

Global Automatic Vegetable Harvesting Machinery Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Automatic Vegetable Harvesting Machinery market size is predicted to grow from US\$ 4747 million in 2025 to US\$ 9812 million in 2032; it is expected to grow at a CAGR of 12.0% from 2026 to 2032.

Automatic Vegetable Harvesting Machinery refers to advanced agricultural equipment that autonomously performs vegetable harvesting operations such as crop detection, positioning, cutting, picking, lifting, sorting, and collection with minimal or no human intervention. These systems integrate artificial intelligence, computer vision, robotic arms, GPS navigation, and sensor-based field mapping to identify mature crops and execute precise harvesting actions. They are widely used in large-scale commercial farming, greenhouse agriculture, and precision agriculture systems to improve harvesting efficiency, reduce labor dependency, minimize crop damage, and support high-yield automated food production systems.

The Automatic Vegetable Harvesting Machinery industry chain includes upstream suppliers of advanced sensors, AI chips, cameras, hydraulic systems, electric motors, steel materials, batteries, navigation modules, and robotic components, midstream manufacturers engaged in designing, assembling, and integrating autonomous harvesting systems with computer vision, GPS navigation, robotic arms, and field management software, and downstream users such as large-scale commercial farms, greenhouse operators, vertical farming enterprises, agricultural cooperatives, contract farming companies, and smart agriculture projects that deploy these machines to automate harvesting operations, reduce labor costs, improve crop yield efficiency, enhance precision agriculture practices, and support scalable sustainable food production systems globally.

Current and planned projects in the Automatic Vegetable Harvesting Machinery market include large-scale deployment of AI-powered autonomous harvesting robots in commercial farms across North America, Europe, and Asia-Pacific, development of fully automated greenhouse harvesting systems integrated with vertical farming platforms, construction of smart agriculture demonstration farms using robotic harvesting fleets, investment in swarm robotics systems for multi-machine coordinated harvesting operations, expansion of agri-tech R&D centers focusing on computer vision crop recognition, deployment of 5G-connected autonomous farm machinery networks, pilot projects for electric and solar-powered harvesting robots, and government-supported agricultural automation initiatives aimed at reducing rural labor shortages and increasing global food production efficiency.

2025 Global Market Average Gross Profit Margin: 32%.

United States market for Automatic Vegetable Harvesting Machinery is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automatic Vegetable Harvesting Machinery is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automatic Vegetable Harvesting Machinery is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automatic Vegetable Harvesting Machinery players cover Koppert Machines, Ortomec, Dewulf, ASA-LIFT A/S (GRIMME), Carpi Meccanica Snc, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Automatic Vegetable Harvesting Machinery Industry Forecast" looks at past sales and reviews total world Automatic Vegetable Harvesting Machinery sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Vegetable Harvesting Machinery sales for 2026 through 2032. With Automatic Vegetable Harvesting Machinery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic Vegetable Harvesting Machinery industry.

This Insight Report provides a comprehensive analysis of the global Automatic Vegetable Harvesting Machinery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Automatic Vegetable Harvesting Machinery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Vegetable Harvesting Machinery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Vegetable Harvesting Machinery and breaks down the forecast by Mobility Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Vegetable Harvesting Machinery.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Vegetable Harvesting Machinery market by product type, application, key players and key regions and countries.

Segmentation by Mobility Type:

Tractor-Mounted

Self-Propelled

Trailed

Segmentation by Harvesting Automation Type:

Semi-Automatic

Fully Automatic

Robotic / Smart

Segmentation by Harvesting Function:

Cutting Harvesting Machinery

Digging Harvesting Machinery

Picking Harvesting Machinery

Uprooting Harvesting Machinery

Others

Segmentation by Application:

Direct Sale

Leasing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Koppert Machines

Ortomec

Dewulf

ASA-LIFT A/S (GRIMME)

Carpi Meccanica Snc

SIMON

Lauwers

Vanhoucke Machine Engineering BV

YANMAR HOLDINGS CO., LTD

Baekelandt

Basrijs

Verhoest

Sweere Agricultural

Tumoba

Fardin Factory

Shandong Huayuan Laidong Internal Combustion Engine Co., Ltd

Qufu Xinke Machinery Equipment Co., Ltd

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