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Global Automatic Welding Positioner Market Growth 2026-2032

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Abstracts

The global Automatic Welding Positioner market size is predicted to grow from US$ 360 million in 2025 to US$ 576 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global Automatic Welding Positioner production reached approximately 20,000 units, with an average global market price of around USD 18,500 per unit.

The gross profit margin of major companies in the industry is between 25%–38%.

In 2025, the global production capacity of Automatic Welding Positioner was approximately 26,000 units.

An Automatic Welding Positioner is an automated welding auxiliary device that changes the orientation and position of a workpiece during welding. It uses a motor-driven rotary or tilting mechanism to position the workpiece at a suitable welding angle, improving joint accessibility and maintaining consistent welding conditions. The equipment generally includes a worktable, drive mechanism, transmission components, fixture interface, electrical control system, and safety protection. It can operate independently or be integrated with welding robots and automated welding lines. Automatic Welding Positioners are mainly used for circumferential welding, multi-position welding, and automated fabrication of metal components, including pipes, flanges, frames, pressure vessels, and machinery parts.

The upstream industry provides steel plates, castings, motors, gearboxes, bearings, servo drives, controllers, sensors, electrical components, and workholding fixtures. The midstream industry carries out structural fabrication, precision machining, mechanical

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assembly, drive integration, electrical wiring, control programming, calibration, and load testing. Products are mainly differentiated by rated load, table size, rotation speed, tilting angle, positioning accuracy, and control mode. Downstream applications include metal fabrication, pressure vessel manufacturing, pipeline welding, construction machinery, automotive components, steel structures, and robotic welding cells. Market demand is supported by industrial automation, rising labor costs, welding quality requirements, and the adoption of automated and robotic welding production lines.

United States market for Automatic Welding Positioner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automatic Welding Positioner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automatic Welding Positioner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automatic Welding Positioner players cover Lincoln Electric Company, OTC DAIHEN Corporation, Panasonic Connect Co., Ltd., Pandjiris, Koike Aronson, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Automatic Welding Positioner Industry Forecast” looks at past sales and reviews total world Automatic Welding Positioner sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Welding Positioner sales for 2026 through 2032. With Automatic Welding Positioner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automatic Welding Positioner industry.

This Insight Report provides a comprehensive analysis of the global Automatic Welding Positioner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Welding Positioner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Automatic Welding Positioner market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Welding Positioner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Welding Positioner.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Welding Positioner market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Motorized Positioners

Servo-Driven Positioners

Hydraulic Positioners

Segmentation by Workpiece Support:

Turntable Positioners

Headstock-Tailstock Positioners

Tilt-Rotate Positioners

Segmentation by Load Capacity:

Light-Duty Positioners??500 kg?

Medium-Duty Positioners?>500–2,000 kg?

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Heavy-Duty Positioners?>2,000 kg?

Segmentation by Application:

Automotive Component Welding

Steel Structure Welding

Pressure Vessel Welding

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lincoln Electric Company

OTC DAIHEN Corporation

Panasonic Connect Co., Ltd.

Pandjiris

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Koike Aronson

ESAB

Miller Electric

Bug-O Systems

Sideros Engineering S.r.l.

Haane Welding Systems GmbH

Wuxi Weldsuccess Automation Equipment Co., Ltd.

Shanghai Hugong Electric Group

Tangshan Aotai Electric Co., Ltd.

Wuxi Jinfeng Welding Machinery Co., Ltd.

Wuxi ABK Machinery Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Welding Positioner market?

What factors are driving Automatic Welding Positioner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Welding Positioner market opportunities vary by end market size?

How does Automatic Welding Positioner break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Automatic Welding Positioner Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Automatic Welding Positioner by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Automatic Welding Positioner by Country/Region, 2021, 2025 & 2032
2.2 Automatic Welding Positioner Segment by Type
  2.2.1 Motorized Positioners
  2.2.2 Servo-Driven Positioners
  2.2.3 Hydraulic Positioners
  2.2.4 Automatic Welding Positioner Sales by Type
    2.2.4.1 Global Automatic Welding Positioner Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Automatic Welding Positioner Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Automatic Welding Positioner Sale Price by Type (2021-2026)
2.3 Automatic Welding Positioner Segment by Workpiece Support
  2.3.1 Turntable Positioners
  2.3.2 Headstock-Tailstock Positioners
  2.3.3 Tilt-Rotate Positioners
  2.3.4 Automatic Welding Positioner Sales by Workpiece Support
    2.3.4.1 Global Automatic Welding Positioner Sales Market Share by Workpiece Support (2021-2026)
    2.3.4.2 Global Automatic Welding Positioner Revenue and Market Share by

