

Global Automotive Aluminum Electrolytic Capacitor Market Growth 2026-2032

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Abstracts

The global Automotive Aluminum Electrolytic Capacitor market size is predicted to grow from US\$ 5165 million in 2025 to US\$ 7765 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

In 2025, global sales volume of automotive aluminum electrolytic capacitors is estimated at approximately 16.5 billion units, with an average selling price of around USD 0.32 per unit. Automotive aluminum electrolytic capacitors are aluminum electrolytic capacitors specifically designed for automotive electronic systems, mainly used for onboard power management, filtering, energy storage, voltage stabilization, and transient power compensation applications. Compared with standard industrial-grade products, these capacitors require higher temperature resistance, stronger vibration resistance, longer operational lifetime, and greater reliability to withstand engine compartments, high-power electric drive systems, and complex automotive electronic environments. They are widely used in electric vehicles, electric drive systems, battery management systems (BMS), electronic control systems, onboard chargers (OBC), DC-DC converters, ADAS, intelligent cockpit systems, automotive lighting control systems, and conventional automotive electronics. The product structure generally includes aluminum cans, electrolytes, electrode foils, separator paper, sealing systems, and terminal structures. Different products vary in capacitance, voltage rating, ESR performance, ripple current capability, temperature resistance, and lifetime, with mainstream automotive-grade products currently concentrated in the 105°C-135°C temperature range.

From a market structure perspective, automotive aluminum electrolytic capacitors represent a core product category within the automotive passive component market, with demand mainly driven by the rapid growth of electric vehicles, upgrades in

automotive electronic architectures, and increasing complexity of onboard power systems. Electric vehicle drive systems, onboard chargers (OBC), DC-DC converters, and battery management systems (BMS) remain the primary application areas, while intelligent driving systems, smart cockpits, 48V architectures, and high-power onboard computing platforms are emerging as new growth drivers. Due to advantages such as large capacitance, relatively low cost, and mature technology, these capacitors continue to hold an important position in automotive filtering and energy storage applications. Industry barriers are significantly higher than those of standard industrial-grade aluminum electrolytic capacitors, requiring extremely high standards in temperature resistance, vibration resistance, lifetime consistency, and long-term reliability. As a result, the market continues to be dominated by leading manufacturers from Japan, Taiwan, and mainland China, with long automotive qualification cycles and high switching barriers for customers. With the continued development of 800V EV platforms, AI-powered smart cockpits, and high-power onboard electronic systems, the market is shifting toward higher temperature resistance, lower ESR, longer lifetime, and miniaturization, driving strong demand for products rated above 125°C with extended lifetime. At the same time, solid polymer capacitors and hybrid capacitors are creating substitution trends in certain premium applications, especially in high-frequency and high-power-density systems. However, conventional automotive aluminum electrolytic capacitors are expected to maintain substantial demand in both electric vehicle and traditional automotive electronics markets due to their cost advantages, capacitance performance, and mature supply chains. Regionally, China, Japan, and East Asia remain the world's primary manufacturing and consumption centers, while Europe and North America mainly focus on electric vehicles, premium automotive electronics, and industrial-grade onboard systems. The market is primarily driven by direct sales and long-term project cooperation, with major automotive customers generally adopting multi-supplier strategies to reduce supply risks.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Aluminum Electrolytic Capacitor Industry Forecast" looks at past sales and reviews total world Automotive Aluminum Electrolytic Capacitor sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Aluminum Electrolytic Capacitor sales for 2026 through 2032. With Automotive Aluminum Electrolytic Capacitor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Aluminum Electrolytic Capacitor industry.

This Insight Report provides a comprehensive analysis of the global Automotive

Aluminum Electrolytic Capacitor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Aluminum Electrolytic Capacitor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Aluminum Electrolytic Capacitor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Aluminum Electrolytic Capacitor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Aluminum Electrolytic Capacitor.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Aluminum Electrolytic Capacitor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Axial

Radial Crown

Snap-in

V-chip

Others

Segmentation by Voltage:

<25v

25-35V

35-55v

?55v

Segmentation by Maximum Operating Temperature:

?105°C

105-125°C

125-145°C

?145°C

Segmentation by Application:

Electric Vehicles

Fuel Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-EINA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

Kaimei Electronic

Vishay

Samwha Electric

SAMYOUNG Electronic

Capxon Electronic Technology

Shenzhen PolyCap Electronic

Shenzhen Jianghao Electronics

Zhao Qing Beryl Electronic Technology

Zhuhai Leaguer Capacitor

Nanjing Xingfan Electronic Technology

APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Aluminum Electrolytic Capacitor market?

What factors are driving Automotive Aluminum Electrolytic Capacitor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Aluminum Electrolytic Capacitor market opportunities vary by end market size?

