

# Global Automotive Body Structural Adhesives Market Growth 2026-2032

<https://marketpublishers.com/r/G03B1B60FC0FEN.html>

Date: March 2026

Pages: 140

Price: US\$ 3,660.00 (Single User License)

ID: G03B1B60FC0FEN

## Abstracts

The global Automotive Body Structural Adhesives market size is predicted to grow from US\$ 1589 million in 2025 to US\$ 2436 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2024, the global sales volume of body structural adhesives will be approximately 310,620 tons, with a price of approximately US\$5,096 per ton. Automotive body structural adhesives are specialized bonding agents used in vehicle manufacturing and repair to join metal, plastic, and composite materials. These adhesives enhance the structural integrity of automotive components, providing strength, flexibility, and resistance to environmental factors. They help reduce weight compared to traditional welding and bolting, contributing to improved fuel efficiency and performance. Designed to withstand vibrations, impacts, and thermal expansion, these adhesives are critical in modern vehicle assembly, ensuring durability and safety while enabling manufacturers to achieve complex designs and improved aesthetics.

The global body structural adhesive market is experiencing unprecedented growth opportunities, driven by profound changes in the automotive industry. Three key market trends underscore this trend: First, the demand for lightweighting has become irreversible. Structural adhesives, as a key alternative to traditional welding and mechanical joining, can effectively reduce vehicle weight, improve fuel economy, and enhance range. Second, the explosive growth of new energy vehicles (NEVs). To enhance body rigidity, protect battery packs, and mitigate torque vibration, pure electric vehicles (NEVs) place significantly higher demands on the amount and performance of structural adhesives than traditional fuel-powered vehicles, leading to a continuous increase in per-vehicle usage. Third, technological advancements and material innovations are driving the continuous evolution of high-performance materials such as

epoxy resins, acrylics, and polyurethanes to meet the demands for higher strength, improved corrosion resistance, and faster cure times. Flexible installation and automated adhesive application solutions are becoming standard features of smart factories.

This booming market is deeply influenced by multiple factors. The primary positive driver is increasingly stringent global energy conservation and emission reduction regulations and crash safety standards, which are forcing OEMs to pursue more advanced materials and processes to achieve weight reduction and safety goals. Secondly, the rapid expansion of the new energy vehicle industry has directly created structural demand, laying the foundation for market growth. Furthermore, innovations in automotive manufacturing processes, such as the widespread adoption of multi-material joining technologies (steel, aluminum, and carbon fiber), have greatly enhanced the irreplaceable role of structural adhesives in solving the challenges of joining dissimilar materials. However, the market also faces challenges such as volatile raw material prices and higher requirements for long-term durability and reliability verification. These factors are collectively influencing the market's technological path and cost structure.

Global market distribution reveals clear regional characteristics and development gradients. The Asia-Pacific region is undoubtedly the world's largest and fastest-growing market. Its dominance is underpinned by China, the world's largest automobile producer and consumer, and a leading market for new energy vehicles, along with a highly active local supply chain. Europe and North America, traditional automotive powerhouses, are core markets for high-value-added and innovative structural adhesive products due to their high concentration of high-end models, early adoption of lightweighting technologies, and strictest regulations. Overall, the global body structural adhesive market is a high-growth sector shaped by a combination of technology, policies, and industry demand, presenting broad strategic opportunities for material suppliers.

LP Information, Inc. (LPI) ' newest research report, the “Automotive Body Structural Adhesives Industry Forecast” looks at past sales and reviews total world Automotive Body Structural Adhesives sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Body Structural Adhesives sales for 2026 through 2032. With Automotive Body Structural Adhesives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Body Structural Adhesives industry.

This Insight Report provides a comprehensive analysis of the global Automotive Body

Structural Adhesives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Body Structural Adhesives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Body Structural Adhesives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Body Structural Adhesives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Body Structural Adhesives.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Body Structural Adhesives market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

Epoxy

Urethane

Others

**Segmentation by Application:**

Commercial Vehicles

Passenger Vehicles

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Sika

Uniseal

Huitian New Materials

PPG

Henkel

Arkema Group

ThreeBond

Sunstar

H.B.Fuller

Parker

L&L Products

DuPont

Unitech

Huntsman

Beijing Comens New Materials

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Automotive Body Structural Adhesives market?

What factors are driving Automotive Body Structural Adhesives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Body Structural Adhesives market opportunities vary by end market size?

How does Automotive Body Structural Adhesives break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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