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Workpiece Support (2021-2026)
2.3.4.3 Global Automatic Welding Positioner Sale Price by Workpiece Support (2021-2026)
2.4 Automatic Welding Positioner Segment by Load Capacity
2.4.1 Light-Duty Positioners??500 kg?
2.4.2 Medium-Duty Positioners?>500–2,000 kg?
2.4.3 Heavy-Duty Positioners?>2,000 kg?
2.4.4 Automatic Welding Positioner Sales by Load Capacity
2.4.4.1 Global Automatic Welding Positioner Sales Market Share by Load Capacity (2021-2026)
2.4.4.2 Global Automatic Welding Positioner Revenue and Market Share by Load Capacity (2021-2026)
2.4.4.3 Global Automatic Welding Positioner Sale Price by Load Capacity (2021-2026)
2.5 Automatic Welding Positioner Segment by Application
2.5.1 Automotive Component Welding
2.5.2 Steel Structure Welding
2.5.3 Pressure Vessel Welding
2.5.4 Other
2.5.5 Automatic Welding Positioner Sales by Application
2.5.5.1 Global Automatic Welding Positioner Sale Market Share by Application (2021-2026)
2.5.5.2 Global Automatic Welding Positioner Revenue and Market Share by Application (2021-2026)
2.5.5.3 Global Automatic Welding Positioner Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Automatic Welding Positioner Breakdown Data by Company
3.1.1 Global Automatic Welding Positioner Annual Sales by Company (2021-2026)
3.1.2 Global Automatic Welding Positioner Sales Market Share by Company (2021-2026)
3.2 Global Automatic Welding Positioner Annual Revenue by Company (2021-2026)
3.2.1 Global Automatic Welding Positioner Revenue by Company (2021-2026)
3.2.2 Global Automatic Welding Positioner Revenue Market Share by Company (2021-2026)
3.3 Global Automatic Welding Positioner Sale Price by Company
3.4 Key Manufacturers Automatic Welding Positioner Producing Area Distribution, Sales Area, Product Type

+357 96 030922
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3.4.1 Key Manufacturers Automatic Welding Positioner Product Location Distribution
3.4.2 Players Automatic Welding Positioner Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMATIC WELDING POSITIONER BY GEOGRAPHIC REGION

4.1 World Historic Automatic Welding Positioner Market Size by Geographic Region (2021-2026)
4.1.1 Global Automatic Welding Positioner Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Automatic Welding Positioner Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Automatic Welding Positioner Market Size by Country/Region (2021-2026)
4.2.1 Global Automatic Welding Positioner Annual Sales by Country/Region (2021-2026)
4.2.2 Global Automatic Welding Positioner Annual Revenue by Country/Region (2021-2026)
4.3 Americas Automatic Welding Positioner Sales Growth
4.4 APAC Automatic Welding Positioner Sales Growth
4.5 Europe Automatic Welding Positioner Sales Growth
4.6 Middle East & Africa Automatic Welding Positioner Sales Growth

5 AMERICAS

5.1 Americas Automatic Welding Positioner Sales by Country
5.1.1 Americas Automatic Welding Positioner Sales by Country (2021-2026)
5.1.2 Americas Automatic Welding Positioner Revenue by Country (2021-2026)
5.2 Americas Automatic Welding Positioner Sales by Type (2021-2026)
5.3 Americas Automatic Welding Positioner Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

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6 APAC

6.1 APAC Automatic Welding Positioner Sales by Region
  6.1.1 APAC Automatic Welding Positioner Sales by Region (2021-2026)
  6.1.2 APAC Automatic Welding Positioner Revenue by Region (2021-2026)
6.2 APAC Automatic Welding Positioner Sales by Type (2021-2026)
6.3 APAC Automatic Welding Positioner Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Automatic Welding Positioner by Country
  7.1.1 Europe Automatic Welding Positioner Sales by Country (2021-2026)
  7.1.2 Europe Automatic Welding Positioner Revenue by Country (2021-2026)
7.2 Europe Automatic Welding Positioner Sales by Type (2021-2026)
7.3 Europe Automatic Welding Positioner Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Automatic Welding Positioner by Country
  8.1.1 Middle East & Africa Automatic Welding Positioner Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Automatic Welding Positioner Revenue by Country (2021-2026)
8.2 Middle East & Africa Automatic Welding Positioner Sales by Type (2021-2026)
8.3 Middle East & Africa Automatic Welding Positioner Sales by Application (2021-2026)