How does Automotive Aluminum Electrolytic Capacitor break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Automotive Aluminum Electrolytic Capacitor Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Automotive Aluminum Electrolytic Capacitor by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Automotive Aluminum Electrolytic Capacitor by Country/Region, 2021, 2025 & 2032

2.2 Automotive Aluminum Electrolytic Capacitor Segment by Type

- 2.2.1 Axial
- 2.2.2 Radial Crown
- 2.2.3 Snap-in
- 2.2.4 V-chip
- 2.2.5 Others
- 2.2.6 Automotive Aluminum Electrolytic Capacitor Sales by Type
 - 2.2.6.1 Global Automotive Aluminum Electrolytic Capacitor Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Automotive Aluminum Electrolytic Capacitor Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Automotive Aluminum Electrolytic Capacitor Sale Price by Type (2021-2026)

2.3 Automotive Aluminum Electrolytic Capacitor Segment by Voltage

- 2.3.1 ?25v
- 2.3.2 25-35V
- 2.3.3 35-55v
- 2.3.4 ?55v

2.3.5 Automotive Aluminum Electrolytic Capacitor Sales by Voltage

2.3.5.1 Global Automotive Aluminum Electrolytic Capacitor Sales Market Share by Voltage (2021-2026)

2.3.5.2 Global Automotive Aluminum Electrolytic Capacitor Revenue and Market Share by Voltage (2021-2026)

2.3.5.3 Global Automotive Aluminum Electrolytic Capacitor Sale Price by Voltage (2021-2026)

2.4 Automotive Aluminum Electrolytic Capacitor Segment by Maximum Operating Temperature

2.4.1 ?105°C

2.4.2 105-125°C

2.4.3 125-145°C

2.4.4 ?145°C

2.4.5 Automotive Aluminum Electrolytic Capacitor Sales by Maximum Operating Temperature

2.4.5.1 Global Automotive Aluminum Electrolytic Capacitor Sales Market Share by Maximum Operating Temperature (2021-2026)

2.4.5.2 Global Automotive Aluminum Electrolytic Capacitor Revenue and Market Share by Maximum Operating Temperature (2021-2026)

2.4.5.3 Global Automotive Aluminum Electrolytic Capacitor Sale Price by Maximum Operating Temperature (2021-2026)

2.5 Automotive Aluminum Electrolytic Capacitor Segment by Application

2.5.1 Electric Vehicles

2.5.2 Fuel Vehicles

2.5.3 Automotive Aluminum Electrolytic Capacitor Sales by Application

2.5.3.1 Global Automotive Aluminum Electrolytic Capacitor Sale Market Share by Application (2021-2026)

2.5.3.2 Global Automotive Aluminum Electrolytic Capacitor Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Automotive Aluminum Electrolytic Capacitor Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Automotive Aluminum Electrolytic Capacitor Breakdown Data by Company

3.1.1 Global Automotive Aluminum Electrolytic Capacitor Annual Sales by Company (2021-2026)

3.1.2 Global Automotive Aluminum Electrolytic Capacitor Sales Market Share by Company (2021-2026)

3.2 Global Automotive Aluminum Electrolytic Capacitor Annual Revenue by Company (2021-2026)

3.2.1 Global Automotive Aluminum Electrolytic Capacitor Revenue by Company (2021-2026)

3.2.2 Global Automotive Aluminum Electrolytic Capacitor Revenue Market Share by Company (2021-2026)

3.3 Global Automotive Aluminum Electrolytic Capacitor Sale Price by Company

3.4 Key Manufacturers Automotive Aluminum Electrolytic Capacitor Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Automotive Aluminum Electrolytic Capacitor Product Location Distribution

3.4.2 Players Automotive Aluminum Electrolytic Capacitor Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMOTIVE ALUMINUM ELECTROLYTIC CAPACITOR BY GEOGRAPHIC REGION

4.1 World Historic Automotive Aluminum Electrolytic Capacitor Market Size by Geographic Region (2021-2026)

4.1.1 Global Automotive Aluminum Electrolytic Capacitor Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Automotive Aluminum Electrolytic Capacitor Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Automotive Aluminum Electrolytic Capacitor Market Size by Country/Region (2021-2026)

4.2.1 Global Automotive Aluminum Electrolytic Capacitor Annual Sales by Country/Region (2021-2026)

4.2.2 Global Automotive Aluminum Electrolytic Capacitor Annual Revenue by Country/Region (2021-2026)

4.3 Americas Automotive Aluminum Electrolytic Capacitor Sales Growth

4.4 APAC Automotive Aluminum Electrolytic Capacitor Sales Growth

4.5 Europe Automotive Aluminum Electrolytic Capacitor Sales Growth

4.6 Middle East & Africa Automotive Aluminum Electrolytic Capacitor Sales Growth

5 AMERICAS

5.1 Americas Automotive Aluminum Electrolytic Capacitor Sales by Country

5.1.1 Americas Automotive Aluminum Electrolytic Capacitor Sales by Country
(2021-2026)

5.1.2 Americas Automotive Aluminum Electrolytic Capacitor Revenue by Country
(2021-2026)

5.2 Americas Automotive Aluminum Electrolytic Capacitor Sales by Type (2021-2026)

5.3 Americas Automotive Aluminum Electrolytic Capacitor Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Automotive Aluminum Electrolytic Capacitor Sales by Region

6.1.1 APAC Automotive Aluminum Electrolytic Capacitor Sales by Region (2021-2026)
6.1.2 APAC Automotive Aluminum Electrolytic Capacitor Revenue by Region
(2021-2026)

6.2 APAC Automotive Aluminum Electrolytic Capacitor Sales by Type (2021-2026)

6.3 APAC Automotive Aluminum Electrolytic Capacitor Sales by Application
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Automotive Aluminum Electrolytic Capacitor by Country

7.1.1 Europe Automotive Aluminum Electrolytic Capacitor Sales by Country
(2021-2026)

7.1.2 Europe Automotive Aluminum Electrolytic Capacitor Revenue by Country
(2021-2026)

7.2 Europe Automotive Aluminum Electrolytic Capacitor Sales by Type (2021-2026)

7.3 Europe Automotive Aluminum Electrolytic Capacitor Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Automotive Aluminum Electrolytic Capacitor by Country

