

Global Automotive Battery Recycling Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Automotive Battery Recycling market size is predicted to grow from US\$ 2142 million in 2025 to US\$ 16446 million in 2032; it is expected to grow at a CAGR of 31.3% from 2026 to 2032.

Automotive Battery Recycling refers to the industrial process of collecting, dismantling, processing, and recovering valuable materials such as lead, lithium, nickel, cobalt, copper, plastics, and electrolytes from used or end-of-life vehicle batteries, including lead-acid and lithium-ion batteries, in order to reduce environmental impact, recover critical raw materials, and reintroduce them into the battery manufacturing supply chain.

The automotive battery recycling industry chain begins upstream with the supply of end-of-life automotive batteries, battery collection networks, logistics providers, dismantling equipment manufacturers, and chemical reagents used in material recovery processes; the midstream segment consists of recycling operators performing battery disassembly, sorting, shredding, thermal treatment, hydrometallurgical extraction, and metal refining to recover materials such as lead, lithium, cobalt, nickel, copper, and aluminum; while the downstream segment includes battery manufacturers, automotive OEMs, metal smelters, cathode material producers, and energy storage system companies that utilize recovered materials to manufacture new batteries, metal alloys, and secondary raw materials for sustainable circular supply chains.

Numerous automotive battery recycling projects are currently under construction or planning stages globally, including large-scale lithium-ion battery recycling plants in China, Europe, and North America designed to process electric vehicle batteries, expansions of lead-acid battery recycling facilities in Southeast Asia and India to meet growing vehicle replacement demand, integrated recycling-refining plants linked with

battery manufacturing hubs, joint ventures between automakers and recycling companies to secure secondary raw materials, regional battery collection infrastructure development projects, and planned high-capacity hydrometallurgical processing facilities that aim to recover lithium, nickel, cobalt, and graphite from end-of-life electric vehicle batteries to support future circular battery supply chains.

2025 Global Market Average Gross Profit Margin: 21%.

The automotive battery recycling market has developed rapidly in recent years as the global vehicle industry transitions toward electrification and stricter environmental regulations. Historically, recycling activity was dominated by lead-acid batteries due to their high recycling rates and mature smelting technologies, but the rapid growth of electric vehicles has created a new segment focused on lithium-ion battery recycling. Governments and automotive manufacturers are increasingly emphasizing circular economy principles, encouraging recycling and material recovery to reduce reliance on mining and stabilize supply of critical metals such as lithium, cobalt, and nickel. As a result, investment in recycling infrastructure, technology development, and large-scale processing facilities has accelerated globally. The industry is evolving from traditional metal recovery toward closed-loop battery material systems integrated with battery manufacturing supply chains.

Regionally, Asia-Pacific represents the largest automotive battery recycling market due to its dominant battery manufacturing capacity, large vehicle population, and extensive lead-acid battery recycling infrastructure. China plays a particularly important role as both the largest electric vehicle market and a major hub for lithium-ion battery recycling technology development. Europe is also experiencing rapid market expansion driven by strict environmental regulations, battery passport initiatives, and regional supply chain localization strategies for electric vehicle production. North America is expanding recycling capacity as battery manufacturers and automakers seek to reduce dependence on imported critical minerals. Emerging markets in Southeast Asia, India, and Latin America are witnessing growing demand for lead-acid battery recycling due to rising vehicle ownership and replacement cycles.

Significant market development opportunities exist as the volume of end-of-life electric vehicle batteries is expected to increase sharply over the next decade. Recycling offers a strategic alternative to mining by providing secondary sources of lithium, cobalt, and nickel while reducing environmental impact and energy consumption. Technological innovation in direct recycling and advanced hydrometallurgical processes is improving recovery efficiency and economic viability. In addition, partnerships between

automakers, battery manufacturers, and recycling companies are creating vertically integrated ecosystems that strengthen resource security and supply chain sustainability. Government subsidies, regulatory mandates, and extended producer responsibility policies are also stimulating industry investment.

However, the market faces several risks and challenges. Recycling lithium-ion batteries remains technologically complex and capital intensive compared with traditional lead-acid battery recycling. The variability of battery chemistries, formats, and designs complicates automated disassembly and material recovery processes. Safety concerns associated with transportation and handling of used batteries also require specialized logistics and regulatory compliance. Furthermore, fluctuations in metal prices can significantly influence recycling profitability, particularly for lithium and cobalt. In some regions, informal or unregulated recycling operations still exist, posing environmental and health risks and creating competitive distortions for regulated recycling facilities.

Looking forward, several key market trends are shaping the automotive battery recycling industry. Closed-loop battery manufacturing systems are becoming increasingly important, enabling recycled materials to be directly reused in new batteries. Technological advancements are improving recovery rates and lowering processing costs for lithium-ion batteries. Large-scale recycling facilities are being developed near battery gigafactories to reduce transportation costs and improve supply chain efficiency. In addition, digital tracking technologies and battery passports are emerging to improve traceability of battery materials throughout their lifecycle. Second-life battery applications, such as stationary energy storage systems, may delay recycling but also create additional value streams before final material recovery.

LPI (LP Information)' newest research report, the "Automotive Battery Recycling Industry Forecast" looks at past sales and reviews total world Automotive Battery Recycling sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Battery Recycling sales for 2026 through 2032. With Automotive Battery Recycling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Battery Recycling industry.

This Insight Report provides a comprehensive analysis of the global Automotive Battery Recycling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Automotive Battery Recycling portfolios and capabilities, market entry strategies, market

positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Battery Recycling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Battery Recycling and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Battery Recycling.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Battery Recycling market by product type, application, key players and key regions and countries.

Segmentation by Type:

Recycling Reuse

Cascade Utilization

Segmentation by Battery Chemistry:

Lead-Acid Recycling

Lithium-Ion Recycling

Nickel-Metal Hydride Recycling

Nickel-Cadmium Recycling

Segmentation by Recycling Process Technology:

Pyrometallurgical Recycling

Hydrometallurgical Recycling

Mechanical Recycling

Direct Regeneration Recycling

Segmentation by Application:

BEV

PHEV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Umicore

Jiangxi Green Recycling Co., Ltd.

Beijing Saidemei Resource Recycling Research Institute Co., Ltd.

Ganfeng Lithium Group Co., Ltd.

SK Tes

Glencore Plc Li-Cycle

Guangdong Guanghua Sci-Tech Co., Ltd.

ACCUREC Recycling GmbH

Ecobat

Snam Groupe

CATL (Brunp Cycle)

Tianqi automation engineering Limited

Camel Group

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