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8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Automatic Welding Positioner
10.3 Manufacturing Process Analysis of Automatic Welding Positioner
10.4 Industry Chain Structure of Automatic Welding Positioner

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Automatic Welding Positioner Distributors
11.3 Automatic Welding Positioner Customer

12 WORLD FORECAST REVIEW FOR AUTOMATIC WELDING POSITIONER BY GEOGRAPHIC REGION

12.1 Global Automatic Welding Positioner Market Size Forecast by Region
  12.1.1 Global Automatic Welding Positioner Forecast by Region (2027-2032)
  12.1.2 Global Automatic Welding Positioner Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Automatic Welding Positioner Forecast by Type (2027-2032)

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12.7 Global Automatic Welding Positioner Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Lincoln Electric Company
13.1.1 Lincoln Electric Company Company Information
13.1.2 Lincoln Electric Company Automatic Welding Positioner Product Portfolios and Specifications
13.1.3 Lincoln Electric Company Automatic Welding Positioner Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Lincoln Electric Company Main Business Overview
13.1.5 Lincoln Electric Company Latest Developments
13.2 OTC DAIHEN Corporation
13.2.1 OTC DAIHEN Corporation Company Information
13.2.2 OTC DAIHEN Corporation Automatic Welding Positioner Product Portfolios and Specifications
13.2.3 OTC DAIHEN Corporation Automatic Welding Positioner Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 OTC DAIHEN Corporation Main Business Overview
13.2.5 OTC DAIHEN Corporation Latest Developments
13.3 Panasonic Connect Co., Ltd.
13.3.1 Panasonic Connect Co., Ltd. Company Information
13.3.2 Panasonic Connect Co., Ltd. Automatic Welding Positioner Product Portfolios and Specifications
13.3.3 Panasonic Connect Co., Ltd. Automatic Welding Positioner Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Panasonic Connect Co., Ltd. Main Business Overview
13.3.5 Panasonic Connect Co., Ltd. Latest Developments
13.4 Pandjiris
13.4.1 Pandjiris Company Information
13.4.2 Pandjiris Automatic Welding Positioner Product Portfolios and Specifications
13.4.3 Pandjiris Automatic Welding Positioner Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Pandjiris Main Business Overview
13.4.5 Pandjiris Latest Developments
13.5 Koike Aronson
13.5.1 Koike Aronson Company Information
13.5.2 Koike Aronson Automatic Welding Positioner Product Portfolios and Specifications

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13.5.3 Koike Aronson Automatic Welding Positioner Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Koike Aronson Main Business Overview
13.5.5 Koike Aronson Latest Developments
13.6 ESAB
13.6.1 ESAB Company Information
13.6.2 ESAB Automatic Welding Positioner Product Portfolios and Specifications
13.6.3 ESAB Automatic Welding Positioner Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 ESAB Main Business Overview
13.6.5 ESAB Latest Developments
13.7 Miller Electric
13.7.1 Miller Electric Company Information
13.7.2 Miller Electric Automatic Welding Positioner Product Portfolios and Specifications
13.7.3 Miller Electric Automatic Welding Positioner Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Miller Electric Main Business Overview
13.7.5 Miller Electric Latest Developments
13.8 Bug-O Systems
13.8.1 Bug-O Systems Company Information
13.8.2 Bug-O Systems Automatic Welding Positioner Product Portfolios and Specifications
13.8.3 Bug-O Systems Automatic Welding Positioner Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Bug-O Systems Main Business Overview
13.8.5 Bug-O Systems Latest Developments
13.9 Sideros Engineering S.r.l.
13.9.1 Sideros Engineering S.r.l. Company Information
13.9.2 Sideros Engineering S.r.l. Automatic Welding Positioner Product Portfolios and Specifications
13.9.3 Sideros Engineering S.r.l. Automatic Welding Positioner Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Sideros Engineering S.r.l. Main Business Overview
13.9.5 Sideros Engineering S.r.l. Latest Developments
13.10 Haane Welding Systems GmbH
13.10.1 Haane Welding Systems GmbH Company Information
13.10.2 Haane Welding Systems GmbH Automatic Welding Positioner Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.10.3 Haane Welding Systems GmbH Automatic Welding Positioner Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Haane Welding Systems GmbH Main Business Overview
13.10.5 Haane Welding Systems GmbH Latest Developments
13.11 Wuxi Weldsuccess Automation Equipment Co., Ltd.
13.11.1 Wuxi Weldsuccess Automation Equipment Co., Ltd. Company Information
13.11.2 Wuxi Weldsuccess Automation Equipment Co., Ltd. Automatic Welding Positioner Product Portfolios and Specifications
13.11.3 Wuxi Weldsuccess Automation Equipment Co., Ltd. Automatic Welding Positioner Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Wuxi Weldsuccess Automation Equipment Co., Ltd. Main Business Overview
13.11.5 Wuxi Weldsuccess Automation Equipment Co., Ltd. Latest Developments
13.12 Shanghai Hugong Electric Group
13.12.1 Shanghai Hugong Electric Group Company Information
13.12.2 Shanghai Hugong Electric Group Automatic Welding Positioner Product Portfolios and Specifications
13.12.3 Shanghai Hugong Electric Group Automatic Welding Positioner Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Shanghai Hugong Electric Group Main Business Overview
13.12.5 Shanghai Hugong Electric Group Latest Developments
13.13 Tangshan Aotai Electric Co., Ltd.
13.13.1 Tangshan Aotai Electric Co., Ltd. Company Information
13.13.2 Tangshan Aotai Electric Co., Ltd. Automatic Welding Positioner Product Portfolios and Specifications
13.13.3 Tangshan Aotai Electric Co., Ltd. Automatic Welding Positioner Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Tangshan Aotai Electric Co., Ltd. Main Business Overview
13.13.5 Tangshan Aotai Electric Co., Ltd. Latest Developments
13.14 Wuxi Jinfeng Welding Machinery Co., Ltd.
13.14.1 Wuxi Jinfeng Welding Machinery Co., Ltd. Company Information
13.14.2 Wuxi Jinfeng Welding Machinery Co., Ltd. Automatic Welding Positioner Product Portfolios and Specifications
13.14.3 Wuxi Jinfeng Welding Machinery Co., Ltd. Automatic Welding Positioner Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Wuxi Jinfeng Welding Machinery Co., Ltd. Main Business Overview
13.14.5 Wuxi Jinfeng Welding Machinery Co., Ltd. Latest Developments
13.15 Wuxi ABK Machinery Co., Ltd.
13.15.1 Wuxi ABK Machinery Co., Ltd. Company Information
13.15.2 Wuxi ABK Machinery Co., Ltd. Automatic Welding Positioner Product