8.1.1 Middle East & Africa Automotive Aluminum Electrolytic Capacitor Sales by Country (2021-2026)

8.1.2 Middle East & Africa Automotive Aluminum Electrolytic Capacitor Revenue by Country (2021-2026)

8.2 Middle East & Africa Automotive Aluminum Electrolytic Capacitor Sales by Type (2021-2026)

8.3 Middle East & Africa Automotive Aluminum Electrolytic Capacitor Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Automotive Aluminum Electrolytic Capacitor

10.3 Manufacturing Process Analysis of Automotive Aluminum Electrolytic Capacitor

10.4 Industry Chain Structure of Automotive Aluminum Electrolytic Capacitor

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Automotive Aluminum Electrolytic Capacitor Distributors

11.3 Automotive Aluminum Electrolytic Capacitor Customer

12 WORLD FORECAST REVIEW FOR AUTOMOTIVE ALUMINUM ELECTROLYTIC CAPACITOR BY GEOGRAPHIC REGION

12.1 Global Automotive Aluminum Electrolytic Capacitor Market Size Forecast by Region

12.1.1 Global Automotive Aluminum Electrolytic Capacitor Forecast by Region (2027-2032)

12.1.2 Global Automotive Aluminum Electrolytic Capacitor Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Automotive Aluminum Electrolytic Capacitor Forecast by Type (2027-2032)

12.7 Global Automotive Aluminum Electrolytic Capacitor Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Panasonic

13.1.1 Panasonic Company Information

13.1.2 Panasonic Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.1.3 Panasonic Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Panasonic Main Business Overview

13.1.5 Panasonic Latest Developments

13.2 Nippon Chemi-Con

13.2.1 Nippon Chemi-Con Company Information

13.2.2 Nippon Chemi-Con Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.2.3 Nippon Chemi-Con Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Nippon Chemi-Con Main Business Overview

13.2.5 Nippon Chemi-Con Latest Developments

13.3 TAIYO YUDEN-EINA

13.3.1 TAIYO YUDEN-EINA Company Information

13.3.2 TAIYO YUDEN-EINA Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.3.3 TAIYO YUDEN-EINA Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 TAIYO YUDEN-EINA Main Business Overview

13.3.5 TAIYO YUDEN-EINA Latest Developments

13.4 Nichicon

13.4.1 Nichicon Company Information

13.4.2 Nichicon Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.4.3 Nichicon Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Nichicon Main Business Overview

13.4.5 Nichicon Latest Developments

13.5 TDK Electronics

13.5.1 TDK Electronics Company Information

13.5.2 TDK Electronics Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.5.3 TDK Electronics Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 TDK Electronics Main Business Overview

13.5.5 TDK Electronics Latest Developments

13.6 Lelon Electronics

13.6.1 Lelon Electronics Company Information

13.6.2 Lelon Electronics Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.6.3 Lelon Electronics Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Lelon Electronics Main Business Overview

13.6.5 Lelon Electronics Latest Developments

13.7 Zhuhai Gree Xinyuan Electronic

13.7.1 Zhuhai Gree Xinyuan Electronic Company Information

13.7.2 Zhuhai Gree Xinyuan Electronic Automotive Aluminum Electrolytic Capacitor

Product Portfolios and Specifications

13.7.3 Zhuhai Gree Xinyuan Electronic Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Zhuhai Gree Xinyuan Electronic Main Business Overview

13.7.5 Zhuhai Gree Xinyuan Electronic Latest Developments

13.8 Nantong Jianghai Capacitor

13.8.1 Nantong Jianghai Capacitor Company Information

13.8.2 Nantong Jianghai Capacitor Automotive Aluminum Electrolytic Capacitor

Product Portfolios and Specifications

13.8.3 Nantong Jianghai Capacitor Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Nantong Jianghai Capacitor Main Business Overview

13.8.5 Nantong Jianghai Capacitor Latest Developments

13.9 Hunan Aihua Group

13.9.1 Hunan Aihua Group Company Information

13.9.2 Hunan Aihua Group Automotive Aluminum Electrolytic Capacitor Product

Portfolios and Specifications

13.9.3 Hunan Aihua Group Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Hunan Aihua Group Main Business Overview

13.9.5 Hunan Aihua Group Latest Developments

13.10 SUN Electronic Industries

13.10.1 SUN Electronic Industries Company Information

13.10.2 SUN Electronic Industries Automotive Aluminum Electrolytic Capacitor Product

Portfolios and Specifications

13.10.3 SUN Electronic Industries Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 SUN Electronic Industries Main Business Overview

13.10.5 SUN Electronic Industries Latest Developments

13.11 Shanghai Yongming Electronic

13.11.1 Shanghai Yongming Electronic Company Information

13.11.2 Shanghai Yongming Electronic Automotive Aluminum Electrolytic Capacitor

Product Portfolios and Specifications

13.11.3 Shanghai Yongming Electronic Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Shanghai Yongming Electronic Main Business Overview

13.11.5 Shanghai Yongming Electronic Latest Developments

13.12 DongGuan ChuangHui Electronics

13.12.1 DongGuan ChuangHui Electronics Company Information

13.12.2 DongGuan ChuangHui Electronics Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.12.3 DongGuan ChuangHui Electronics Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 DongGuan ChuangHui Electronics Main Business Overview

13.12.5 DongGuan ChuangHui Electronics Latest Developments

13.13 Su'scon

13.13.1 Su'scon Company Information

13.13.2 Su'scon Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.13.3 Su'scon Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Su'scon Main Business Overview

13.13.5 Su'scon Latest Developments

13.14 Kaimei Electronic

13.14.1 Kaimei Electronic Company Information

13.14.2 Kaimei Electronic Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.14.3 Kaimei Electronic Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Kaimei Electronic Main Business Overview

