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Global Automatic Water Quality Sampling Station Market Growth 2026-2032

https://marketpublishers.com/r/G21035077A2BEN.html
Date: October 2026
Pages: 109
Price: US$ 3,660.00 (Single User License)
ID: G21035077A2BEN

Abstracts

The global Automatic Water Quality Sampling Station market size is predicted to grow from US$ 215 million in 2025 to US$ 347 million in 2032; it is expected to grow at a CAGR of 6.9% from 2026 to 2032.

Automatic Water Quality Sampling Station refers to a fixed or semi-fixed unattended system that automatically collects, distributes and preserves water samples according to time, flow, rainfall, water-quality events or remote commands.

The system typically includes a sampling pump, intake line, automatic rinsing, composite or discrete sample containers, refrigerated storage, a controller, communication interfaces, alarms and security functions.

Portable manual samplers, laboratory autosamplers, online sensors without physical sample retention, complete chemical-analysis stations, individual flowmeters and laboratory-testing services are excluded.

The 2025 benchmark ASP is US$34,000 per system, global sales volume is approximately 6.471k systems, and the modeled average gross margin is approximately 37%.

The upstream industry chain includes peristaltic and vacuum pumps, refrigeration units, sample bottles, tubing, valves, sensors, controllers, communication modules, cabinets and backup-power components.

The midstream includes sampling-process design, mechanical assembly, refrigeration integration, control programming, communication configuration, calibration and factory

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testing.

The downstream mainly covers municipal wastewater, industrial discharge monitoring, surface-water monitoring, drinking-water sources, stormwater monitoring and emergency pollution investigation.

Automation does not by itself guarantee a representative water sample. Intake location, sampling depth, flow conditions and the relationship between the sampling point and the water body remain fundamental to data quality.

Time-paced sampling is suitable for evaluating changes over a defined period, while flow-paced sampling provides a better representation of pollutant load when discharge flow varies significantly.

Event-triggered sampling is useful for capturing short pollution events that may be missed by routine schedules. Trigger logic should include suitable thresholds, confirmation delays and reset conditions to avoid excessive false sampling.

The intake line, pump tube, connectors, distributor and sample bottles can all introduce contamination or carryover. Cleaning procedures and equipment blanks should therefore form part of the sampling quality-assurance plan.

Refrigeration slows physical, chemical and biological changes, but does not preserve every analyte equally. Sample materials, chemical preservation and maximum holding time must be selected according to the intended laboratory analysis.

Peristaltic pumps provide flexible sampling volume and straightforward tube replacement. Vacuum systems can provide rapid sample transport, while low-flow bladder systems are more suitable for groundwater applications requiring minimal disturbance.

Automatic rinsing reduces carryover but can also consume power and water and may not remove strongly adhering contamination. Highly polluted or oily water requires more frequent inspection and manual cleaning.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Automatic Water Quality Sampling Station Industry Forecast” looks at past sales and reviews total world

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Automatic Water Quality Sampling Station sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Water Quality Sampling Station sales for 2026 through 2032. With Automatic Water Quality Sampling Station sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automatic Water Quality Sampling Station industry.

This Insight Report provides a comprehensive analysis of the global Automatic Water Quality Sampling Station landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Water Quality Sampling Station portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Water Quality Sampling Station market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Water Quality Sampling Station and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Water Quality Sampling Station.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Water Quality Sampling Station market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Peristaltic-Pump Sampling Station

Vacuum-Pump Sampling Station

Bladder or Pressure-Line Sampling Station

Segmentation by Sample Preservation:

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Non-Refrigerated Short-Term Storage

Refrigerated Sample Storage

Segmentation by Communication Configuration:

Local Standalone Control

Wired Network or Fieldbus Connection

Cellular or IoT Remote Communication

Segmentation by Application:

Municipal Wastewater and Sewer Networks

Industrial Wastewater and Discharge Outfalls

Surface Water, Reservoirs and Watersheds

Drinking-Water and Source-Water Monitoring

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Endress+Hauser AG

Hach Company

Teledyne ISCO

MAXX Mess- und Probenahmetechnik GmbH

WaterSam GmbH & Co. KG

Lihe Technology (Hunan) Co., Ltd.

Focused Photonics Inc.

Beijing SDL Technology Co., Ltd.

Hangzhou Zetian Chunlai Technology

Aquas Inc.

Broas Digital Intelligence

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Water Quality Sampling Station market?

What factors are driving Automatic Water Quality Sampling Station market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Water Quality Sampling Station market opportunities vary by

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end market size?

How does Automatic Water Quality Sampling Station break out by Type, by Application?

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