+357 96 030922
info@marketpublishers.com

Portfolios and Specifications
13.15.3 Wuxi ABK Machinery Co., Ltd. Automatic Welding Positioner Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Wuxi ABK Machinery Co., Ltd. Main Business Overview
13.15.5 Wuxi ABK Machinery Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Automatic Welding Positioner Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Automatic Welding Positioner Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Motorized Positioners
Table 4. Major Players of Servo-Driven Positioners
Table 5. Major Players of Hydraulic Positioners
Table 6. Global Automatic Welding Positioner Sales by Type (2021-2026) & (Units)
Table 7. Global Automatic Welding Positioner Sales Market Share by Type (2021-2026)
Table 8. Global Automatic Welding Positioner Revenue by Type (2021-2026) & ($ million)
Table 9. Global Automatic Welding Positioner Revenue Market Share by Type (2021-2026)
Table 10. Global Automatic Welding Positioner Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Major Players of Turntable Positioners
Table 12. Major Players of Headstock-Tailstock Positioners
Table 13. Major Players of Tilt-Rotate Positioners
Table 14. Global Automatic Welding Positioner Sales by Workpiece Support (2021-2026) & (Units)
Table 15. Global Automatic Welding Positioner Sales Market Share by Workpiece Support (2021-2026)
Table 16. Global Automatic Welding Positioner Revenue by Workpiece Support (2021-2026) & ($ million)
Table 17. Global Automatic Welding Positioner Revenue Market Share by Workpiece Support (2021-2026)
Table 18. Global Automatic Welding Positioner Sale Price by Workpiece Support (2021-2026) & (US$/Unit)
Table 19. Major Players of Light-Duty Positioners??500 kg?
Table 20. Major Players of Medium-Duty Positioners?>500–2,000 kg?
Table 21. Major Players of Heavy-Duty Positioners?>2,000 kg?
Table 22. Global Automatic Welding Positioner Sales by Load Capacity (2021-2026) & (Units)
Table 23. Global Automatic Welding Positioner Sales Market Share by Load Capacity (2021-2026)