13.14.5 Kaimei Electronic Latest Developments

13.15 Vishay

13.15.1 Vishay Company Information

13.15.2 Vishay Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.15.3 Vishay Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Vishay Main Business Overview

13.15.5 Vishay Latest Developments

13.16 Samwha Electric

13.16.1 Samwha Electric Company Information

13.16.2 Samwha Electric Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.16.3 Samwha Electric Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Samwha Electric Main Business Overview

13.16.5 Samwha Electric Latest Developments

13.17 SAMYOUNG Electronic

- 13.17.1 SAMYOUNG Electronic Company Information
- 13.17.2 SAMYOUNG Electronic Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications
- 13.17.3 SAMYOUNG Electronic Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.17.4 SAMYOUNG Electronic Main Business Overview
- 13.17.5 SAMYOUNG Electronic Latest Developments
- 13.18 Capxon Electronic Technology
 - 13.18.1 Capxon Electronic Technology Company Information
 - 13.18.2 Capxon Electronic Technology Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.18.3 Capxon Electronic Technology Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Capxon Electronic Technology Main Business Overview
 - 13.18.5 Capxon Electronic Technology Latest Developments
- 13.19 Shenzhen PolyCap Electronic
 - 13.19.1 Shenzhen PolyCap Electronic Company Information
 - 13.19.2 Shenzhen PolyCap Electronic Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.19.3 Shenzhen PolyCap Electronic Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Shenzhen PolyCap Electronic Main Business Overview
 - 13.19.5 Shenzhen PolyCap Electronic Latest Developments
- 13.20 Shenzhen Jianghao Electronics
 - 13.20.1 Shenzhen Jianghao Electronics Company Information
 - 13.20.2 Shenzhen Jianghao Electronics Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.20.3 Shenzhen Jianghao Electronics Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Shenzhen Jianghao Electronics Main Business Overview
 - 13.20.5 Shenzhen Jianghao Electronics Latest Developments
- 13.21 Zhao Qing Beryl Electronic Technology
 - 13.21.1 Zhao Qing Beryl Electronic Technology Company Information
 - 13.21.2 Zhao Qing Beryl Electronic Technology Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.21.3 Zhao Qing Beryl Electronic Technology Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Zhao Qing Beryl Electronic Technology Main Business Overview
 - 13.21.5 Zhao Qing Beryl Electronic Technology Latest Developments

13.22 Zhuhai Leaguer Capacitor

13.22.1 Zhuhai Leaguer Capacitor Company Information

13.22.2 Zhuhai Leaguer Capacitor Automotive Aluminum Electrolytic Capacitor

Product Portfolios and Specifications

13.22.3 Zhuhai Leaguer Capacitor Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Zhuhai Leaguer Capacitor Main Business Overview

13.22.5 Zhuhai Leaguer Capacitor Latest Developments

13.23 Nanjing Xingfan Electronic Technology

13.23.1 Nanjing Xingfan Electronic Technology Company Information

13.23.2 Nanjing Xingfan Electronic Technology Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.23.3 Nanjing Xingfan Electronic Technology Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Nanjing Xingfan Electronic Technology Main Business Overview

13.23.5 Nanjing Xingfan Electronic Technology Latest Developments

13.24 APAQ

13.24.1 APAQ Company Information

13.24.2 APAQ Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.24.3 APAQ Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 APAQ Main Business Overview

13.24.5 APAQ Latest Developments

13.25 KNSCHA ELECTRONICS

13.25.1 KNSCHA ELECTRONICS Company Information

13.25.2 KNSCHA ELECTRONICS Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.25.3 KNSCHA ELECTRONICS Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 KNSCHA ELECTRONICS Main Business Overview

13.25.5 KNSCHA ELECTRONICS Latest Developments

13.26 Zhaoqing Ruilong Electronics

13.26.1 Zhaoqing Ruilong Electronics Company Information

13.26.2 Zhaoqing Ruilong Electronics Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

13.26.3 Zhaoqing Ruilong Electronics Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Zhaoqing Ruilong Electronics Main Business Overview

- 13.26.5 Zhaoqing Ruilong Electronics Latest Developments
- 13.27 Dongguan HEC Tech R&D
 - 13.27.1 Dongguan HEC Tech R&D Company Information
 - 13.27.2 Dongguan HEC Tech R&D Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications
 - 13.27.3 Dongguan HEC Tech R&D Automotive Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.27.4 Dongguan HEC Tech R&D Main Business Overview
 - 13.27.5 Dongguan HEC Tech R&D Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Automotive Aluminum Electrolytic Capacitor Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Automotive Aluminum Electrolytic Capacitor Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Axial
- Table 4. Major Players of Radial Crown
- Table 5. Major Players of Snap-in
- Table 6. Major Players of V-chip
- Table 7. Major Players of Others
- Table 8. Global Automotive Aluminum Electrolytic Capacitor Sales by Type (2021-2026) & (Million Units)
- Table 9. Global Automotive Aluminum Electrolytic Capacitor Sales Market Share by Type (2021-2026)
- Table 10. Global Automotive Aluminum Electrolytic Capacitor Revenue by Type (2021-2026) & (\$ million)
- Table 11. Global Automotive Aluminum Electrolytic Capacitor Revenue Market Share by Type (2021-2026)
- Table 12. Global Automotive Aluminum Electrolytic Capacitor Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 13. Major Players of ?25v
- Table 14. Major Players of 25-35V
- Table 15. Major Players of 35-55v
- Table 16. Major Players of ?55v
- Table 17. Global Automotive Aluminum Electrolytic Capacitor Sales by Voltage (2021-2026) & (Million Units)
- Table 18. Global Automotive Aluminum Electrolytic Capacitor Sales Market Share by Voltage (2021-2026)
- Table 19. Global Automotive Aluminum Electrolytic Capacitor Revenue by Voltage (2021-2026) & (\$ million)
- Table 20. Global Automotive Aluminum Electrolytic Capacitor Revenue Market Share by Voltage (2021-2026)
- Table 21. Global Automotive Aluminum Electrolytic Capacitor Sale Price by Voltage (2021-2026) & (US\$/Unit)
- Table 22. Major Players of ?105?C
- Table 23. Major Players of 105?125?C

