

Global Automotive Aluminum Die-Cast Components Market Growth 2026-2032

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Abstracts

The global Automotive Aluminum Die-Cast Components market size is predicted to grow from US\$ 64284 million in 2025 to US\$ 77128 million in 2032; it is expected to grow at a CAGR of -0.5% from 2026 to 2032.

In 2025, global production of Automotive Aluminum Die-Cast Components reached 12.74 million MT, with the global average market price at approximately 5,158 USD/MT, production capacity at around 21.28 million tons, and the industry average gross margin at 14.6%.

The main upstream raw materials include aluminum alloys and others.

Major upstream suppliers include Novelis, Norsk Hydro, UACJ, Constellium, Lizhong Sitong Light Alloys Group Co., Ltd., and others.

Downstream customers include GM, Volkswagen, Honda, BMW, BYD, Great Wall Motor, Toyota, and others.

Automotive Aluminum Die-Cast Components refer to lightweight metal components made primarily from aluminum alloys and formed through processes such as high-pressure die casting, low-pressure casting, gravity casting, squeeze casting, or vacuum die casting. These components are used in automotive powertrains, body structures, chassis systems, e-drive systems, battery systems, thermal management systems, steering systems, braking systems, and other vehicle areas. They feature low density, high specific strength, good thermal conductivity, corrosion resistance, and high forming efficiency, enabling vehicles to reduce overall weight and improve energy efficiency while meeting requirements for structural strength, dimensional accuracy, and functional

integration.

Automotive Aluminum Die-Cast Components include engine blocks, cylinder heads, oil pans, transmission housings, clutch housings, brackets, and other parts used in traditional internal combustion engine vehicles, as well as motor housings, electronic control housings, reducer housings, battery pack housings, battery trays, front compartment structural parts, rear floor structural parts, shock towers, and integrated body structural components used in new energy vehicles. With the increasing penetration of new energy vehicles, the application focus of Automotive Aluminum Die-Cast Components is gradually shifting from traditional powertrain components to e-drive systems, battery systems, body structural components, and large integrated die-cast components.

Automotive Aluminum Die-Cast Components typically involve multiple manufacturing steps, including mold design, melting and alloy preparation, die casting, cooling and solidification, gate removal, heat treatment, machining, surface treatment, inspection, and assembly. For high-safety-level products such as body structural components, battery housings, and load-bearing chassis parts, manufacturers also need capabilities in high-vacuum die casting, low-porosity control, heat treatment stability, dimensional deformation control, fatigue performance verification, and mass-production consistency management. Therefore, this industry is not merely a simple metal forming and processing sector, but also has strong comprehensive barriers in materials, molds, processes, equipment, and quality systems.

United States market for Automotive Aluminum Die-Cast Components is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Aluminum Die-Cast Components is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Aluminum Die-Cast Components is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Aluminum Die-Cast Components players cover Lizhong Sitong Light Alloys, Ryobi, Nemak, Guangdong Wencan Die Casting, Chongqing Yujiang Die Casting, etc. In terms of revenue, the global two largest companies occupied for a share

nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Automotive Aluminum Die-Cast Components Industry Forecast” looks at past sales and reviews total world Automotive Aluminum Die-Cast Components sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Aluminum Die-Cast Components sales for 2026 through 2032. With Automotive Aluminum Die-Cast Components sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Aluminum Die-Cast Components industry.

This Insight Report provides a comprehensive analysis of the global Automotive Aluminum Die-Cast Components landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Aluminum Die-Cast Components portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Aluminum Die-Cast Components market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Aluminum Die-Cast Components and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Aluminum Die-Cast Components.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Aluminum Die-Cast Components market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Powertrain Components

Body Structural Components

Chassis Components

E-Drive System Components

Battery System Components

Thermal Management Components

Steering and Braking System Components

Others

Segmentation by Die Casting Process:

High-Pressure Die-Cast Components

Low-Pressure Die-Cast Components

Gravity-Cast Components

Squeeze-Cast Components

Others

Segmentation by Customer Segment:

OEM

Aftermarket

Segmentation by Application:

Commercial Vehicles

Passenger Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lizhong Sitong Light Alloys

Ryobi

Nemak

Guangdong Wencan Die Casting

Chongqing Yujiang Die Casting

Guangdong Hongtu Technology

VPIC

GF Casting Solutions

Martinrea

HASCO KSPG Nonferrous Components

Linamar

IKD

Ahresty

Bocar

Pace Industries

Rheinmetall

Endurance Technologies

Teksid

Dynacast

Rockman Industries

Ningbo Xusheng Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Aluminum Die-Cast Components market?

What factors are driving Automotive Aluminum Die-Cast Components market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Aluminum Die-Cast Components market opportunities vary by end market size?

How does Automotive Aluminum Die-Cast Components break out by Type, by Application?

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