

# Global Automotive Board-to-board Stacking Connector Market Growth 2026-2032

<https://marketpublishers.com/r/G2A20A67FC90EN.html>

Date: May 2026

Pages: 139

Price: US\$ 3,660.00 (Single User License)

ID: G2A20A67FC90EN

## Abstracts

The global Automotive Board-to-board Stacking Connector market size is predicted to grow from US\$ 362 million in 2025 to US\$ 575 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Automotive Board-to-board Stacking Connector is a compact interconnection solution designed for direct board-level stacking in highly integrated automotive electronic systems, enabling high-density power and signal transmission while reducing wiring complexity and saving installation space under strict vibration and thermal cycling conditions. Its advantages include high connection density, precise alignment, stable electrical performance, and strong compatibility with automated assembly, supporting the evolution of centralized and modular vehicle electronic architectures. In 2025, production was approximately 58.73 million units, and the average price was USD 6.3 per unit. The industry capacity utilization rate in 2025 was about 55%, and the average gross margin was around 40%. Upstream, copper and engineering plastics are the most critical raw materials, with representative suppliers including Aurubis, Wieland, BASF, DuPont, Kingfa Sci & Tech, and Sinopec, providing reliable conductive and structural material foundations. The midstream segment focuses on board-to-board connector architecture design, contact and terminal engineering, precision molding, fine plating and surface treatment, automated assembly, and automotive-grade electrical, mechanical, and environmental validation, which together determine contact reliability, signal integrity, and long-term stability. Downstream, Automotive Board-to-board Stacking Connector is mainly applied in passenger vehicles and commercial vehicles, with representative customers including Toyota, Volkswagen, BMW, Mercedes-Benz, Ford, General Motors, Volvo Group, Daimler Truck, BYD, SAIC Motor, and FAW Group, driven by trends toward vehicle electrification, intelligent platforms, and higher electronic integration.

United States market for Automotive Board-to-board Stacking Connector is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Board-to-board Stacking Connector is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Board-to-board Stacking Connector is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Board-to-board Stacking Connector players cover Glenair, Cinch Connectivity Solutions, Souriau, TE Connectivity, LEMO, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Board-to-board Stacking Connector Industry Forecast" looks at past sales and reviews total world Automotive Board-to-board Stacking Connector sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Board-to-board Stacking Connector sales for 2026 through 2032. With Automotive Board-to-board Stacking Connector sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Board-to-board Stacking Connector industry.

This Insight Report provides a comprehensive analysis of the global Automotive Board-to-board Stacking Connector landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Board-to-board Stacking Connector portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Board-to-board Stacking Connector market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Board-to-board Stacking Connector and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Board-to-board Stacking Connector.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Board-to-board Stacking Connector market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Single-Row Connector

Dual-Row Connector

Triple-Row Connector

Others

#### Segmentation by Pitch:

Pitch?0.5mm

0.5mm?Pitch?0.8mm

0.8mm?Pitch?1.0mm

Others

#### Segmentation by Stack Height:

Stack Height?2mm

2mm?Stack Height?3mm

3mm?Stack Height?4mm

Others

Segmentation by Application:

Passenger Cars

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Glenair

Cinch Connectivity Solutions

Souriau

TE Connectivity

LEMO

Molex

Switchcraft

TT Electronics

Hirse Electric

Harwin

Cooper Interconnect

ITT Cannon

Airborn

JAE Electronics

Samtec

JST

Hirose

HARTING

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Board-to-board Stacking Connector market?

What factors are driving Automotive Board-to-board Stacking Connector market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Board-to-board Stacking Connector market opportunities vary by end market size?

How does Automotive Board-to-board Stacking Connector break out by Type, by Application?

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