Table 24. Major Players of 125?145?C

Table 25. Major Players of ?145?C

Table 26. Global Automotive Aluminum Electrolytic Capacitor Sales by Maximum Operating Temperature (2021-2026) & (Million Units)

Table 27. Global Automotive Aluminum Electrolytic Capacitor Sales Market Share by Maximum Operating Temperature (2021-2026)

Table 28. Global Automotive Aluminum Electrolytic Capacitor Revenue by Maximum Operating Temperature (2021-2026) & (\$ million)

Table 29. Global Automotive Aluminum Electrolytic Capacitor Revenue Market Share by Maximum Operating Temperature (2021-2026)

Table 30. Global Automotive Aluminum Electrolytic Capacitor Sale Price by Maximum Operating Temperature (2021-2026) & (US\$/Unit)

Table 31. Global Automotive Aluminum Electrolytic Capacitor Sale by Application (2021-2026) & (Million Units)

Table 32. Global Automotive Aluminum Electrolytic Capacitor Sale Market Share by Application (2021-2026)

Table 33. Global Automotive Aluminum Electrolytic Capacitor Revenue by Application (2021-2026) & (\$ million)

Table 34. Global Automotive Aluminum Electrolytic Capacitor Revenue Market Share by Application (2021-2026)

Table 35. Global Automotive Aluminum Electrolytic Capacitor Sale Price by Application (2021-2026) & (US\$/Unit)

Table 36. Global Automotive Aluminum Electrolytic Capacitor Sales by Company (2021-2026) & (Million Units)

Table 37. Global Automotive Aluminum Electrolytic Capacitor Sales Market Share by Company (2021-2026)

Table 38. Global Automotive Aluminum Electrolytic Capacitor Revenue by Company (2021-2026) & (\$ millions)

Table 39. Global Automotive Aluminum Electrolytic Capacitor Revenue Market Share by Company (2021-2026)

Table 40. Global Automotive Aluminum Electrolytic Capacitor Sale Price by Company (2021-2026) & (US\$/Unit)

Table 41. Key Manufacturers Automotive Aluminum Electrolytic Capacitor Producing Area Distribution and Sales Area

Table 42. Players Automotive Aluminum Electrolytic Capacitor Products Offered

Table 43. Automotive Aluminum Electrolytic Capacitor Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 44. New Products and Potential Entrants

Table 45. Market M&A Activity & Strategy

Table 46. Global Automotive Aluminum Electrolytic Capacitor Sales by Geographic Region (2021-2026) & (Million Units)

Table 47. Global Automotive Aluminum Electrolytic Capacitor Sales Market Share Geographic Region (2021-2026)

Table 48. Global Automotive Aluminum Electrolytic Capacitor Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 49. Global Automotive Aluminum Electrolytic Capacitor Revenue Market Share by Geographic Region (2021-2026)

Table 50. Global Automotive Aluminum Electrolytic Capacitor Sales by Country/Region (2021-2026) & (Million Units)

Table 51. Global Automotive Aluminum Electrolytic Capacitor Sales Market Share by Country/Region (2021-2026)

Table 52. Global Automotive Aluminum Electrolytic Capacitor Revenue by Country/Region (2021-2026) & (\$ millions)

Table 53. Global Automotive Aluminum Electrolytic Capacitor Revenue Market Share by Country/Region (2021-2026)

Table 54. Americas Automotive Aluminum Electrolytic Capacitor Sales by Country (2021-2026) & (Million Units)

Table 55. Americas Automotive Aluminum Electrolytic Capacitor Sales Market Share by Country (2021-2026)

Table 56. Americas Automotive Aluminum Electrolytic Capacitor Revenue by Country (2021-2026) & (\$ millions)

Table 57. Americas Automotive Aluminum Electrolytic Capacitor Sales by Type (2021-2026) & (Million Units)

Table 58. Americas Automotive Aluminum Electrolytic Capacitor Sales by Application (2021-2026) & (Million Units)

Table 59. APAC Automotive Aluminum Electrolytic Capacitor Sales by Region (2021-2026) & (Million Units)

Table 60. APAC Automotive Aluminum Electrolytic Capacitor Sales Market Share by Region (2021-2026)

Table 61. APAC Automotive Aluminum Electrolytic Capacitor Revenue by Region (2021-2026) & (\$ millions)

Table 62. APAC Automotive Aluminum Electrolytic Capacitor Sales by Type (2021-2026) & (Million Units)

Table 63. APAC Automotive Aluminum Electrolytic Capacitor Sales by Application (2021-2026) & (Million Units)

Table 64. Europe Automotive Aluminum Electrolytic Capacitor Sales by Country (2021-2026) & (Million Units)

Table 65. Europe Automotive Aluminum Electrolytic Capacitor Revenue by Country

(2021-2026) & (\$ millions)

