

Global Automobile CNG Cylinder Market Growth 2025-2031

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Abstracts

The global Automobile CNG Cylinder market size is predicted to grow from US\$ 1235 million in 2025 to US\$ 2029 million in 2031; it is expected to grow at a CAGR of 8.6% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

An Automobile CNG Cylinder is a high-pressure vessel specially designed for storing and supplying compressed natural gas (CNG) as fuel in vehicles. It is typically made from high-strength steel, aluminum alloys, or carbon-fiber-reinforced composite materials, and can withstand working pressures up to 20–25 MPa. These cylinders are installed in cars, buses, and commercial vehicles to safely and efficiently deliver CNG to the engine as a clean alternative fuel.

Automobile CNG Cylinders are high-pressure vessels designed to store and transport natural gas for use in vehicles. They are a critical component of CNG vehicle safety and range.

CNG cylinders are classified into four main types:

Type I (All-steel): Durable and cost-effective, still widely used in taxis and public transport.

Type II (Steel liner with hoop-wound glass fiber): Lighter than Type I, with moderate cost advantages.

Type III (Aluminum liner fully wrapped with carbon or glass fiber): Significantly reduced weight and improved corrosion resistance, ideal for light-duty vehicles.

Type IV (Plastic liner fully wrapped with carbon fiber): The lightest and highest performance option, with premium pricing, suited for specialized fleets.

Globally, demand is concentrated in Asia-Pacific, Latin America, and parts of the Middle East, driven by fuel cost savings and emission-reduction policies. In China, CNG vehicles grew rapidly over the past decade in taxis and buses, but growth has moderated as LNG and electrification have expanded. Nonetheless, vehicle renewal cycles and tightening safety standards sustain replacement demand.

Lightweight composite cylinders (Type III/IV) are gaining share due to their benefits in range and payload capacity. Companies like Luxfer, Hexagon Composites, Worthington, and Faber lead the global market, while Chinese producers (China National Building Material, CIMC Enric, Tianhai Industry) dominate the steel and mid-tier composite segments. Type IV cylinders still rely heavily on imported carbon fiber, creating a cost and supply chain constraint.

In the future, stricter safety regulations, advances in composite material processing, and integration with hydrogen storage technologies will shape the competitive landscape. Demand for premium CNG cylinders in logistics and mid-sized buses will likely remain stable, even as other fuels grow.

LP Information, Inc. (LPI) ' newest research report, the "Automobile CNG Cylinder Industry Forecast" looks at past sales and reviews total world Automobile CNG Cylinder sales in 2024, providing a comprehensive analysis by region and market sector of projected Automobile CNG Cylinder sales for 2025 through 2031. With Automobile CNG Cylinder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automobile CNG Cylinder industry.

This Insight Report provides a comprehensive analysis of the global Automobile CNG Cylinder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automobile CNG Cylinder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Automobile CNG Cylinder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automobile CNG Cylinder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automobile CNG Cylinder.

This report presents a comprehensive overview, market shares, and growth opportunities of Automobile CNG Cylinder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Type 1 CNG Cylinder

