

Global Automotive Active Sound Control Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Automotive Active Sound Control market size is predicted to grow from US\$ 838 million in 2025 to US\$ 1195 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Automotive Active Sound Control (ASC) is a vehicle audio-and-signal-processing system that uses microphones and/or reference signals (such as engine speed, wheel speed, and sometimes accelerometers) to digitally manage cabin sound in real time—either by reducing unwanted noise (active noise cancellation of low-frequency road, engine, or exhaust “booming/drone”) or by shaping/enhancing the sound character to match a brand or driving mode (active sound design for ICE, hybrids, and EVs). The system runs algorithms on an audio amplifier or dedicated controller to generate precisely timed “anti-noise” or synthesized sound through the vehicle’s speakers (and occasionally dedicated actuators like headrest speakers or active mounts), with calibration tailored to each vehicle platform so it remains stable, effective, and natural across different speeds, loads, and road conditions.

Upstream for automotive Active Sound Control (ASC) starts with noise-and-vibration target setting and vehicle acoustic modeling, followed by selecting sensors (cabin microphones, wheel-speed/RPM signals, sometimes accelerometers), choosing actuators (typically the in-car audio speakers, and in some designs active mounts or shakers), and developing/tuning the DSP algorithms (feedforward/feedback/hybrid) along with ECU/amp hardware, software integration, and validation for latency, stability, and robustness across speeds, road surfaces, temperatures, and vehicle variants; suppliers then deliver calibrated software and hardware modules to OEMs and Tier-1 integrators and support vehicle-level calibration. Downstream, OEMs integrate ASC into the infotainment/audio or dedicated domain controller, run end-of-line checks and over-

the-air parameter updates when supported, and the system is applied in production vehicles to cancel low-frequency road/engine boom or to enhance sound character (especially relevant for EV/HEV), with ongoing aftermarket/field service mainly consisting of software updates, diagnostics, and replacement of microphones/amps/speakers if needed.

United States market for Automotive Active Sound Control is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Active Sound Control is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Active Sound Control is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Active Sound Control players cover Silentium, Bose, Harman, Asahi Kasei Microdevices, Denso, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Automotive Active Sound Control Industry Forecast" looks at past sales and reviews total world Automotive Active Sound Control sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Active Sound Control sales for 2026 through 2032. With Automotive Active Sound Control sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Active Sound Control industry.

This Insight Report provides a comprehensive analysis of the global Automotive Active Sound Control landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Automotive Active Sound Control portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Active Sound Control market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Active Sound Control and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Active Sound Control.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Active Sound Control market by product type, application, key players and key regions and countries.

Segmentation by Type:

Feedforward ASC

Feedback ASC

Hybrid ASC

Segmentation by Noise Path:

Airborne Noise Control

Structure-borne Control

Segmentation by Application:

Passenger Cars

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Silentium

Bose

Harman

Asahi Kasei Microdevices

Denso

Continental

Panasonic

Acoutec

Sonexos

Molex

Faurecia Creo

Analog Devices

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