Table 66. Europe Automotive Aluminum Electrolytic Capacitor Sales by Type

(2021-2026) & (Million Units)

Table 67. Europe Automotive Aluminum Electrolytic Capacitor Sales by Application

(2021-2026) & (Million Units)

Table 68. Middle East & Africa Automotive Aluminum Electrolytic Capacitor Sales by Country (2021-2026) & (Million Units)

Table 69. Middle East & Africa Automotive Aluminum Electrolytic Capacitor Revenue Market Share by Country (2021-2026)

Table 70. Middle East & Africa Automotive Aluminum Electrolytic Capacitor Sales by Type (2021-2026) & (Million Units)

Table 71. Middle East & Africa Automotive Aluminum Electrolytic Capacitor Sales by Application (2021-2026) & (Million Units)

Table 72. Key Market Drivers & Growth Opportunities of Automotive Aluminum Electrolytic Capacitor

Table 73. Key Market Challenges & Risks of Automotive Aluminum Electrolytic Capacitor

Table 74. Key Industry Trends of Automotive Aluminum Electrolytic Capacitor

Table 75. Automotive Aluminum Electrolytic Capacitor Raw Material

Table 76. Key Suppliers of Raw Materials

Table 77. Automotive Aluminum Electrolytic Capacitor Distributors List

Table 78. Automotive Aluminum Electrolytic Capacitor Customer List

Table 79. Global Automotive Aluminum Electrolytic Capacitor Sales Forecast by Region (2027-2032) & (Million Units)

Table 80. Global Automotive Aluminum Electrolytic Capacitor Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Americas Automotive Aluminum Electrolytic Capacitor Sales Forecast by Country (2027-2032) & (Million Units)

Table 82. Americas Automotive Aluminum Electrolytic Capacitor Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. APAC Automotive Aluminum Electrolytic Capacitor Sales Forecast by Region (2027-2032) & (Million Units)

Table 84. APAC Automotive Aluminum Electrolytic Capacitor Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Europe Automotive Aluminum Electrolytic Capacitor Sales Forecast by Country (2027-2032) & (Million Units)

Table 86. Europe Automotive Aluminum Electrolytic Capacitor Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Middle East & Africa Automotive Aluminum Electrolytic Capacitor Sales

Forecast by Country (2027-2032) & (Million Units)

Table 88. Middle East & Africa Automotive Aluminum Electrolytic Capacitor Revenue

Forecast by Country (2027-2032) & (\$ millions)

Table 89. Global Automotive Aluminum Electrolytic Capacitor Sales Forecast by Type (2027-2032) & (Million Units)

Table 90. Global Automotive Aluminum Electrolytic Capacitor Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 91. Global Automotive Aluminum Electrolytic Capacitor Sales Forecast by Application (2027-2032) & (Million Units)

Table 92. Global Automotive Aluminum Electrolytic Capacitor Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 93. Panasonic Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 94. Panasonic Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 95. Panasonic Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Panasonic Main Business

Table 97. Panasonic Latest Developments

Table 98. Nippon Chemi-Con Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 99. Nippon Chemi-Con Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 100. Nippon Chemi-Con Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Nippon Chemi-Con Main Business

Table 102. Nippon Chemi-Con Latest Developments

Table 103. TAIYO YUDEN-EINA Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 104. TAIYO YUDEN-EINA Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 105. TAIYO YUDEN-EINA Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. TAIYO YUDEN-EINA Main Business

Table 107. TAIYO YUDEN-EINA Latest Developments

Table 108. Nichicon Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 109. Nichicon Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 110. Nichicon Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Nichicon Main Business

Table 112. Nichicon Latest Developments

Table 113. TDK Electronics Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 114. TDK Electronics Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 115. TDK Electronics Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. TDK Electronics Main Business

Table 117. TDK Electronics Latest Developments

Table 118. Lelon Electronics Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 119. Lelon Electronics Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 120. Lelon Electronics Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Lelon Electronics Main Business

Table 122. Lelon Electronics Latest Developments

Table 123. Zhuhai Gree Xinyuan Electronic Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 124. Zhuhai Gree Xinyuan Electronic Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 125. Zhuhai Gree Xinyuan Electronic Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Zhuhai Gree Xinyuan Electronic Main Business

Table 127. Zhuhai Gree Xinyuan Electronic Latest Developments

Table 128. Nantong Jianghai Capacitor Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 129. Nantong Jianghai Capacitor Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 130. Nantong Jianghai Capacitor Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Nantong Jianghai Capacitor Main Business

Table 132. Nantong Jianghai Capacitor Latest Developments

Table 133. Hunan Aihua Group Basic Information, Automotive Aluminum Electrolytic

Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 134. Hunan Aihua Group Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 135. Hunan Aihua Group Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Hunan Aihua Group Main Business

Table 137. Hunan Aihua Group Latest Developments

Table 138. SUN Electronic Industries Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 139. SUN Electronic Industries Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 140. SUN Electronic Industries Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. SUN Electronic Industries Main Business

Table 142. SUN Electronic Industries Latest Developments

Table 143. Shanghai Yongming Electronic Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 144. Shanghai Yongming Electronic Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 145. Shanghai Yongming Electronic Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Shanghai Yongming Electronic Main Business

Table 147. Shanghai Yongming Electronic Latest Developments

Table 148. DongGuan ChuangHui Electronics Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 149. DongGuan ChuangHui Electronics Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 150. DongGuan ChuangHui Electronics Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. DongGuan ChuangHui Electronics Main Business

Table 152. DongGuan ChuangHui Electronics Latest Developments

Table 153. Su'scon Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 154. Su'scon Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 155. Su'scon Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Su'scon Main Business