Type 2 CNG Cylinder

Type 3 CNG Cylinder

Type 4 CNG Cylinder

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sinomatech

Everest Kanto Cylinders

Hexagon Agility

Worthington Industries

Luxfer Group

Hengyang Jinhua

Rama Cylinders

Beijing Tianhai Industry

CIMC ENRIC

Quantum Fuel Systems

Anhui Clean Energy

Faber Industrie

Zhejiang Jindun

Zhejiang Tianen

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automobile CNG Cylinder market?
What factors are driving Automobile CNG Cylinder market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Automobile CNG Cylinder market opportunities vary by end market size?
How does Automobile CNG Cylinder break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Automobile CNG Cylinder Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Automobile CNG Cylinder by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Automobile CNG Cylinder by Country/Region, 2020, 2024 & 2031
- 2.2 Automobile CNG Cylinder Segment by Type
 - 2.2.1 Type 1 CNG Cylinder
 - 2.2.2 Type 2 CNG Cylinder
 - 2.2.3 Type 3 CNG Cylinder
 - 2.2.4 Type 4 CNG Cylinder
- 2.3 Automobile CNG Cylinder Sales by Type
 - 2.3.1 Global Automobile CNG Cylinder Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Automobile CNG Cylinder Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Automobile CNG Cylinder Sale Price by Type (2020-2025)
- 2.4 Automobile CNG Cylinder Segment by Application
 - 2.4.1 Passenger Car
 - 2.4.2 Commercial Vehicle
- 2.5 Automobile CNG Cylinder Sales by Application
 - 2.5.1 Global Automobile CNG Cylinder Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Automobile CNG Cylinder Revenue and Market Share by Application (2020-2025)
 - 2.5.3 Global Automobile CNG Cylinder Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Automobile CNG Cylinder Breakdown Data by Company

3.1.1 Global Automobile CNG Cylinder Annual Sales by Company (2020-2025)

3.1.2 Global Automobile CNG Cylinder Sales Market Share by Company (2020-2025)

3.2 Global Automobile CNG Cylinder Annual Revenue by Company (2020-2025)

3.2.1 Global Automobile CNG Cylinder Revenue by Company (2020-2025)

3.2.2 Global Automobile CNG Cylinder Revenue Market Share by Company (2020-2025)

3.3 Global Automobile CNG Cylinder Sale Price by Company

3.4 Key Manufacturers Automobile CNG Cylinder Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Automobile CNG Cylinder Product Location Distribution

3.4.2 Players Automobile CNG Cylinder Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMOBILE CNG CYLINDER BY GEOGRAPHIC REGION

4.1 World Historic Automobile CNG Cylinder Market Size by Geographic Region (2020-2025)

4.1.1 Global Automobile CNG Cylinder Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Automobile CNG Cylinder Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Automobile CNG Cylinder Market Size by Country/Region (2020-2025)

4.2.1 Global Automobile CNG Cylinder Annual Sales by Country/Region (2020-2025)

4.2.2 Global Automobile CNG Cylinder Annual Revenue by Country/Region (2020-2025)

4.3 Americas Automobile CNG Cylinder Sales Growth

4.4 APAC Automobile CNG Cylinder Sales Growth

4.5 Europe Automobile CNG Cylinder Sales Growth

4.6 Middle East & Africa Automobile CNG Cylinder Sales Growth

5 AMERICAS

5.1 Americas Automobile CNG Cylinder Sales by Country

5.1.1 Americas Automobile CNG Cylinder Sales by Country (2020-2025)

5.1.2 Americas Automobile CNG Cylinder Revenue by Country (2020-2025)

5.2 Americas Automobile CNG Cylinder Sales by Type (2020-2025)

5.3 Americas Automobile CNG Cylinder Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Automobile CNG Cylinder Sales by Region

6.1.1 APAC Automobile CNG Cylinder Sales by Region (2020-2025)

6.1.2 APAC Automobile CNG Cylinder Revenue by Region (2020-2025)

6.2 APAC Automobile CNG Cylinder Sales by Type (2020-2025)

6.3 APAC Automobile CNG Cylinder Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Automobile CNG Cylinder by Country

7.1.1 Europe Automobile CNG Cylinder Sales by Country (2020-2025)

7.1.2 Europe Automobile CNG Cylinder Revenue by Country (2020-2025)

7.2 Europe Automobile CNG Cylinder Sales by Type (2020-2025)

7.3 Europe Automobile CNG Cylinder Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Automobile CNG Cylinder by Country

8.1.1 Middle East & Africa Automobile CNG Cylinder Sales by Country (2020-2025)

8.1.2 Middle East & Africa Automobile CNG Cylinder Revenue by Country (2020-2025)

8.2 Middle East & Africa Automobile CNG Cylinder Sales by Type (2020-2025)

8.3 Middle East & Africa Automobile CNG Cylinder Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Automobile CNG Cylinder

