

Global Automotive Aluminum Parts High-pressure Die Casting (HPDC) Market Growth 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Automotive Aluminum Parts High-pressure Die Casting (HPDC) market size was valued at US\$ million in 2023. With growing demand in downstream market, the Automotive Aluminum Parts High-pressure Die Casting (HPDC) is forecast to a readjusted size of US\$ million by 2030 with a CAGR of % during review period.

The research report highlights the growth potential of the global Automotive Aluminum Parts High-pressure Die Casting (HPDC) market. Automotive Aluminum Parts High-pressure Die Casting (HPDC) are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Automotive Aluminum Parts High-pressure Die Casting (HPDC). Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Automotive Aluminum Parts High-pressure Die Casting (HPDC) market.

High-pressure die casting (HPDC) is a very commonly used process for creating structural components, especially in Mg. In this process, a metal die having a cavity with the negative geometry of the part is created; simple dies usually consist of two matching halves, while more complex dies can add sliding features that create holes and undercut areas. The die is mounted onto a machine capable of injecting molten metal at high velocities. The die cavity is closed, molten metal is poured into a shot sleeve, the sleeve opening is closed, and a ram moves forward to force the metal into the die in a very short time (10–100 ms), generating high levels of applied pressure. Following this,

the ram pressure is maintained for a short time; often, active cooling occurs as internal water passages in the die are activated. Then, the pressure is released and the ram is withdrawn; the die opens and ejector pins push out part. The process cycle for the HPDC process is usually very rapid; for example, a current 110 lb HPDC V6 engine block has a process cycle time of approximately 90 seconds. The rapid speed of the HPDC yields a number of advantages. In terms of costs, HPDC creates castings with a high casting yield (up to 95%), high to very high near net shape, high levels of surface finish, and high dimensional control; all of these factors minimize the amount of post-casting machining and finishing that must be performed.

Automotive is a key driver of this industry. According to data from the World Automobile Organization (OICA), global automobile production and sales in 2017 reached their peak in the past 10 years, at 97.3 million and 95.89 million respectively. In 2018, the global economic expansion ended, and the global auto market declined as a whole. In 2022, there will wear units 81.6 million vehicles in the world. At present, more than 90% of the world's automobiles are concentrated in the three continents of Asia, Europe and North America, of which Asia automobile production accounts for 56% of the world, Europe accounts for 20%, and North America accounts for 16%. The world major automobile producing countries include China, the United States, Japan, South Korea, Germany, India, Mexico, and other countries; among them, China is the largest automobile producing country in the world, accounting for about 32%. Japan is the world's largest car exporter, exporting more than 3.5 million vehicles in 2022.

Key Features:

The report on Automotive Aluminum Parts High-pressure Die Casting (HPDC) market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Automotive Aluminum Parts High-pressure Die Casting (HPDC) market. It may include historical data, market segmentation by Type (e.g., Automotive Body, Chassis), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Automotive Aluminum Parts High-pressure Die Casting (HPDC) market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Automotive Aluminum Parts High-pressure Die Casting (HPDC) market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Automotive Aluminum Parts High-pressure Die Casting (HPDC) industry. This include advancements in Automotive Aluminum Parts High-pressure Die Casting (HPDC) technology, Automotive Aluminum Parts High-pressure Die Casting (HPDC) new entrants, Automotive Aluminum Parts High-pressure Die Casting (HPDC) new investment, and other innovations that are shaping the future of Automotive Aluminum Parts High-pressure Die Casting (HPDC).

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Automotive Aluminum Parts High-pressure Die Casting (HPDC) market. It includes factors influencing customer ' purchasing decisions, preferences for Automotive Aluminum Parts High-pressure Die Casting (HPDC) product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Automotive Aluminum Parts High-pressure Die Casting (HPDC) market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Automotive Aluminum Parts High-pressure Die Casting (HPDC) market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Automotive Aluminum Parts High-pressure Die Casting (HPDC) market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Automotive Aluminum Parts High-pressure Die Casting (HPDC) industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for

industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Automotive Aluminum Parts High-pressure Die Casting (HPDC) market.

Market Segmentation:

Automotive Aluminum Parts High-pressure Die Casting (HPDC) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

Automotive Body

Chassis

Transmission

Other Components

Segmentation by application

Passenger Cars

Commercial Cars

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Georg Fischer AG

Rheinmetall Automotive AG (KSPG AG (KS Kolbenschmidt GmbH))

Ryobi Die Casting Inc.

Nemak

Endurance Technologies

Shiloh Industries Inc.

Pace Industries

Brabant Alucast

Faist Group

Handtmann

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Aluminum Parts High-pressure Die Casting (HPDC) market?

What factors are driving Automotive Aluminum Parts High-pressure Die Casting (HPDC) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Aluminum Parts High-pressure Die Casting (HPDC) market

opportunities vary by end market size?

How does Automotive Aluminum Parts High-pressure Die Casting (HPDC) break out type, application?

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