Table 157. Su'scon Latest Developments

Table 158. Kaimei Electronic Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 159. Kaimei Electronic Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 160. Kaimei Electronic Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Kaimei Electronic Main Business

Table 162. Kaimei Electronic Latest Developments

Table 163. Vishay Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 164. Vishay Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 165. Vishay Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Vishay Main Business

Table 167. Vishay Latest Developments

Table 168. Samwha Electric Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 169. Samwha Electric Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 170. Samwha Electric Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Samwha Electric Main Business

Table 172. Samwha Electric Latest Developments

Table 173. SAMYOUNG Electronic Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 174. SAMYOUNG Electronic Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 175. SAMYOUNG Electronic Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. SAMYOUNG Electronic Main Business

Table 177. SAMYOUNG Electronic Latest Developments

Table 178. Capxon Electronic Technology Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 179. Capxon Electronic Technology Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 180. Capxon Electronic Technology Automotive Aluminum Electrolytic Capacitor

Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin
(2021-2026)

Table 181. Capxon Electronic Technology Main Business

Table 182. Capxon Electronic Technology Latest Developments

Table 183. Shenzhen PolyCap Electronic Basic Information, Automotive Aluminum
Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 184. Shenzhen PolyCap Electronic Automotive Aluminum Electrolytic Capacitor
Product Portfolios and Specifications

Table 185. Shenzhen PolyCap Electronic Automotive Aluminum Electrolytic Capacitor
Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin
(2021-2026)

Table 186. Shenzhen PolyCap Electronic Main Business

Table 187. Shenzhen PolyCap Electronic Latest Developments

Table 188. Shenzhen Jianghao Electronics Basic Information, Automotive Aluminum
Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 189. Shenzhen Jianghao Electronics Automotive Aluminum Electrolytic Capacitor
Product Portfolios and Specifications

Table 190. Shenzhen Jianghao Electronics Automotive Aluminum Electrolytic Capacitor
Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin
(2021-2026)

Table 191. Shenzhen Jianghao Electronics Main Business

Table 192. Shenzhen Jianghao Electronics Latest Developments

Table 193. Zhao Qing Beryl Electronic Technology Basic Information, Automotive
Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 194. Zhao Qing Beryl Electronic Technology Automotive Aluminum Electrolytic
Capacitor Product Portfolios and Specifications

Table 195. Zhao Qing Beryl Electronic Technology Automotive Aluminum Electrolytic
Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin
(2021-2026)

Table 196. Zhao Qing Beryl Electronic Technology Main Business

Table 197. Zhao Qing Beryl Electronic Technology Latest Developments

Table 198. Zhuhai Leaguer Capacitor Basic Information, Automotive Aluminum
Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 199. Zhuhai Leaguer Capacitor Automotive Aluminum Electrolytic Capacitor
Product Portfolios and Specifications

Table 200. Zhuhai Leaguer Capacitor Automotive Aluminum Electrolytic Capacitor
Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin
(2021-2026)

Table 201. Zhuhai Leaguer Capacitor Main Business

Table 202. Zhuhai Leaguer Capacitor Latest Developments

Table 203. Nanjing Xingfan Electronic Technology Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 204. Nanjing Xingfan Electronic Technology Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 205. Nanjing Xingfan Electronic Technology Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 206. Nanjing Xingfan Electronic Technology Main Business

Table 207. Nanjing Xingfan Electronic Technology Latest Developments

Table 208. APAQ Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 209. APAQ Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 210. APAQ Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 211. APAQ Main Business

Table 212. APAQ Latest Developments

Table 213. KNSCHA ELECTRONICS Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 214. KNSCHA ELECTRONICS Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 215. KNSCHA ELECTRONICS Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 216. KNSCHA ELECTRONICS Main Business

Table 217. KNSCHA ELECTRONICS Latest Developments

Table 218. Zhaoqing Ruilong Electronics Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 219. Zhaoqing Ruilong Electronics Automotive Aluminum Electrolytic Capacitor Product Portfolios and Specifications

Table 220. Zhaoqing Ruilong Electronics Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 221. Zhaoqing Ruilong Electronics Main Business

Table 222. Zhaoqing Ruilong Electronics Latest Developments

Table 223. Dongguan HEC Tech R&D Basic Information, Automotive Aluminum Electrolytic Capacitor Manufacturing Base, Sales Area and Its Competitors

Table 224. Dongguan HEC Tech R&D Automotive Aluminum Electrolytic Capacitor

Product Portfolios and Specifications

Table 225. Dongguan HEC Tech R&D Automotive Aluminum Electrolytic Capacitor Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 226. Dongguan HEC Tech R&D Main Business

Table 227. Dongguan HEC Tech R&D Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Automotive Aluminum Electrolytic Capacitor
- Figure 2. Automotive Aluminum Electrolytic Capacitor Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Automotive Aluminum Electrolytic Capacitor Sales Growth Rate 2021-2032 (Million Units)
- Figure 7. Global Automotive Aluminum Electrolytic Capacitor Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Automotive Aluminum Electrolytic Capacitor Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Automotive Aluminum Electrolytic Capacitor Sales Market Share by Country/Region (2025)
- Figure 10. Automotive Aluminum Electrolytic Capacitor Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Axial
- Figure 12. Product Picture of Radial Crown
- Figure 13. Product Picture of Snap-in
- Figure 14. Product Picture of V-chip
- Figure 15. Product Picture of Others
- Figure 16. Global Automotive Aluminum Electrolytic Capacitor Sales Market Share by Type in 2026
- Figure 17. Global Automotive Aluminum Electrolytic Capacitor Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of ?25v
- Figure 19. Product Picture of 25-35V
- Figure 20. Product Picture of 35-55v
- Figure 21. Product Picture of ?55v
- Figure 22. Global Automotive Aluminum Electrolytic Capacitor Sales Market Share by Voltage in 2026
- Figure 23. Global Automotive Aluminum Electrolytic Capacitor Revenue Market Share by Voltage (2021-2026)
- Figure 24. Product Picture of ?105?C
- Figure 25. Product Picture of 105?125?C
- Figure 26. Product Picture of 125?145?C