10.3 Manufacturing Process Analysis of Automobile CNG Cylinder

10.4 Industry Chain Structure of Automobile CNG Cylinder

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Automobile CNG Cylinder Distributors

11.3 Automobile CNG Cylinder Customer

12 WORLD FORECAST REVIEW FOR AUTOMOBILE CNG CYLINDER BY GEOGRAPHIC REGION

- 12.1 Global Automobile CNG Cylinder Market Size Forecast by Region
 - 12.1.1 Global Automobile CNG Cylinder Forecast by Region (2026-2031)
 - 12.1.2 Global Automobile CNG Cylinder Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global Automobile CNG Cylinder Forecast by Type (2026-2031)
- 12.7 Global Automobile CNG Cylinder Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

- 13.1 Sinomatech
 - 13.1.1 Sinomatech Company Information
 - 13.1.2 Sinomatech Automobile CNG Cylinder Product Portfolios and Specifications
 - 13.1.3 Sinomatech Automobile CNG Cylinder Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.1.4 Sinomatech Main Business Overview
 - 13.1.5 Sinomatech Latest Developments
- 13.2 Everest Kanto Cylinders
 - 13.2.1 Everest Kanto Cylinders Company Information
 - 13.2.2 Everest Kanto Cylinders Automobile CNG Cylinder Product Portfolios and Specifications
 - 13.2.3 Everest Kanto Cylinders Automobile CNG Cylinder Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.2.4 Everest Kanto Cylinders Main Business Overview
 - 13.2.5 Everest Kanto Cylinders Latest Developments
- 13.3 Hexagon Agility
 - 13.3.1 Hexagon Agility Company Information
 - 13.3.2 Hexagon Agility Automobile CNG Cylinder Product Portfolios and Specifications
 - 13.3.3 Hexagon Agility Automobile CNG Cylinder Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.3.4 Hexagon Agility Main Business Overview
 - 13.3.5 Hexagon Agility Latest Developments
- 13.4 Worthington Industries
 - 13.4.1 Worthington Industries Company Information
 - 13.4.2 Worthington Industries Automobile CNG Cylinder Product Portfolios and Specifications

13.4.3 Worthington Industries Automobile CNG Cylinder Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Worthington Industries Main Business Overview

13.4.5 Worthington Industries Latest Developments

13.5 Luxfer Group

13.5.1 Luxfer Group Company Information

13.5.2 Luxfer Group Automobile CNG Cylinder Product Portfolios and Specifications

13.5.3 Luxfer Group Automobile CNG Cylinder Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Luxfer Group Main Business Overview

13.5.5 Luxfer Group Latest Developments

13.6 Hengyang Jinhua

13.6.1 Hengyang Jinhua Company Information

13.6.2 Hengyang Jinhua Automobile CNG Cylinder Product Portfolios and Specifications

13.6.3 Hengyang Jinhua Automobile CNG Cylinder Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 Hengyang Jinhua Main Business Overview

13.6.5 Hengyang Jinhua Latest Developments

13.7 Rama Cylinders

13.7.1 Rama Cylinders Company Information

13.7.2 Rama Cylinders Automobile CNG Cylinder Product Portfolios and Specifications

13.7.3 Rama Cylinders Automobile CNG Cylinder Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Rama Cylinders Main Business Overview

13.7.5 Rama Cylinders Latest Developments

13.8 Beijing Tianhai Industry

13.8.1 Beijing Tianhai Industry Company Information

13.8.2 Beijing Tianhai Industry Automobile CNG Cylinder Product Portfolios and Specifications

13.8.3 Beijing Tianhai Industry Automobile CNG Cylinder Sales, Revenue, Price and Gross Margin (2020-2025)

13.8.4 Beijing Tianhai Industry Main Business Overview

13.8.5 Beijing Tianhai Industry Latest Developments

13.9 CIMC ENRIC

13.9.1 CIMC ENRIC Company Information

13.9.2 CIMC ENRIC Automobile CNG Cylinder Product Portfolios and Specifications

13.9.3 CIMC ENRIC Automobile CNG Cylinder Sales, Revenue, Price and Gross

Margin (2020-2025)

