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Global Automatic Tape Splicer Market Growth 2026-2032

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Abstracts

The global Automatic Tape Splicer market size is predicted to grow from US$ 358 million in 2025 to US$ 467 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

In 2024, global sales of Automatic Tape Splicer reached approximately 40000 units, with an average market price of about USD 8823 per unit, and an annual production capacity of around 50000 units.

An automatic tape splicer is a device used in electronic component automated production lines to automatically connect the leads of electronic components to carrier tapes, enabling continuous feeding of components. This equipment is widely used in consumer electronics, automotive electronics, aerospace, and other fields, characterized by high efficiency, high precision, automation, and flexibility. The main components of an automatic tape splicer include tape conveying devices, patch heads, feeder tracks, axial positioning systems, and control systems.

In the supply chain, the upstream comprises electronic component manufacturers, tape suppliers, and automation control system providers; and the downstream includes electronic product assembly enterprises and automated production line operators, forming a complete industrial chain.

United States market for Automatic Tape Splicer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automatic Tape Splicer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Automatic Tape Splicer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automatic Tape Splicer players cover FUJI, JTU, Detech Europe, Butler Automatic, Straub Design, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Automatic Tape Splicer Industry Forecast” looks at past sales and reviews total world Automatic Tape Splicer sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Tape Splicer sales for 2026 through 2032. With Automatic Tape Splicer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automatic Tape Splicer industry.

This Insight Report provides a comprehensive analysis of the global Automatic Tape Splicer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Tape Splicer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Automatic Tape Splicer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Tape Splicer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Tape Splicer.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Tape Splicer market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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8mm

12mm

16mm

24mm

Segmentation by Application:

Electronic Manufacturing

Semiconductor Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- FUJI
- JTU

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Detech Europe

Butler Automatic

Straub Design

V-TEK

TNA Australia

I.C.T

1Click SMT

allSMT

MOTEK

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Tape Splicer market?

What factors are driving Automatic Tape Splicer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Tape Splicer market opportunities vary by end market size?

How does Automatic Tape Splicer break out by Type, by Application?

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