Figure 27. Product Picture of ?145?C

Figure 28. Global Automotive Aluminum Electrolytic Capacitor Sales Market Share by Maximum Operating Temperature in 2026

Figure 29. Global Automotive Aluminum Electrolytic Capacitor Revenue Market Share by Maximum Operating Temperature (2021-2026)

Figure 30. Automotive Aluminum Electrolytic Capacitor Consumed in Electric Vehicles

Figure 31. Global Automotive Aluminum Electrolytic Capacitor Market: Electric Vehicles (2021-2026) & (Million Units)

Figure 32. Automotive Aluminum Electrolytic Capacitor Consumed in Fuel Vehicles

Figure 33. Global Automotive Aluminum Electrolytic Capacitor Market: Fuel Vehicles (2021-2026) & (Million Units)

Figure 34. Global Automotive Aluminum Electrolytic Capacitor Sale Market Share by Application (2025)

Figure 35. Global Automotive Aluminum Electrolytic Capacitor Revenue Market Share by Application in 2025

Figure 36. Automotive Aluminum Electrolytic Capacitor Sales by Company in 2025 (Million Units)

Figure 37. Global Automotive Aluminum Electrolytic Capacitor Sales Market Share by Company in 2025

Figure 38. Automotive Aluminum Electrolytic Capacitor Revenue by Company in 2025 (\$ millions)

Figure 39. Global Automotive Aluminum Electrolytic Capacitor Revenue Market Share by Company in 2025

Figure 40. Global Automotive Aluminum Electrolytic Capacitor Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Automotive Aluminum Electrolytic Capacitor Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Automotive Aluminum Electrolytic Capacitor Sales 2021-2026 (Million Units)

Figure 43. Americas Automotive Aluminum Electrolytic Capacitor Revenue 2021-2026 (\$ millions)

Figure 44. APAC Automotive Aluminum Electrolytic Capacitor Sales 2021-2026 (Million Units)

Figure 45. APAC Automotive Aluminum Electrolytic Capacitor Revenue 2021-2026 (\$ millions)

Figure 46. Europe Automotive Aluminum Electrolytic Capacitor Sales 2021-2026 (Million Units)

Figure 47. Europe Automotive Aluminum Electrolytic Capacitor Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa Automotive Aluminum Electrolytic Capacitor Sales 2021-2026 (Million Units)

Figure 49. Middle East & Africa Automotive Aluminum Electrolytic Capacitor Revenue 2021-2026 (\$ millions)

Figure 50. Americas Automotive Aluminum Electrolytic Capacitor Sales Market Share by Country in 2025

Figure 51. Americas Automotive Aluminum Electrolytic Capacitor Revenue Market Share by Country (2021-2026)

Figure 52. Americas Automotive Aluminum Electrolytic Capacitor Sales Market Share by Type (2021-2026)

Figure 53. Americas Automotive Aluminum Electrolytic Capacitor Sales Market Share by Application (2021-2026)

Figure 54. United States Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Automotive Aluminum Electrolytic Capacitor Sales Market Share by Region in 2025

Figure 59. APAC Automotive Aluminum Electrolytic Capacitor Revenue Market Share by Region (2021-2026)

Figure 60. APAC Automotive Aluminum Electrolytic Capacitor Sales Market Share by Type (2021-2026)

Figure 61. APAC Automotive Aluminum Electrolytic Capacitor Sales Market Share by Application (2021-2026)

Figure 62. China Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Automotive Aluminum Electrolytic Capacitor Revenue Growth

2021-2026 (\$ millions)

Figure 68. China Taiwan Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Automotive Aluminum Electrolytic Capacitor Sales Market Share by Country in 2025

Figure 70. Europe Automotive Aluminum Electrolytic Capacitor Revenue Market Share by Country (2021-2026)

Figure 71. Europe Automotive Aluminum Electrolytic Capacitor Sales Market Share by Type (2021-2026)

Figure 72. Europe Automotive Aluminum Electrolytic Capacitor Sales Market Share by Application (2021-2026)

Figure 73. Germany Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Automotive Aluminum Electrolytic Capacitor Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Automotive Aluminum Electrolytic Capacitor Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Automotive Aluminum Electrolytic Capacitor Sales Market Share by Application (2021-2026)

Figure 81. Egypt Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Automotive Aluminum Electrolytic Capacitor Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Automotive Aluminum Electrolytic Capacitor in 2026

Figure 87. Manufacturing Process Analysis of Automotive Aluminum Electrolytic Capacitor

Figure 88. Industry Chain Structure of Automotive Aluminum Electrolytic Capacitor

Figure 89. Channels of Distribution

Figure 90. Global Automotive Aluminum Electrolytic Capacitor Sales Market Forecast by Region (2027-2032)

Figure 91. Global Automotive Aluminum Electrolytic Capacitor Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Automotive Aluminum Electrolytic Capacitor Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Automotive Aluminum Electrolytic Capacitor Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Automotive Aluminum Electrolytic Capacitor Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Automotive Aluminum Electrolytic Capacitor Revenue Market Share Forecast by Application (2027-2032)

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