13.9.4 CIMC ENRIC Main Business Overview

13.9.5 CIMC ENRIC Latest Developments

13.10 Quantum Fuel Systems

13.10.1 Quantum Fuel Systems Company Information

13.10.2 Quantum Fuel Systems Automobile CNG Cylinder Product Portfolios and Specifications

13.10.3 Quantum Fuel Systems Automobile CNG Cylinder Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 Quantum Fuel Systems Main Business Overview

13.10.5 Quantum Fuel Systems Latest Developments

13.11 Anhui Clean Energy

13.11.1 Anhui Clean Energy Company Information

13.11.2 Anhui Clean Energy Automobile CNG Cylinder Product Portfolios and Specifications

13.11.3 Anhui Clean Energy Automobile CNG Cylinder Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 Anhui Clean Energy Main Business Overview

13.11.5 Anhui Clean Energy Latest Developments

13.12 Faber Industrie

13.12.1 Faber Industrie Company Information

13.12.2 Faber Industrie Automobile CNG Cylinder Product Portfolios and Specifications

13.12.3 Faber Industrie Automobile CNG Cylinder Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 Faber Industrie Main Business Overview

13.12.5 Faber Industrie Latest Developments

13.13 Zhejiang Jindun

13.13.1 Zhejiang Jindun Company Information

13.13.2 Zhejiang Jindun Automobile CNG Cylinder Product Portfolios and Specifications

13.13.3 Zhejiang Jindun Automobile CNG Cylinder Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 Zhejiang Jindun Main Business Overview

13.13.5 Zhejiang Jindun Latest Developments

13.14 Zhejiang Tianen

13.14.1 Zhejiang Tianen Company Information

13.14.2 Zhejiang Tianen Automobile CNG Cylinder Product Portfolios and Specifications

13.14.3 Zhejiang Tianen Automobile CNG Cylinder Sales, Revenue, Price and Gross Margin (2020-2025)

13.14.4 Zhejiang Tianen Main Business Overview

13.14.5 Zhejiang Tianen Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Automobile CNG Cylinder Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Automobile CNG Cylinder Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Type 1 CNG Cylinder

Table 4. Major Players of Type 2 CNG Cylinder

Table 5. Major Players of Type 3 CNG Cylinder

Table 6. Major Players of Type 4 CNG Cylinder

Table 7. Global Automobile CNG Cylinder Sales by Type (2020-2025) & (K Units)

Table 8. Global Automobile CNG Cylinder Sales Market Share by Type (2020-2025)

Table 9. Global Automobile CNG Cylinder Revenue by Type (2020-2025) & (\$ million)

Table 10. Global Automobile CNG Cylinder Revenue Market Share by Type (2020-2025)

Table 11. Global Automobile CNG Cylinder Sale Price by Type (2020-2025) & (US\$/Unit)

Table 12. Global Automobile CNG Cylinder Sale by Application (2020-2025) & (K Units)

Table 13. Global Automobile CNG Cylinder Sale Market Share by Application (2020-2025)

Table 14. Global Automobile CNG Cylinder Revenue by Application (2020-2025) & (\$ million)

Table 15. Global Automobile CNG Cylinder Revenue Market Share by Application (2020-2025)

Table 16. Global Automobile CNG Cylinder Sale Price by Application (2020-2025) & (US\$/Unit)

Table 17. Global Automobile CNG Cylinder Sales by Company (2020-2025) & (K Units)

Table 18. Global Automobile CNG Cylinder Sales Market Share by Company (2020-2025)

Table 19. Global Automobile CNG Cylinder Revenue by Company (2020-2025) & (\$ millions)

Table 20. Global Automobile CNG Cylinder Revenue Market Share by Company (2020-2025)