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Table 24. Global Automatic Welding Positioner Revenue by Load Capacity (2021-2026) & ($ million)
Table 25. Global Automatic Welding Positioner Revenue Market Share by Load Capacity (2021-2026)
Table 26. Global Automatic Welding Positioner Sale Price by Load Capacity (2021-2026) & (US$/Unit)
Table 27. Global Automatic Welding Positioner Sale by Application (2021-2026) & (Units)
Table 28. Global Automatic Welding Positioner Sale Market Share by Application (2021-2026)
Table 29. Global Automatic Welding Positioner Revenue by Application (2021-2026) & ($ million)
Table 30. Global Automatic Welding Positioner Revenue Market Share by Application (2021-2026)
Table 31. Global Automatic Welding Positioner Sale Price by Application (2021-2026) & (US$/Unit)
Table 32. Global Automatic Welding Positioner Sales by Company (2021-2026) & (Units)
Table 33. Global Automatic Welding Positioner Sales Market Share by Company (2021-2026)
Table 34. Global Automatic Welding Positioner Revenue by Company (2021-2026) & ($ millions)
Table 35. Global Automatic Welding Positioner Revenue Market Share by Company (2021-2026)
Table 36. Global Automatic Welding Positioner Sale Price by Company (2021-2026) & (US$/Unit)
Table 37. Key Manufacturers Automatic Welding Positioner Producing Area Distribution and Sales Area
Table 38. Players Automatic Welding Positioner Products Offered
Table 39. Automatic Welding Positioner Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global Automatic Welding Positioner Sales by Geographic Region (2021-2026) & (Units)
Table 43. Global Automatic Welding Positioner Sales Market Share Geographic Region (2021-2026)
Table 44. Global Automatic Welding Positioner Revenue by Geographic Region (2021-2026) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 45. Global Automatic Welding Positioner Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global Automatic Welding Positioner Sales by Country/Region (2021-2026) & (Units)
Table 47. Global Automatic Welding Positioner Sales Market Share by Country/Region (2021-2026)
Table 48. Global Automatic Welding Positioner Revenue by Country/Region (2021-2026) & ($ millions)
Table 49. Global Automatic Welding Positioner Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas Automatic Welding Positioner Sales by Country (2021-2026) & (Units)
Table 51. Americas Automatic Welding Positioner Sales Market Share by Country (2021-2026)
Table 52. Americas Automatic Welding Positioner Revenue by Country (2021-2026) & ($ millions)
Table 53. Americas Automatic Welding Positioner Sales by Type (2021-2026) & (Units)
Table 54. Americas Automatic Welding Positioner Sales by Application (2021-2026) & (Units)
Table 55. APAC Automatic Welding Positioner Sales by Region (2021-2026) & (Units)
Table 56. APAC Automatic Welding Positioner Sales Market Share by Region (2021-2026)
Table 57. APAC Automatic Welding Positioner Revenue by Region (2021-2026) & ($ millions)
Table 58. APAC Automatic Welding Positioner Sales by Type (2021-2026) & (Units)
Table 59. APAC Automatic Welding Positioner Sales by Application (2021-2026) & (Units)
Table 60. Europe Automatic Welding Positioner Sales by Country (2021-2026) & (Units)
Table 61. Europe Automatic Welding Positioner Revenue by Country (2021-2026) & ($ millions)
Table 62. Europe Automatic Welding Positioner Sales by Type (2021-2026) & (Units)
Table 63. Europe Automatic Welding Positioner Sales by Application (2021-2026) & (Units)
Table 64. Middle East & Africa Automatic Welding Positioner Sales by Country (2021-2026) & (Units)
Table 65. Middle East & Africa Automatic Welding Positioner Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa Automatic Welding Positioner Sales by Type (2021-2026) & (Units)

+357 96 030922
info@marketpublishers.com

Table 67. Middle East & Africa Automatic Welding Positioner Sales by Application (2021-2026) & (Units)
Table 68. Key Market Drivers & Growth Opportunities of Automatic Welding Positioner
Table 69. Key Market Challenges & Risks of Automatic Welding Positioner
Table 70. Key Industry Trends of Automatic Welding Positioner
Table 71. Automatic Welding Positioner Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. Automatic Welding Positioner Distributors List
Table 74. Automatic Welding Positioner Customer List
Table 75. Global Automatic Welding Positioner Sales Forecast by Region (2027-2032) & (Units)
Table 76. Global Automatic Welding Positioner Revenue Forecast by Region (2027-2032) & ($ millions)
Table 77. Americas Automatic Welding Positioner Sales Forecast by Country (2027-2032) & (Units)
Table 78. Americas Automatic Welding Positioner Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 79. APAC Automatic Welding Positioner Sales Forecast by Region (2027-2032) & (Units)
Table 80. APAC Automatic Welding Positioner Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 81. Europe Automatic Welding Positioner Sales Forecast by Country (2027-2032) & (Units)
Table 82. Europe Automatic Welding Positioner Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. Middle East & Africa Automatic Welding Positioner Sales Forecast by Country (2027-2032) & (Units)
Table 84. Middle East & Africa Automatic Welding Positioner Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. Global Automatic Welding Positioner Sales Forecast by Type (2027-2032) & (Units)
Table 86. Global Automatic Welding Positioner Revenue Forecast by Type (2027-2032) & ($ millions)
Table 87. Global Automatic Welding Positioner Sales Forecast by Application (2027-2032) & (Units)
Table 88. Global Automatic Welding Positioner Revenue Forecast by Application (2027-2032) & ($ millions)
Table 89. Lincoln Electric Company Basic Information, Automatic Welding Positioner Manufacturing Base, Sales Area and Its Competitors

