

Global Automotive Aluminum Control Arm Market Growth 2026-2032

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Abstracts

The global Automotive Aluminum Control Arm market size is predicted to grow from US\$ 5792 million in 2025 to US\$ 9565 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2025, global sales of automotive aluminum control arms reached 185 million units, with an average selling price of \$32 per unit. The total global production capacity for these components stood at approximately 245 million units per year, with an industry-average gross profit margin of around 28%. Automotive aluminum control arms are critical structural components within vehicle chassis suspension systems; they connect the wheel, steering knuckle, and vehicle subframe, facilitating functions such as guidance, support, vibration damping, and stability control during operation. Typically manufactured from aluminum alloy, these components offer advantages over traditional steel control arms—including reduced weight, superior corrosion resistance, and extended fatigue life—while also contributing to lower overall vehicle energy consumption. Consequently, they are vital parts for new energy vehicles (NEVs) and lightweight chassis systems. Types of aluminum control arms include upper and lower control arms, front and rear suspension control arms, and integrated aluminum alloy suspension arms. Production processes encompass low-pressure casting, forging, extrusion, heat treatment, machining, and surface treatment.

Upstream raw materials include aluminum alloy ingots and billets, high-strength aluminum alloys, rubber bushings, ball joint assemblies, fasteners, and surface treatment materials. The upstream sector comprises aluminum alloy material producers, precision casting firms, forging material suppliers, and rubber component manufacturers. The midstream sector consists of chassis component manufacturers who produce control arm assemblies through casting, forging, machining, and

assembly. Downstream, products are primarily supplied to vehicle OEMs, NEV manufacturers, and the automotive aftermarket. Future development trends for automotive aluminum control arms point toward high-strength lightweighting, component integration, integrated die-casting, and smart chassis technologies; performance improvements and further weight reductions will be achieved through the use of aluminum-lithium alloys, aluminum-matrix composites, and advanced manufacturing processes. Driven by rising NEV penetration, the demand for vehicle lightweighting, advancements in intelligent driving technology, and upgrades to high-end chassis systems, the market for automotive aluminum control arms retains significant growth potential. Future business opportunities will center on NEV supply chains, high-performance chassis upgrades, the domestic substitution of high-end aluminum alloy materials, and the global expansion of automotive component supply chains.

United States market for Automotive Aluminum Control Arm is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Aluminum Control Arm is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Aluminum Control Arm is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Aluminum Control Arm players cover Saint Jean Industries, Raufoss Technology, ZF, Benteler, Hirschvogel, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Automotive Aluminum Control Arm Industry Forecast" looks at past sales and reviews total world Automotive Aluminum Control Arm sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Aluminum Control Arm sales for 2026 through 2032. With Automotive Aluminum Control Arm sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Aluminum Control Arm industry.

This Insight Report provides a comprehensive analysis of the global Automotive Aluminum Control Arm landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Aluminum Control Arm portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Aluminum Control Arm market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Aluminum Control Arm and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Aluminum Control Arm.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Aluminum Control Arm market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Forged Aluminum Alloy Control Arm

Cast Aluminum Alloy Control Arm

Extruded Aluminum Alloy Control Arm

Segmentation by Weight:

Weight (per item): 1–2 kg

Weight (per item): 2.1–4 kg

Others

Segmentation by Material System:

6000-series Aluminum Alloys (Al-Mg-Si)

7000-series Aluminum Alloys (Al-Zn-Mg)

Aluminum-silicon Alloys (Al-Si)

Others

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saint Jean Industries

Raufoss Technology

ZF

Benteler

Hirschvogel

Hyundai Mobis

Magna

DELIZHONG

TAIZHONG

MOOG Parts

Linamar

CZC Industry

Aisin

Bharat Forge

BOTELI

GMB

KDMfab

ZUNKAI

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Aluminum Control Arm market?

What factors are driving Automotive Aluminum Control Arm market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Aluminum Control Arm market opportunities vary by end market size?

How does Automotive Aluminum Control Arm break out by Type, by Application?

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