

Global Automotive Battery Thermal Runaway Detection Sensor Market Growth 2026-2032

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Abstracts

The global Automotive Battery Thermal Runaway Detection Sensor market size is predicted to grow from US\$ 509 million in 2025 to US\$ 1297 million in 2032; it is expected to grow at a CAGR of 14.0% from 2026 to 2032.

Automotive Battery Thermal Runaway Detection Sensors are safety sensing devices used in electric vehicle battery systems to detect early warning signs of thermal runaway events. These sensors monitor parameters such as gas generation, pressure variation, temperature anomalies, smoke, volatile organic compounds (VOC), and electrolyte decomposition products, enabling battery management systems (BMS) to initiate protective actions before catastrophic battery failure occurs. The industrial chain of Automotive Battery Thermal Runaway Detection Sensors includes upstream MEMS sensing elements, gas sensors, pressure sensors, temperature sensors, semiconductor chips, packaging materials, and signal processing components. The midstream consists of automotive sensor manufacturers that design, assemble, calibrate, and validate thermal runaway detection modules. Downstream applications include battery pack manufacturers, EV OEMs, battery management system suppliers, commercial EV producers, and energy storage system integrators. Supporting services include reliability testing, functional safety validation, software calibration, and vehicle integration support. In 2025, global Automotive Battery Thermal Runaway Detection Sensor production reached approximately 34.67 million units, with an average global market price of around US\$15 per unit. The gross profit margin of major companies in the industry is between 25%-45%. In 2025, the global production capacity of Automotive Battery Thermal Runaway Detection Sensors was approximately 46.22 million units.

The automotive battery thermal runaway detection sensor market is one of the fastest-

growing segments within EV battery safety systems. Growth is primarily driven by increasing battery safety requirements, rising battery energy density, and increasingly stringent regulatory standards. Compared with traditional temperature monitoring approaches, thermal runaway detection sensors can identify electrolyte decomposition gases, abnormal pressure changes, and early thermal events at a much earlier stage, providing battery management systems with advanced warning capabilities and significantly improving vehicle safety. As battery technologies evolve toward higher energy density, larger capacity, and ultra-fast charging architectures, the importance of thermal management and safety monitoring continues to increase. Future development will focus on multi-parameter sensing solutions combining gas, temperature, and pressure monitoring, intelligent diagnostic algorithms, and deeper integration with battery management systems. Growing regulatory attention to thermal runaway prevention across Europe, North America, and China is expected to accelerate adoption of these sensors throughout the EV industry.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Battery Thermal Runaway Detection Sensor Industry Forecast" looks at past sales and reviews total world Automotive Battery Thermal Runaway Detection Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Battery Thermal Runaway Detection Sensor sales for 2026 through 2032. With Automotive Battery Thermal Runaway Detection Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Battery Thermal Runaway Detection Sensor industry.

This Insight Report provides a comprehensive analysis of the global Automotive Battery Thermal Runaway Detection Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Battery Thermal Runaway Detection Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Battery Thermal Runaway Detection Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Battery Thermal Runaway Detection Sensor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global

Automotive Battery Thermal Runaway Detection Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Battery Thermal Runaway Detection Sensor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gas Detection Sensor

Aerosol Detection Sensor

Multi-Parameter Detection Sensor

Segmentation by Sensing Principle:

NTC Temperature Sensor

MEMS Pressure Sensor

Electrochemical Gas Sensor

Semiconductor Gas Sensor

Optical Smoke Sensor

Infrared Gas Sensor

Segmentation by Response time:

Below 5 Seconds Response Time

5-10 Seconds Response Time

Above 10 Seconds Response Time

Segmentation by Application:

Battery Electric Vehicles

Plug-in Hybrid Electric Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell International Inc.

Schaeffler AG

Sensirion AG

Amphenol Advanced Sensors

Cubic Sensor And Instrument

Metis Engineering Ltd.

ScioSense

Valeo

Sangbay

Hanwei Electronics Group Corporation

Zhengzhou Winsen Electronics Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Battery Thermal Runaway Detection Sensor market?

What factors are driving Automotive Battery Thermal Runaway Detection Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Battery Thermal Runaway Detection Sensor market opportunities vary by end market size?

How does Automotive Battery Thermal Runaway Detection Sensor break out by Type, by Application?

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