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Table 90. Lincoln Electric Company Automatic Welding Positioner Product Portfolios and Specifications
Table 91. Lincoln Electric Company Automatic Welding Positioner Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 92. Lincoln Electric Company Main Business
Table 93. Lincoln Electric Company Latest Developments
Table 94. OTC DAIHEN Corporation Basic Information, Automatic Welding Positioner Manufacturing Base, Sales Area and Its Competitors
Table 95. OTC DAIHEN Corporation Automatic Welding Positioner Product Portfolios and Specifications
Table 96. OTC DAIHEN Corporation Automatic Welding Positioner Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 97. OTC DAIHEN Corporation Main Business
Table 98. OTC DAIHEN Corporation Latest Developments
Table 99. Panasonic Connect Co., Ltd. Basic Information, Automatic Welding Positioner Manufacturing Base, Sales Area and Its Competitors
Table 100. Panasonic Connect Co., Ltd. Automatic Welding Positioner Product Portfolios and Specifications
Table 101. Panasonic Connect Co., Ltd. Automatic Welding Positioner Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 102. Panasonic Connect Co., Ltd. Main Business
Table 103. Panasonic Connect Co., Ltd. Latest Developments
Table 104. Pandjiris Basic Information, Automatic Welding Positioner Manufacturing Base, Sales Area and Its Competitors
Table 105. Pandjiris Automatic Welding Positioner Product Portfolios and Specifications
Table 106. Pandjiris Automatic Welding Positioner Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 107. Pandjiris Main Business
Table 108. Pandjiris Latest Developments
Table 109. Koike Aronson Basic Information, Automatic Welding Positioner Manufacturing Base, Sales Area and Its Competitors
Table 110. Koike Aronson Automatic Welding Positioner Product Portfolios and Specifications
Table 111. Koike Aronson Automatic Welding Positioner Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 112. Koike Aronson Main Business
Table 113. Koike Aronson Latest Developments
Table 114. ESAB Basic Information, Automatic Welding Positioner Manufacturing Base, Sales Area and Its Competitors

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Table 115. ESAB Automatic Welding Positioner Product Portfolios and Specifications
Table 116. ESAB Automatic Welding Positioner Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 117. ESAB Main Business
Table 118. ESAB Latest Developments
Table 119. Miller Electric Basic Information, Automatic Welding Positioner Manufacturing Base, Sales Area and Its Competitors
Table 120. Miller Electric Automatic Welding Positioner Product Portfolios and Specifications
Table 121. Miller Electric Automatic Welding Positioner Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 122. Miller Electric Main Business
Table 123. Miller Electric Latest Developments
Table 124. Bug-O Systems Basic Information, Automatic Welding Positioner Manufacturing Base, Sales Area and Its Competitors
Table 125. Bug-O Systems Automatic Welding Positioner Product Portfolios and Specifications
Table 126. Bug-O Systems Automatic Welding Positioner Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 127. Bug-O Systems Main Business
Table 128. Bug-O Systems Latest Developments
Table 129. Sideros Engineering S.r.l. Basic Information, Automatic Welding Positioner Manufacturing Base, Sales Area and Its Competitors
Table 130. Sideros Engineering S.r.l. Automatic Welding Positioner Product Portfolios and Specifications
Table 131. Sideros Engineering S.r.l. Automatic Welding Positioner Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 132. Sideros Engineering S.r.l. Main Business
Table 133. Sideros Engineering S.r.l. Latest Developments
Table 134. Haane Welding Systems GmbH Basic Information, Automatic Welding Positioner Manufacturing Base, Sales Area and Its Competitors
Table 135. Haane Welding Systems GmbH Automatic Welding Positioner Product Portfolios and Specifications
Table 136. Haane Welding Systems GmbH Automatic Welding Positioner Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 137. Haane Welding Systems GmbH Main Business
Table 138. Haane Welding Systems GmbH Latest Developments
Table 139. Wuxi Weldsuccess Automation Equipment Co., Ltd. Basic Information, Automatic Welding Positioner Manufacturing Base, Sales Area and Its Competitors

