

Global Automatic Transfer Switchgear Market Growth 2025-2031

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Abstracts

The global Automatic Transfer Switchgear market size is predicted to grow from US\$ 848 million in 2025 to US\$ 1019 million in 2031; it is expected to grow at a CAGR of 3.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

An automatic transfer switchgear is a device that automatically transfers a power supply from its primary source to a backup source when it senses a failure or outage in the primary source. When a failure occurs in a primary power system, the ATS invokes a standby power source, such as an uninterruptable power supply. An ATS can also start up more long-term backup power systems, such as local diesel generators, to run electric equipment until utility power is restored.

United States market for Automatic Transfer Switchgear is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Automatic Transfer Switchgear is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Automatic Transfer Switchgear is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Automatic Transfer Switchgear players cover GE, Eaton, Cummins, KOHLER, ABB, etc. In terms of revenue, the global two largest companies occupied for

a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Automatic Transfer Switchgear Industry Forecast” looks at past sales and reviews total world Automatic Transfer Switchgear sales in 2024, providing a comprehensive analysis by region and market sector of projected Automatic Transfer Switchgear sales for 2025 through 2031. With Automatic Transfer Switchgear sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic Transfer Switchgear industry.

This Insight Report provides a comprehensive analysis of the global Automatic Transfer Switchgear landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Transfer Switchgear portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Transfer Switchgear market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Transfer Switchgear and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Transfer Switchgear.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Transfer Switchgear market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High Voltage

Medium Voltage

Low Voltage

Segmentation by Application:

Industrial

Commercial

Residential

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE

Eaton

Cummins

KOHLER

ABB

Briggs & Stratton

Vertiv

GENERAC

Socomec

Thomson Power Systems

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Transfer Switchgear market?

What factors are driving Automatic Transfer Switchgear market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Transfer Switchgear market opportunities vary by end market size?

How does Automatic Transfer Switchgear break out by Type, by Application?

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