Table 21. Global Automobile CNG Cylinder Sale Price by Company (2020-2025) & (US\$/Unit)

Table 22. Key Manufacturers Automobile CNG Cylinder Producing Area Distribution and Sales Area

Table 23. Players Automobile CNG Cylinder Products Offered

Table 24. Automobile CNG Cylinder Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 25. New Products and Potential Entrants

Table 26. Market M&A Activity & Strategy

Table 27. Global Automobile CNG Cylinder Sales by Geographic Region (2020-2025) & (K Units)

Table 28. Global Automobile CNG Cylinder Sales Market Share Geographic Region (2020-2025)

Table 29. Global Automobile CNG Cylinder Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 30. Global Automobile CNG Cylinder Revenue Market Share by Geographic Region (2020-2025)

Table 31. Global Automobile CNG Cylinder Sales by Country/Region (2020-2025) & (K Units)

Table 32. Global Automobile CNG Cylinder Sales Market Share by Country/Region (2020-2025)

Table 33. Global Automobile CNG Cylinder Revenue by Country/Region (2020-2025) & (\$ millions)

Table 34. Global Automobile CNG Cylinder Revenue Market Share by Country/Region (2020-2025)

Table 35. Americas Automobile CNG Cylinder Sales by Country (2020-2025) & (K Units)

Table 36. Americas Automobile CNG Cylinder Sales Market Share by Country (2020-2025)

Table 37. Americas Automobile CNG Cylinder Revenue by Country (2020-2025) & (\$ millions)

Table 38. Americas Automobile CNG Cylinder Sales by Type (2020-2025) & (K Units)

Table 39. Americas Automobile CNG Cylinder Sales by Application (2020-2025) & (K Units)

Table 40. APAC Automobile CNG Cylinder Sales by Region (2020-2025) & (K Units)

Table 41. APAC Automobile CNG Cylinder Sales Market Share by Region (2020-2025)

Table 42. APAC Automobile CNG Cylinder Revenue by Region (2020-2025) & (\$ millions)

Table 43. APAC Automobile CNG Cylinder Sales by Type (2020-2025) & (K Units)

Table 44. APAC Automobile CNG Cylinder Sales by Application (2020-2025) & (K Units)

Table 45. Europe Automobile CNG Cylinder Sales by Country (2020-2025) & (K Units)

Table 46. Europe Automobile CNG Cylinder Revenue by Country (2020-2025) & (\$

millions)

Table 47. Europe Automobile CNG Cylinder Sales by Type (2020-2025) & (K Units)

Table 48. Europe Automobile CNG Cylinder Sales by Application (2020-2025) & (K Units)

Table 49. Middle East & Africa Automobile CNG Cylinder Sales by Country (2020-2025) & (K Units)

Table 50. Middle East & Africa Automobile CNG Cylinder Revenue Market Share by Country (2020-2025)

Table 51. Middle East & Africa Automobile CNG Cylinder Sales by Type (2020-2025) & (K Units)

Table 52. Middle East & Africa Automobile CNG Cylinder Sales by Application (2020-2025) & (K Units)

Table 53. Key Market Drivers & Growth Opportunities of Automobile CNG Cylinder

Table 54. Key Market Challenges & Risks of Automobile CNG Cylinder

Table 55. Key Industry Trends of Automobile CNG Cylinder

Table 56. Automobile CNG Cylinder Raw Material

Table 57. Key Suppliers of Raw Materials

Table 58. Automobile CNG Cylinder Distributors List

Table 59. Automobile CNG Cylinder Customer List

Table 60. Global Automobile CNG Cylinder Sales Forecast by Region (2026-2031) & (K Units)

Table 61. Global Automobile CNG Cylinder Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 62. Americas Automobile CNG Cylinder Sales Forecast by Country (2026-2031) & (K Units)

Table 63. Americas Automobile CNG Cylinder Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 64. APAC Automobile CNG Cylinder Sales Forecast by Region (2026-2031) & (K Units)