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Table 140. Wuxi Weldsuccess Automation Equipment Co., Ltd. Automatic Welding Positioner Product Portfolios and Specifications
Table 141. Wuxi Weldsuccess Automation Equipment Co., Ltd. Automatic Welding Positioner Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 142. Wuxi Weldsuccess Automation Equipment Co., Ltd. Main Business
Table 143. Wuxi Weldsuccess Automation Equipment Co., Ltd. Latest Developments
Table 144. Shanghai Hugong Electric Group Basic Information, Automatic Welding Positioner Manufacturing Base, Sales Area and Its Competitors
Table 145. Shanghai Hugong Electric Group Automatic Welding Positioner Product Portfolios and Specifications
Table 146. Shanghai Hugong Electric Group Automatic Welding Positioner Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 147. Shanghai Hugong Electric Group Main Business
Table 148. Shanghai Hugong Electric Group Latest Developments
Table 149. Tangshan Aotai Electric Co., Ltd. Basic Information, Automatic Welding Positioner Manufacturing Base, Sales Area and Its Competitors
Table 150. Tangshan Aotai Electric Co., Ltd. Automatic Welding Positioner Product Portfolios and Specifications
Table 151. Tangshan Aotai Electric Co., Ltd. Automatic Welding Positioner Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 152. Tangshan Aotai Electric Co., Ltd. Main Business
Table 153. Tangshan Aotai Electric Co., Ltd. Latest Developments
Table 154. Wuxi Jinfeng Welding Machinery Co., Ltd. Basic Information, Automatic Welding Positioner Manufacturing Base, Sales Area and Its Competitors
Table 155. Wuxi Jinfeng Welding Machinery Co., Ltd. Automatic Welding Positioner Product Portfolios and Specifications
Table 156. Wuxi Jinfeng Welding Machinery Co., Ltd. Automatic Welding Positioner Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 157. Wuxi Jinfeng Welding Machinery Co., Ltd. Main Business
Table 158. Wuxi Jinfeng Welding Machinery Co., Ltd. Latest Developments
Table 159. Wuxi ABK Machinery Co., Ltd. Basic Information, Automatic Welding Positioner Manufacturing Base, Sales Area and Its Competitors
Table 160. Wuxi ABK Machinery Co., Ltd. Automatic Welding Positioner Product Portfolios and Specifications
Table 161. Wuxi ABK Machinery Co., Ltd. Automatic Welding Positioner Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 162. Wuxi ABK Machinery Co., Ltd. Main Business
Table 163. Wuxi ABK Machinery Co., Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Automatic Welding Positioner
Figure 2. Automatic Welding Positioner Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Automatic Welding Positioner Sales Growth Rate 2021-2032 (Units)
Figure 7. Global Automatic Welding Positioner Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Automatic Welding Positioner Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Automatic Welding Positioner Sales Market Share by Country/Region (2025)
Figure 10. Automatic Welding Positioner Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Motorized Positioners
Figure 12. Product Picture of Servo-Driven Positioners
Figure 13. Product Picture of Hydraulic Positioners
Figure 14. Global Automatic Welding Positioner Sales Market Share by Type in 2026
Figure 15. Global Automatic Welding Positioner Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Turntable Positioners
Figure 17. Product Picture of Headstock-Tailstock Positioners
Figure 18. Product Picture of Tilt-Rotate Positioners
Figure 19. Global Automatic Welding Positioner Sales Market Share by Workpiece Support in 2026
Figure 20. Global Automatic Welding Positioner Revenue Market Share by Workpiece Support (2021-2026)
Figure 21. Product Picture of Light-Duty Positioners??500 kg?
Figure 22. Product Picture of Medium-Duty Positioners?>500–2,000 kg?
Figure 23. Product Picture of Heavy-Duty Positioners?>2,000 kg?
Figure 24. Global Automatic Welding Positioner Sales Market Share by Load Capacity in 2026
Figure 25. Global Automatic Welding Positioner Revenue Market Share by Load Capacity (2021-2026)
Figure 26. Automatic Welding Positioner Consumed in Automotive Component Welding
Figure 27. Global Automatic Welding Positioner Market: Automotive Component

