

Global Automation in Logistics and Warehousing Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Automation in Logistics and Warehousing market size is predicted to grow from US\$ 26327 million in 2025 to US\$ 49140 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

Automated warehousing and logistics systems are hardware and software solutions designed for warehouses, distribution centers, line-side storage in manufacturing plants, and intra-facility logistics. These systems integrate technologies such as Automated Storage and Retrieval Systems (AS/RS), stacker cranes, shuttle systems, AGVs/AMRs, conveyors and sorters, and robotic picking/palletizing, alongside software like WMS, WES, and WCS. They automate the execution and scheduling of processes including receiving, put-away, storage, replenishment, picking, verification, packaging, sorting, dispatch, and intra-facility transport. The statistical scope is narrowly defined, covering only revenue from automated systems, core equipment, software, and integration services dedicated to warehousing and internal logistics operations; it excludes traditional manual warehousing services, 3PL transportation services, standard forklifts, general-purpose ERP/TMS software, basic shelving units, and industrial robots used outside of warehousing contexts. The upstream sector primarily comprises servo motors, gear reducers, sensors, controllers, vision/laser navigation systems, steel racking structures, robot chassis, and industrial software. The midstream consists of system integrators and equipment/software suppliers. The downstream market encompasses warehousing and distribution applications in sectors such as e-commerce retail, express delivery and 3PL, manufacturing, food cold chain, pharmaceuticals, and the automotive and new energy industries. The industry's gross profit margin is approximately 20?35%.

Key market drivers include the following:

The growth of e-commerce, instant retail, and multi-category orders continues to drive the automation upgrade of warehousing operations. With the expansion of online consumption, cross-border e-commerce, community retail, and direct-to-consumer (DTC) brand fulfillment, warehousing orders are increasingly characterized by small batches, multiple batches, high frequency, and greater SKU complexity; traditional models relying on manual picking, handling, and sorting struggle to meet requirements for timeliness, accuracy, and cost control. Automated systems such as AS/RS, AGVs/AMRs, automatic sorting lines, conveyor systems, and warehouse management software enhance collaborative efficiency across processes like inbound handling, storage, picking, verification, and outbound dispatch, enabling enterprises to maintain stable fulfillment capabilities even amidst significant order fluctuations. The growing need for refined supply chain management and the drive to cut costs while boosting efficiency within the manufacturing sector serve as key internal catalysts for the adoption of automated warehousing. Across industries such as automotive, electronics, pharmaceuticals, food processing, chemicals, and new energy, enterprises face increasingly stringent requirements for managing raw materials, work-in-progress, finished goods, and spare parts. Warehousing has evolved beyond simple storage; it is now deeply integrated with production pacing, quality traceability, order fulfillment, and supply chain planning. Automated warehousing systems enable enterprises to reduce reliance on manual labor and mitigate issues such as shipping errors, omissions, inventory inaccuracies, and material delays. Simultaneously, these systems enhance space utilization and inventory turnover, transforming warehousing and logistics from mere cost centers into critical components for driving operational efficiency.

Shifts in the labor force, digital transformation, and safety management mandates are collectively accelerating market demand. The warehousing and logistics industry has long grappled with challenges such as labor-intensive operations, high staff turnover, and recruitment difficulties during peak seasons; automation equipment addresses these issues by handling repetitive, strenuous, and high-risk tasks, thereby stabilizing on-site management. Furthermore, digital transformation facilitates the integration of warehousing systems with ERP, MES, TMS, order management systems, and supply chain platforms, enabling inventory visibility, route optimization, equipment scheduling, and data analytics. In sectors involving cold chains, pharmaceuticals, hazardous chemicals, and high-value electronics, automation also enhances operational safety, regulatory compliance, and traceability, ensuring sustained market demand.

LPI (LP Information)' newest research report, the "Automation in Logistics and Warehousing Industry Forecast" looks at past sales and reviews total world Automation

in Logistics and Warehousing sales in 2025, providing a comprehensive analysis by region and market sector of projected Automation in Logistics and Warehousing sales for 2026 through 2032. With Automation in Logistics and Warehousing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automation in Logistics and Warehousing industry.

This Insight Report provides a comprehensive analysis of the global Automation in Logistics and Warehousing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Automation in Logistics and Warehousing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automation in Logistics and Warehousing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automation in Logistics and Warehousing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automation in Logistics and Warehousing.

This report presents a comprehensive overview, market shares, and growth opportunities of Automation in Logistics and Warehousing market by product type, application, key players and key regions and countries.

Segmentation by Type:

Automated Storage & Retrieval System (AS/RS)

Conveyor & Sortation System

Mobile Robot System (AGV/AMR)

Robotic Picking & Palletizing System

Warehouse Software Platform (WMS/WES/WCS)

Segmentation by Product Category:

Storage

Transportation

Other

Segmentation by Functional Category:

Storage & Retrieval Automation

Picking & Goods-to-Person Automation

Conveying, Sorting & Shipping Automation

Other

Segmentation by Application:

Automotive

Tobacco

Pharmaceuticals

Food & Beverage

Energy Storage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Daifuku Co., Ltd.

KION Group (Dematic)

Vanderlande Industries

KNAPP AG

Symbotic Inc.

SSI SCHAEFER Group

Honeywell Intelligrated

Murata Machinery, Ltd. (Muratec)

TGW Logistics Group

Swisslog Holding AG

Mecalux, S.A.

Kardex Holding AG

AutoStore Holdings Ltd.

Bastian Solutions, LLC

Geekplus Technology Co., Ltd.

Hai Robotics Co., Ltd.

Shanghai Quicktron Intelligent Technology Co., Ltd.

KSEC Intelligent Technology Co., Ltd.

BlueSword Intelligent Technology Co., Ltd.

BZKJ Technology Co., Ltd.

Damon Technology Group Co., Ltd.

Wayzim Technology Co., Ltd.

SIASUN Robot & Automation Co., Ltd.

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