

Global Automotive Acoustic Foam Market Growth 2026-2032

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Abstracts

The global Automotive Acoustic Foam market size is predicted to grow from US\$ 427 million in 2025 to US\$ 557 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

In 2025, global Automotive Acoustic Foam production reached approximately 22,000 tons?with an average global market price of around US\$ 20,000 per ton, and a gross profit margin of approximately 20%-40%. Automotive Acoustic Foam refers to lightweight foam materials used in vehicles to absorb, block, or dampen noise and vibration. These materials are commonly made from polyurethane, melamine, polyethylene, EVA, or other engineered polymer foams and are installed in doors, floors, roofs, dashboards, trunks, engine compartments, and wheel arches. Their main function is to reduce noise, vibration, and harshness levels inside the cabin while improving comfort, sound quality, and thermal insulation. Automotive acoustic foam is widely used in passenger cars, commercial vehicles, and electric vehicles, where quieter cabin environments and lightweight design are increasingly important.

The industrial chain of Automotive Acoustic Foam includes upstream raw materials such as polyols, isocyanates, melamine resin, polyethylene, EVA, additives, adhesives, release films, and cutting tools. The midstream consists of foam formulation, foaming, lamination, die cutting, molding, surface treatment, and quality testing to meet acoustic, thermal, and durability requirements. Downstream applications mainly include vehicle doors, headliners, carpets, dashboards, trunks, wheel housings, and engine compartment insulation parts in passenger and commercial vehicles. The ecosystem also includes acoustic design, module integration, tooling support, recycling, and after-sales material replacement services to improve cabin quietness, weight reduction, and overall vehicle comfort.

Automotive is a key driver of this industry. According to data from the World Automobile Organization (OICA), global automobile production and sales in 2017 reached their peak in the past 10 years, at 97.3 million and 95.89 million respectively. In 2018, the global economic expansion ended, and the global auto market declined as a whole. In 2022, there will wear units 81.6 million vehicles in the world. At present, more than 90% of the world's automobiles are concentrated in the three continents of Asia, Europe and North America, of which Asia automobile production accounts for 56% of the world, Europe accounts for 20%, and North America accounts for 16%. The world major automobile producing countries include China, the United States, Japan, South Korea, Germany, India, Mexico, and other countries; among them, China is the largest automobile producing country in the world, accounting for about 32%. Japan is the world's largest car exporter, exporting more than 3.5 million vehicles in 2022.

LP Information, Inc. (LPI) ' newest research report, the ?Automotive Acoustic Foam Industry Forecast? looks at past sales and reviews total world Automotive Acoustic Foam sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Acoustic Foam sales for 2026 through 2032. With Automotive Acoustic Foam sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Acoustic Foam industry.

This Insight Report provides a comprehensive analysis of the global Automotive Acoustic Foam landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Acoustic Foam portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Automotive Acoustic Foam market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Acoustic Foam and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Acoustic Foam.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Acoustic Foam market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

PU Foam

Melamine Foam

Others

Segmentation by Process:

Open-cell Foam

Closed-cell Foam

Segmentation by Installation Location:

Tires

Dashboard

Doors

Engine Compartment

Others

Segmentation by Application:

Commercial Vehicle

Passenger Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Dow

Huntsman

SINOYQX

Adhex

aixFOAM

The Woodbridge Group

Autoneum

The Vita Group

Carpenter

NEVEON

Soundcoat

Sumitomo Riko

Sekisui Alveo

Armacell

Zotefoams

ZFoam

JH Ziegler GmbH

Foamotive

Concentrol

Vibrofiltr

ASLONG

Knauf Insulation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Acoustic Foam market?

What factors are driving Automotive Acoustic Foam market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Acoustic Foam market opportunities vary by end market size?

How does Automotive Acoustic Foam break out by Type, by Application?

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