

# **Global Automotive Automated Storage and Retrieval System Market Growth (Status and Outlook) 2026-2032**

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## **Abstracts**

The global Automotive Automated Storage and Retrieval System market size is predicted to grow from US\$ 2177 million in 2025 to US\$ 4176 million in 2032; it is expected to grow at a CAGR of 9.9% from 2026 to 2032.

Automotive Automated Storage and Retrieval System (ASRS) refers to computer-controlled material handling systems specifically designed for automotive manufacturing and distribution environments, enabling automated storage, retrieval, buffering, and sequencing of components, subassemblies, and finished goods . These systems integrate industrial robotics, control software, warehouse management systems (WMS), and manufacturing execution systems (MES) to support just-in-time (JIT) and just-in-sequence (JIS) delivery models in automotive production .

The upstream segment includes raw material suppliers of steel structures (racks and support frames), stacker cranes, shuttles, vertical lift modules (VLMs), carousels (horizontal/vertical), conveyors, sensors, RFID/Barcode scanners, electric motors, PLC/HMI control systems, and software platforms (WMS, WCS) . The midstream segment encompasses ASRS solution design, system integration, hardware fabrication, software configuration, installation, commissioning, and testing performed by specialized intralogistics automation providers . Automotive ASRS is categorized by type into unit load ASRS (for pallets/heavy components), mini-load ASRS (for totes/cases), mid-load ASRS, vertical lift modules (VLM), and vertical/horizontal carousels . By deployment mode, systems are classified as standalone (independent operation) or integrated (fully integrated with production lines) . Payload capacity ranges include 1,500 kg (heavy assemblies) .

The downstream segment comprises distribution channels including direct sales to OEMs, turnkey system integrators, and authorized distributors, serving end-users in automotive OEMs (body shop, paint shop, assembly line), Tier 1 suppliers (engine, transmission, battery modules), EV battery manufacturing plants, aftermarket parts distribution centers, and automotive paint and stamping warehouses. The industry maintains gross margins between 25% and 40%, reflecting the engineering complexity, software integration requirements, and high customization needs of automotive intralogistics solutions.

The global automotive Automated Storage and Retrieval System (ASRS) market is experiencing steady growth, driven by the increasing complexity of automotive supply chains, rising SKU proliferation across vehicle platforms, and the growing need for faster, reliable sequencing of parts to assembly lines. Automotive manufacturers are increasingly adopting ASRS to achieve just-in-sequence delivery, improve inventory traceability, reduce line stoppages, and manage high-mix, low-volume production environments.

A notable trend reshaping the market is the rapid adoption of Vertical Lift Modules (VLMs). The VLM segment is projected to register the highest CAGR during the forecast period, driven by their space-saving design and ability to efficiently handle diverse automotive components ranging from small electronics to powertrain parts. These systems offer improved vertical space utilization, faster retrieval times, and enhanced inventory accuracy, making them particularly attractive for automotive parts warehouses and line-side storage applications.

Another significant development is the increasing integration of ASRS with manufacturing execution systems (MES) and warehouse management systems (WMS). Software-driven architectures are enabling real-time inventory tracking, predictive material replenishment, and seamless coordination between production planning and material flow management. This integration is essential for supporting just-in-time and just-in-sequence manufacturing models, where precise component delivery timing directly impacts production line efficiency.

LPI (LP Information)' newest research report, the "Automotive Automated Storage and Retrieval System Industry Forecast" looks at past sales and reviews total world Automotive Automated Storage and Retrieval System sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Automated Storage and Retrieval System sales for 2026 through 2032. With Automotive Automated Storage and Retrieval System sales broken down by region, market sector

and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Automated Storage and Retrieval System industry.

This Insight Report provides a comprehensive analysis of the global Automotive Automated Storage and Retrieval System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Automotive Automated Storage and Retrieval System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Automated Storage and Retrieval System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Automated Storage and Retrieval System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Automated Storage and Retrieval System.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Automated Storage and Retrieval System market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Below 500 kg

500 ? 1,500 kg

Above 1,500 kg

#### Segmentation by Deployment Mode:

Standalone

Integrated (with Production Line)

### Segmentation by Automation Level:

Fully Automated

Semi-Automated

### Segmentation by Application:

Passenger Cars

Commercial Vehicle

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

DAIFUKU CO., LTD.

Murata Machinery, Ltd.

SSI SCHAEFER

TGW LOGISTICS

Kardex Group

Dematic (KION Group)

Swisslog Healthcare

Honeywell Intelligrated

Knapp AG

Bastian Solutions

System Logistics S.p.A.

Ferretto Group

Modula S.p.A.

SAVOYE

Mecalux, S.A.

NIDEC ASI

Beumer Group GmbH & Co. KG

Viastore Systems GmbH

Nanjing Inform Storage Equipment Co., Ltd.

Dalian Huamei Logistics Automation Equipment Co., Ltd.

Beijing Jingxiang Technology Development Co., Ltd.

Jiangsu Sixiang Storage Equipment Co., Ltd.

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