

Global Automobile Tire Recycling Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Automobile Tire Recycling market size is predicted to grow from US\$ 4908 million in 2025 to US\$ 6332 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

Automobile tire recycling refers to the resource-based treatment process of collecting, sorting, cutting, crushing, separating steel wires and fibers, processing rubber powder/granules, preparing recycled rubber, and pyrolysis or energy utilization of used automobile tires that have reached their service life, are no longer safe to drive, or are no longer suitable for retreading. It transforms used tires from solid waste into secondary resources that can re-enter the rubber, road, building materials, energy, and chemical industry chains. The upstream sector primarily includes waste tire recycling networks, auto repair and tire shops, fleets, end-of-life vehicle dismantling companies, logistics and recycling systems, crushing equipment, magnetic separation equipment, screening equipment, cryogenic pulverizing equipment, pyrolysis furnaces, and environmental treatment facilities. The midstream sector involves waste tire collection, testing and sorting, dismantling and crushing, steel wire and fiber separation, rubber powder refining, pyrolysis, and product quality control. The downstream sector serves road engineering, sports fields, rubber products, building materials, cement, energy, carbon black, chemicals, and tire companies. Gross profit margins range from approximately 20% to 35%.

Globally, the Asia-Pacific region is experiencing rapid growth in waste tire generation and recycling, primarily driven by increased vehicle ownership, infrastructure development, and rubber product demand in China, India, Japan, South Korea, and Southeast Asia. In the North American market, the US and Canada have mature recycling systems and a strong foundation for the utilization of rubber powder, TDF,

rubber-modified asphalt, and civil engineering materials. Europe, driven by the EPR system, circular economy policies, and high processing rates, is upgrading towards the utilization of recycled carbon black, pyrolysis oil, and high-value materials. In Latin America, countries like Brazil and Mexico are experiencing rapid demand growth. Future industry trends will focus on three main lines: first, upgrading from low-value crushing and fuel production to high-value products such as rubber powder, modified asphalt, reclaimed rubber, recycled carbon black, and pyrolysis oil; second, large tire companies, chemical companies, and professional recyclers will promote the reintroduction of materials into the tire and rubber product supply chain through closed-loop procurement, joint ventures, and recycling material certification; and third, stricter regulations, the EPR system, carbon emission reduction, and infrastructure investment will drive increased industry concentration, but transportation radius, dispersed waste tires, low-price competition, stable operation of pyrolysis projects, and end-material certification remain major limiting factors.

LPI (LP Information)' newest research report, the 'Automobile Tire Recycling Industry Forecast' looks at past sales and reviews total world Automobile Tire Recycling sales in 2025, providing a comprehensive analysis by region and market sector of projected Automobile Tire Recycling sales for 2026 through 2032. With Automobile Tire Recycling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automobile Tire Recycling industry.

This Insight Report provides a comprehensive analysis of the global Automobile Tire Recycling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Automobile Tire Recycling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automobile Tire Recycling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automobile Tire Recycling and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automobile Tire Recycling.

This report presents a comprehensive overview, market shares, and growth opportunities of Automobile Tire Recycling market by product type, application, key

players and key regions and countries.

Segmentation by Type:

Physical Recycling

Tire Retreading

Pyrolysis Recycling

Chemical Regeneration

Material Modification

Segmentation by Tire Source:

Passenger Car Tires

Commercial Vehicle Tires

Segmentation by Utilization Cascade:

Superior Quality

Medium Quality

Inferior Quality

Segmentation by Application:

Rubber Product Manufacturing

Modified Asphalt

Automotive Industry

Building Materials and Engineering Fillers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Liberty Tire Recycling

Genan

ResourceCo

Michelin

CRM Rubber

GRP Ltd

Pyrum Innovations AG

Contec S.A.

Ecolomondo

Klean Industries

Emanuel Tire

BDS Tire Recycling

Lakin Tire

Entech Inc.

Rumpke

Bridgestone

reRubber

Rethink Tires

Champlin Tire Recycling

FBS Tire Recycling

WasteTrade

Genox Recycling Tech

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