Table 65. APAC Automobile CNG Cylinder Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 66. Europe Automobile CNG Cylinder Sales Forecast by Country (2026-2031) & (K Units)

Table 67. Europe Automobile CNG Cylinder Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 68. Middle East & Africa Automobile CNG Cylinder Sales Forecast by Country (2026-2031) & (K Units)

Table 69. Middle East & Africa Automobile CNG Cylinder Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 70. Global Automobile CNG Cylinder Sales Forecast by Type (2026-2031) & (K Units)

Table 71. Global Automobile CNG Cylinder Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 72. Global Automobile CNG Cylinder Sales Forecast by Application (2026-2031) & (K Units)

Table 73. Global Automobile CNG Cylinder Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 74. Sinomatech Basic Information, Automobile CNG Cylinder Manufacturing Base, Sales Area and Its Competitors

Table 75. Sinomatech Automobile CNG Cylinder Product Portfolios and Specifications

Table 76. Sinomatech Automobile CNG Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 77. Sinomatech Main Business

Table 78. Sinomatech Latest Developments

Table 79. Everest Kanto Cylinders Basic Information, Automobile CNG Cylinder Manufacturing Base, Sales Area and Its Competitors

Table 80. Everest Kanto Cylinders Automobile CNG Cylinder Product Portfolios and Specifications

Table 81. Everest Kanto Cylinders Automobile CNG Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 82. Everest Kanto Cylinders Main Business

Table 83. Everest Kanto Cylinders Latest Developments

Table 84. Hexagon Agility Basic Information, Automobile CNG Cylinder Manufacturing Base, Sales Area and Its Competitors

Table 85. Hexagon Agility Automobile CNG Cylinder Product Portfolios and Specifications

Table 86. Hexagon Agility Automobile CNG Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 87. Hexagon Agility Main Business

Table 88. Hexagon Agility Latest Developments

Table 89. Worthington Industries Basic Information, Automobile CNG Cylinder Manufacturing Base, Sales Area and Its Competitors

Table 90. Worthington Industries Automobile CNG Cylinder Product Portfolios and Specifications

Table 91. Worthington Industries Automobile CNG Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 92. Worthington Industries Main Business

Table 93. Worthington Industries Latest Developments

Table 94. Luxfer Group Basic Information, Automobile CNG Cylinder Manufacturing Base, Sales Area and Its Competitors
Table 95. Luxfer Group Automobile CNG Cylinder Product Portfolios and Specifications
Table 96. Luxfer Group Automobile CNG Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 97. Luxfer Group Main Business
Table 98. Luxfer Group Latest Developments
Table 99. Hengyang Jinhua Basic Information, Automobile CNG Cylinder Manufacturing Base, Sales Area and Its Competitors
Table 100. Hengyang Jinhua Automobile CNG Cylinder Product Portfolios and Specifications
Table 101. Hengyang Jinhua Automobile CNG Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 102. Hengyang Jinhua Main Business
Table 103. Hengyang Jinhua Latest Developments
Table 104. Rama Cylinders Basic Information, Automobile CNG Cylinder Manufacturing Base, Sales Area and Its Competitors
Table 105. Rama Cylinders Automobile CNG Cylinder Product Portfolios and Specifications
Table 106. Rama Cylinders Automobile CNG Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 107. Rama Cylinders Main Business
Table 108. Rama Cylinders Latest Developments
Table 109. Beijing Tianhai Industry Basic Information, Automobile CNG Cylinder Manufacturing Base, Sales Area and Its Competitors
Table 110. Beijing Tianhai Industry Automobile CNG Cylinder Product Portfolios and Specifications
Table 111. Beijing Tianhai Industry Automobile CNG Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 112. Beijing Tianhai Industry Main Business
Table 113. Beijing Tianhai Industry Latest Developments
Table 114. CIMC ENRIC Basic Information, Automobile CNG Cylinder Manufacturing Base, Sales Area and Its Competitors
Table 115. CIMC ENRIC Automobile CNG Cylinder Product Portfolios and Specifications
Table 116. CIMC ENRIC Automobile CNG Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 117. CIMC ENRIC Main Business
Table 118. CIMC ENRIC Latest Developments

