

Global Automatic Tube Bundling Machine Market Growth 2026-2032

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Abstracts

The global Automatic Tube Bundling Machine market size is predicted to grow from US\$ 665 million in 2025 to US\$ 1028 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global Automatic Tube Bundling Machine production reached approximately 7,158 units, with an average global market price of around USD 95,000 per unit.

The gross profit margin of major companies in the industry is between 25%–38%.

In 2025, the global production capacity of Automatic Tube Bundling Machine was approximately 9,000 units.

Automatic Tube Bundling Machine is an industrial automation equipment designed to collect, align, and bundle multiple tubes or pipes into standardized packages for transportation, storage, and production handling. The machine integrates feeding mechanisms, tube arrangement systems, bundling devices, strapping or wrapping units, and control systems to improve packaging efficiency and consistency. It is widely used in steel pipe, aluminum tube, copper tube, construction materials, automotive components, and metal processing industries. The product boundary includes fully automatic tube bundling equipment and integrated bundling lines, excluding manual bundling tools and general packaging machinery.

The automatic tube bundling machine industry chain includes upstream suppliers of steel structures, motors, hydraulic components, sensors, controllers, electrical components, and automation systems; the midstream sector covers equipment design, mechanical manufacturing, assembly, software integration, testing, and customization;

the downstream sector includes tube manufacturers, metal processing companies, construction material producers, automotive suppliers, and logistics-related industries. Market growth is driven by labor cost increases, manufacturing automation, production efficiency requirements, and demand for standardized material handling.

United States market for Automatic Tube Bundling Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automatic Tube Bundling Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automatic Tube Bundling Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automatic Tube Bundling Machine players cover SMS group GmbH, Mair Research S.p.A., Danieli & C. Officine Meccaniche S.p.A., Signode Industrial Group, ITIPACK S.p.A., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Automatic Tube Bundling Machine Industry Forecast" looks at past sales and reviews total world Automatic Tube Bundling Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Tube Bundling Machine sales for 2026 through 2032. With Automatic Tube Bundling Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic Tube Bundling Machine industry.

This Insight Report provides a comprehensive analysis of the global Automatic Tube Bundling Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Tube Bundling Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Tube Bundling Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Automatic Tube Bundling Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Tube Bundling Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Tube Bundling Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Horizontal Tube Bundling Machine

Vertical Tube Bundling Machine

Rotary Tube Bundling Machine

Segmentation by Bundling Material:

Steel Strap Tube Bundling Machine

Plastic Strap Tube Bundling Machine

Wire Binding Tube Bundling Machine

Segmentation by Bundling Capacity:

Low Capacity (<20 Bundles/hour)

Medium Capacity (20–60 Bundles/hour)

High Capacity (>60 Bundles/hour)

Segmentation by Application:

Oil and Gas Equipment Manufacturing

Construction Material Production

Automotive Tube Component Production

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SMS group GmbH

Mair Research S.p.A.

Danieli & C. Officine Meccaniche S.p.A.

Signode Industrial Group

ITIPACK S.p.A.

FROMM Packaging Systems

M.J. Maillis Group

KUSAKABE Co., Ltd.

CYLOPACK

KOCABAG Machinery

Shandong Yubang Intelligent Equipment Co., Ltd.

Foshan Fhope Packaging Machinery Co., Ltd.

Zhangjiagang City Zhangyun Machinery Manufacturing Co., Ltd.

Jiangsu Jinggong Intelligent Technology Co., Ltd.

Wuxi Wandeng Packaging Machinery Co., Ltd.

Foshan Yize Intelligent Technology Co., Ltd.

Jiangsu New Victor Industrial Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Tube Bundling Machine market?

What factors are driving Automatic Tube Bundling Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Tube Bundling Machine market opportunities vary by end market size?

How does Automatic Tube Bundling Machine break out by Type, by Application?

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