

Global Automatic Tightening Machines Market Growth 2026-2032

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Abstracts

The global Automatic Tightening Machines market size is predicted to grow from US\$ 1137 million in 2025 to US\$ 1835 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Automatic tightening machines are mechatronic devices that integrate mechanical transmission, electrical transmission, pneumatic technology, electronic technology, and automatic detection. They are automated devices used to replace traditional manual tightening, automatically completing screw feeding, positioning, and constant torque tightening. Its core value lies in replacing manual labor with automated mechanisms for screw handling and tightening. During tightening, servo motors and sensors monitor torque and angle in real time, ensuring that the tightening quality of each screw meets process standards.

Automatic tightening machines can be categorized by their working principle into handheld, multi-axis, and coordinate types. Handheld machines require manual positioning but can automatically feed screws, making them suitable for flexible workstations. Multi-axis machines can tighten multiple screws simultaneously, completing the tightening of all screws in one go, resulting in extremely high efficiency. Coordinate types tighten screws one by one through program-defined coordinate points, offering a wide range of applications. Automatic screw tightening machines are widely used in numerous industries, including automotive manufacturing, new energy vehicle battery, electric drive systems, 3C electronics, and aerospace. In the automotive sector, from engine block assembly, gearbox mounting, and half-shaft assembly to chassis assembly, automatic screw tightening machines have become key equipment for ensuring assembly quality and production efficiency.

In 2025, global Automatic Tightening Machine sale reached approximately 302 K Units, with an average global market price of around 3,850 US\$/Unit. Production capacity reached 950 K Units, with a gross profit margin of approximately 37%.

United States market for Automatic Tightening Machines is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automatic Tightening Machines is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automatic Tightening Machines is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automatic Tightening Machines players cover Bosch Rexroth, Atlas Copco (Desoutter), WEBER GmbH, Deprag GmbH, SETech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Automatic Tightening Machines Industry Forecast" looks at past sales and reviews total world Automatic Tightening Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Tightening Machines sales for 2026 through 2032. With Automatic Tightening Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic Tightening Machines industry.

This Insight Report provides a comprehensive analysis of the global Automatic Tightening Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Tightening Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Tightening Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Tightening Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Tightening

Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Tightening Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Handheld Type

Multi-head Rotary Type

Online Type

Robotic Type

Segmentation by Torque:

Below 50Nm

50-100Nm

Above 100Nm

Segmentation by Application:

Automobile Manufacturing

Aerospace

3C Electronics

New Energy

Home Appliance

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch Rexroth

Atlas Copco (Desoutter)

WEBER GmbH

Deprag GmbH

SETech

Cooper Industries

Ingersoll Rand

Dai-ichi Dentsu

ESTIC Corporation

Yokota Industrial

Shanghai Leetx

Guangdong SUDONG Smart Tightening Technology

Shenzhen Jianfeng Electronics

Wuxi Danikor Automation Technology

Best (Suzhou) Technology

Dalian Dexin Group

Dalian Jiahe Automatic Control Technology

Wuxi Cexcel Intelligent Technology

Saiyasi Technology

Beijing Liyou Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Tightening Machines market?

What factors are driving Automatic Tightening Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Tightening Machines market opportunities vary by end market size?

How does Automatic Tightening Machines break out by Type, by Application?

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