Table 119. Quantum Fuel Systems Basic Information, Automobile CNG Cylinder Manufacturing Base, Sales Area and Its Competitors

Table 120. Quantum Fuel Systems Automobile CNG Cylinder Product Portfolios and Specifications

Table 121. Quantum Fuel Systems Automobile CNG Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 122. Quantum Fuel Systems Main Business

Table 123. Quantum Fuel Systems Latest Developments

Table 124. Anhui Clean Energy Basic Information, Automobile CNG Cylinder Manufacturing Base, Sales Area and Its Competitors

Table 125. Anhui Clean Energy Automobile CNG Cylinder Product Portfolios and Specifications

Table 126. Anhui Clean Energy Automobile CNG Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 127. Anhui Clean Energy Main Business

Table 128. Anhui Clean Energy Latest Developments

Table 129. Faber Industrie Basic Information, Automobile CNG Cylinder Manufacturing Base, Sales Area and Its Competitors

Table 130. Faber Industrie Automobile CNG Cylinder Product Portfolios and Specifications

Table 131. Faber Industrie Automobile CNG Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 132. Faber Industrie Main Business

Table 133. Faber Industrie Latest Developments

Table 134. Zhejiang Jindun Basic Information, Automobile CNG Cylinder Manufacturing Base, Sales Area and Its Competitors

Table 135. Zhejiang Jindun Automobile CNG Cylinder Product Portfolios and Specifications

Table 136. Zhejiang Jindun Automobile CNG Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 137. Zhejiang Jindun Main Business

Table 138. Zhejiang Jindun Latest Developments

Table 139. Zhejiang Tianen Basic Information, Automobile CNG Cylinder Manufacturing Base, Sales Area and Its Competitors

Table 140. Zhejiang Tianen Automobile CNG Cylinder Product Portfolios and Specifications

Table 141. Zhejiang Tianen Automobile CNG Cylinder Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 142. Zhejiang Tianen Main Business

Table 143. Zhejiang Tianen Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Automobile CNG Cylinder
- Figure 2. Automobile CNG Cylinder Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Automobile CNG Cylinder Sales Growth Rate 2020-2031 (K Units)
- Figure 7. Global Automobile CNG Cylinder Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Automobile CNG Cylinder Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Automobile CNG Cylinder Sales Market Share by Country/Region (2024)
- Figure 10. Automobile CNG Cylinder Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Type 1 CNG Cylinder
- Figure 12. Product Picture of Type 2 CNG Cylinder
- Figure 13. Product Picture of Type 3 CNG Cylinder
- Figure 14. Product Picture of Type 4 CNG Cylinder
- Figure 15. Global Automobile CNG Cylinder Sales Market Share by Type in 2025
- Figure 16. Global Automobile CNG Cylinder Revenue Market Share by Type (2020-2025)
- Figure 17. Automobile CNG Cylinder Consumed in Passenger Car
- Figure 18. Global Automobile CNG Cylinder Market: Passenger Car (2020-2025) & (K Units)
- Figure 19. Automobile CNG Cylinder Consumed in Commercial Vehicle
- Figure 20. Global Automobile CNG Cylinder Market: Commercial Vehicle (2020-2025) & (K Units)
- Figure 21. Global Automobile CNG Cylinder Sale Market Share by Application (2024)
- Figure 22. Global Automobile CNG Cylinder Revenue Market Share by Application in 2025
- Figure 23. Automobile CNG Cylinder Sales by Company in 2025 (K Units)
- Figure 24. Global Automobile CNG Cylinder Sales Market Share by Company in 2025
- Figure 25. Automobile CNG Cylinder Revenue by Company in 2025 (\$ millions)
- Figure 26. Global Automobile CNG Cylinder Revenue Market Share by Company in 2025
- Figure 27. Global Automobile CNG Cylinder Sales Market Share by Geographic Region

