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Global Automatic Test Equipment (ATE) Market Growth 2025-2031

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Abstracts

The global Automatic Test Equipment (ATE) market size is predicted to grow from US$ 6261 million in 2025 to US$ 9809 million in 2031; it is expected to grow at a CAGR of 7.8% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Automated Test Equipment (ATE) is a device that provides electrical signals to semiconductor devices and compares the output signals with expected values to check whether they operate as designed. It is also known as ATE (Automated Test Equipment). With the continuous advancement of semiconductor technology, the linewidth dimensions of chips continue to shrink, while their high-voltage resistance, high-temperature resistance, power density, and manufacturing processes become increasingly complex. This has led to higher demands for semiconductor testing equipment. The production of such equipment requires the integration of multiple disciplines, including computer science, automation, communication, electronics, and microelectronics, making it highly technologically sophisticated and valuable. Semiconductor automated test systems are primarily used to measure parameters such as voltage, current, time, temperature, resistance, capacitance, frequency, pulse width, and duty cycle of semiconductor chips, ensuring that the chips meet functional and performance requirements under various working conditions. These systems can be broadly categorized into two types: semiconductor discrete device test systems and integrated circuit test systems.

The key drivers of the Automated Test Equipment (ATE) market include advancements

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in semiconductor technology and increasing complexity, driven by emerging applications such as 5G, artificial intelligence (AI), the Internet of Things (IoT), and high-performance computing (HPC), which demand higher precision and efficiency in testing. Additionally, the continuous scaling of chip manufacturing processes (e.g., 3nm and below) and the adoption of advanced packaging technologies (e.g., Chiplet, 3D IC) have made testing more critical, further boosting ATE market growth. Strong demand from automotive electronics, industrial automation, and data centers is also prompting semiconductor manufacturers to invest more in testing equipment to ensure chip reliability and yield.

Major trends in the ATE market include the increasing intelligence and automation of test systems, such as the use of AI and machine learning (ML) to optimize testing processes for higher speed and accuracy. Modular and scalable test architectures (e.g., PXIe-based systems) are becoming mainstream to accommodate diverse chip testing needs. Another significant trend is the development of test equipment supporting higher frequencies, lower power consumption, and smaller form factors to meet the challenges of testing RF, millimeter-wave (5G/6G), and power semiconductors (e.g., SiC/GaN). Meanwhile, regionalization of semiconductor test equipment supply chains is accelerating due to geopolitical factors and localization efforts.

LP Information, Inc. (LPI) ' newest research report, the “Automatic Test Equipment (ATE) Industry Forecast” looks at past sales and reviews total world Automatic Test Equipment (ATE) sales in 2024, providing a comprehensive analysis by region and market sector of projected Automatic Test Equipment (ATE) sales for 2025 through 2031. With Automatic Test Equipment (ATE) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automatic Test Equipment (ATE) industry.

This Insight Report provides a comprehensive analysis of the global Automatic Test Equipment (ATE) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Test Equipment (ATE) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Automatic Test Equipment (ATE) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Test Equipment (ATE) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

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pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Test Equipment (ATE).

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Test Equipment (ATE) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

SoC Testers

Memory Testers

Discrete Device Testers

Segmentation by Application:

Automotive

Consumer Electronic

Defense

IT& Telecommunications

Others

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Advantest

Teradyne

Cohu

Hangzhou Changchuan Technology

YC

Beijing Huafeng Test & Control Technology

Chroma

SPEA

Shibasoku

Macrotest

PowerTECH

Exicon

TESEC Corporation

UniSiC

NI (SET GmbH)

UNITEST

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YTEC

AMIDA

Test Research, Inc.

STATEC

Tektronix

Hitachi Energy

Lorlin Test Systems

JUNO International

ITEC BV

ipTEST Ltd

VX Instruments GmbH

Shandong Prime-rel Electronic Technology

Hefei Kewell Power System

POWORLD Electronic

Shaoxing Hongbang Electronics Technology

Shenzhen Xinkailai Technology

Shenzhen Bronze Technologies

Wei Min Industrial

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Automatic Test Equipment (ATE) market?
What factors are driving Automatic Test Equipment (ATE) market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Automatic Test Equipment (ATE) market opportunities vary by end market size?
How does Automatic Test Equipment (ATE) break out by Type, by Application?

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