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Welding (2021-2026) & (Units)
Figure 28. Automatic Welding Positioner Consumed in Steel Structure Welding
Figure 29. Global Automatic Welding Positioner Market: Steel Structure Welding (2021-2026) & (Units)
Figure 30. Automatic Welding Positioner Consumed in Pressure Vessel Welding
Figure 31. Global Automatic Welding Positioner Market: Pressure Vessel Welding (2021-2026) & (Units)
Figure 32. Automatic Welding Positioner Consumed in Other
Figure 33. Global Automatic Welding Positioner Market: Other (2021-2026) & (Units)
Figure 34. Global Automatic Welding Positioner Sale Market Share by Application (2025)
Figure 35. Global Automatic Welding Positioner Revenue Market Share by Application in 2025
Figure 36. Automatic Welding Positioner Sales by Company in 2025 (Units)
Figure 37. Global Automatic Welding Positioner Sales Market Share by Company in 2025
Figure 38. Automatic Welding Positioner Revenue by Company in 2025 ($ millions)
Figure 39. Global Automatic Welding Positioner Revenue Market Share by Company in 2025
Figure 40. Global Automatic Welding Positioner Sales Market Share by Geographic Region (2021-2026)
Figure 41. Global Automatic Welding Positioner Revenue Market Share by Geographic Region in 2025
Figure 42. Americas Automatic Welding Positioner Sales 2021-2026 (Units)
Figure 43. Americas Automatic Welding Positioner Revenue 2021-2026 ($ millions)
Figure 44. APAC Automatic Welding Positioner Sales 2021-2026 (Units)
Figure 45. APAC Automatic Welding Positioner Revenue 2021-2026 ($ millions)
Figure 46. Europe Automatic Welding Positioner Sales 2021-2026 (Units)
Figure 47. Europe Automatic Welding Positioner Revenue 2021-2026 ($ millions)
Figure 48. Middle East & Africa Automatic Welding Positioner Sales 2021-2026 (Units)
Figure 49. Middle East & Africa Automatic Welding Positioner Revenue 2021-2026 ($ millions)
Figure 50. Americas Automatic Welding Positioner Sales Market Share by Country in 2025
Figure 51. Americas Automatic Welding Positioner Revenue Market Share by Country (2021-2026)
Figure 52. Americas Automatic Welding Positioner Sales Market Share by Type (2021-2026)
Figure 53. Americas Automatic Welding Positioner Sales Market Share by Application

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(2021-2026)
Figure 54. United States Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 55. Canada Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 56. Mexico Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 57. Brazil Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 58. APAC Automatic Welding Positioner Sales Market Share by Region in 2025
Figure 59. APAC Automatic Welding Positioner Revenue Market Share by Region (2021-2026)
Figure 60. APAC Automatic Welding Positioner Sales Market Share by Type (2021-2026)
Figure 61. APAC Automatic Welding Positioner Sales Market Share by Application (2021-2026)
Figure 62. China Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 63. Japan Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 64. South Korea Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 65. Southeast Asia Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 66. India Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 67. Australia Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 68. China Taiwan Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 69. Europe Automatic Welding Positioner Sales Market Share by Country in 2025
Figure 70. Europe Automatic Welding Positioner Revenue Market Share by Country (2021-2026)
Figure 71. Europe Automatic Welding Positioner Sales Market Share by Type (2021-2026)
Figure 72. Europe Automatic Welding Positioner Sales Market Share by Application (2021-2026)
Figure 73. Germany Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 74. France Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 75. UK Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)

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Figure 76. Italy Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 77. Russia Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 78. Middle East & Africa Automatic Welding Positioner Sales Market Share by Country (2021-2026)
Figure 79. Middle East & Africa Automatic Welding Positioner Sales Market Share by Type (2021-2026)
Figure 80. Middle East & Africa Automatic Welding Positioner Sales Market Share by Application (2021-2026)
Figure 81. Egypt Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 82. South Africa Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 83. Israel Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 84. Turkey Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 85. GCC Countries Automatic Welding Positioner Revenue Growth 2021-2026 ($ millions)
Figure 86. Manufacturing Cost Structure Analysis of Automatic Welding Positioner in 2026
Figure 87. Manufacturing Process Analysis of Automatic Welding Positioner
Figure 88. Industry Chain Structure of Automatic Welding Positioner
Figure 89. Channels of Distribution
Figure 90. Global Automatic Welding Positioner Sales Market Forecast by Region (2027-2032)
Figure 91. Global Automatic Welding Positioner Revenue Market Share Forecast by Region (2027-2032)
Figure 92. Global Automatic Welding Positioner Sales Market Share Forecast by Type (2027-2032)
Figure 93. Global Automatic Welding Positioner Revenue Market Share Forecast by Type (2027-2032)
Figure 94. Global Automatic Welding Positioner Sales Market Share Forecast by Application (2027-2032)
Figure 95. Global Automatic Welding Positioner Revenue Market Share Forecast by Application (2027-2032)

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