(2020-2025)

Figure 28. Global Automobile CNG Cylinder Revenue Market Share by Geographic Region in 2025

Figure 29. Americas Automobile CNG Cylinder Sales 2020-2025 (K Units)

Figure 30. Americas Automobile CNG Cylinder Revenue 2020-2025 (\$ millions)

Figure 31. APAC Automobile CNG Cylinder Sales 2020-2025 (K Units)

Figure 32. APAC Automobile CNG Cylinder Revenue 2020-2025 (\$ millions)

Figure 33. Europe Automobile CNG Cylinder Sales 2020-2025 (K Units)

Figure 34. Europe Automobile CNG Cylinder Revenue 2020-2025 (\$ millions)

Figure 35. Middle East & Africa Automobile CNG Cylinder Sales 2020-2025 (K Units)

Figure 36. Middle East & Africa Automobile CNG Cylinder Revenue 2020-2025 (\$ millions)

Figure 37. Americas Automobile CNG Cylinder Sales Market Share by Country in 2025

Figure 38. Americas Automobile CNG Cylinder Revenue Market Share by Country (2020-2025)

Figure 39. Americas Automobile CNG Cylinder Sales Market Share by Type (2020-2025)

Figure 40. Americas Automobile CNG Cylinder Sales Market Share by Application (2020-2025)

Figure 41. United States Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 42. Canada Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 43. Mexico Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 44. Brazil Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 45. APAC Automobile CNG Cylinder Sales Market Share by Region in 2025

Figure 46. APAC Automobile CNG Cylinder Revenue Market Share by Region (2020-2025)

Figure 47. APAC Automobile CNG Cylinder Sales Market Share by Type (2020-2025)

Figure 48. APAC Automobile CNG Cylinder Sales Market Share by Application (2020-2025)

Figure 49. China Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 50. Japan Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 51. South Korea Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 52. Southeast Asia Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 53. India Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 54. Australia Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 55. China Taiwan Automobile CNG Cylinder Revenue Growth 2020-2025 (\$

millions)

Figure 56. Europe Automobile CNG Cylinder Sales Market Share by Country in 2025

Figure 57. Europe Automobile CNG Cylinder Revenue Market Share by Country (2020-2025)

Figure 58. Europe Automobile CNG Cylinder Sales Market Share by Type (2020-2025)

Figure 59. Europe Automobile CNG Cylinder Sales Market Share by Application (2020-2025)

Figure 60. Germany Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 61. France Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 62. UK Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 63. Italy Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 64. Russia Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 65. Middle East & Africa Automobile CNG Cylinder Sales Market Share by Country (2020-2025)

Figure 66. Middle East & Africa Automobile CNG Cylinder Sales Market Share by Type (2020-2025)

Figure 67. Middle East & Africa Automobile CNG Cylinder Sales Market Share by Application (2020-2025)

Figure 68. Egypt Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 69. South Africa Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 70. Israel Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 71. Turkey Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 72. GCC Countries Automobile CNG Cylinder Revenue Growth 2020-2025 (\$ millions)

Figure 73. Manufacturing Cost Structure Analysis of Automobile CNG Cylinder in 2025

Figure 74. Manufacturing Process Analysis of Automobile CNG Cylinder

Figure 75. Industry Chain Structure of Automobile CNG Cylinder

Figure 76. Channels of Distribution

Figure 77. Global Automobile CNG Cylinder Sales Market Forecast by Region (2026-2031)

Figure 78. Global Automobile CNG Cylinder Revenue Market Share Forecast by Region (2026-2031)

Figure 79. Global Automobile CNG Cylinder Sales Market Share Forecast by Type (2026-2031)

Figure 80. Global Automobile CNG Cylinder Revenue Market Share Forecast by Type (2026-2031)

Figure 81. Global Automobile CNG Cylinder Sales Market Share Forecast by Application (2026-2031)

Figure 82. Global Automobile CNG Cylinder Revenue Market Share Forecast by Application (2026-2031)

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