized Brake-by-Wire Actuator

Segmentation by Voltage Rating:

12 V Brake-by-Wire Actuator

24 V Brake-by-Wire Actuator

48 V Brake-by-Wire Actuator

Segmentation by Application:

Battery Electric Vehicles

Hybrid Electric Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Robert Bosch GmbH

Continental AG

ZF Friedrichshafen AG

Brembo S.p.A.

Hitachi Astemo, Ltd.

ADVICS Co., Ltd.

HL Mando Corporation

Bethel Automotive Safety Systems Co., Ltd.

NASN Automotive Electronics Co., Ltd.

Tongyu Automotive Technology Co., Ltd.

Shanghai LeeKr Technology Co., Ltd.

Global Technology Co., Ltd.

Tuopu Group

HiRain Technologies

Nexteer Automotive

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Brake-by-Wire Actuator market?

What factors are driving Automotive Brake-by-Wire Actuator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Brake-by-Wire Actuator market opportunities vary by end market size?

How does Automotive Brake-by-Wire Actuator break out by Type, by Application?

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