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Global Automatic Stone Picking Machine for Farmland Market Growth 2026-2032

https://marketpublishers.com/r/G9B1F369EE3EEN.html
Date: October 2026
Pages: 142
Price: US$ 3,660.00 (Single User License)
ID: G9B1F369EE3EEN

Abstracts

The global Automatic Stone Picking Machine for Farmland market size is predicted to grow from US$ 1563 million in 2025 to US$ 2794 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

An automatic farmland stone picker is a mechanical device specifically designed for agricultural land preparation. It efficiently and automatically collects and removes hard objects such as rocks and bricks from the surface or shallow soil before tillage operations, preventing damage to agricultural machinery and improving tillage quality. This device is typically equipped with a drum screening system, chain conveyor, and hydraulic lifting systems. It can be towed by a tractor or self-propelled. It is suitable for a variety of farmland environments, including open fields, dry land, and orchards, and is a key tool for mechanized land preparation in modern agriculture.Sales in 2024 will be 105,000 units, with an average price of US$14,000 per unit.

Market Overview

Over the next three to five years, the market for automatic farmland stone-collecting equipment will accelerate development along the lines of intelligence, lightweighting, and multifunctionality. With the advancement of farmland remediation, farmland protection, and food security strategies, the importance of this equipment in agricultural infrastructure development will further increase. National policies on agricultural modernization and agricultural machinery purchase subsidies will accelerate product launches, particularly in rock-dense areas such as Northeast China, Inner Mongolia, Xinjiang, and the Loess Plateau. In the international market, with the growth of agricultural machinery exports from countries along the Belt and Road Initiative, Chinese manufacturers with cost advantages and technological innovation capabilities

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are expected to gain a larger share of the global market. In the context of carbon neutrality in agriculture, green, efficient, and intelligent stone-collecting equipment will become a research and development hotspot, helping to achieve precision farming, environmentally friendly operations, and data-based management, propelling agricultural equipment into a new era of intelligent agricultural machinery.
Upstream and Downstream Situation

The upstream industry chain encompasses hydraulic systems, track/tire chassis, mechanical transmission structures, visual recognition sensors, electronic control units, and raw materials such as steel. Core components such as hydraulic cylinders, conveyor chains, roller assemblies, and image recognition cameras determine the equipment's operating efficiency, fault tolerance, and intelligence level. Downstream applications are widely distributed in agricultural reclamation areas in central and western China, newly reclaimed and reclaimed land, pastures, mountainous cultivated land, and national agricultural machinery subsidy promotion projects. Users include large farms, agricultural enterprises, agricultural machinery cooperatives, and state-owned agricultural reclamation systems. Several provinces have included automatic stone pickers in their agricultural machinery subsidy catalogs, driving their rapid adoption.

Technical Trends and Innovation Directions

Machine Vision and AI Recognition: Integrating image processing and artificial intelligence algorithms improves the accuracy of stone type and soil-rock separation, reducing missed and incorrect pick rates. Automatic Navigation and Path Planning: Combining GPS, RTK systems, and SLAM mapping enables adaptive navigation and obstacle avoidance in complex terrain. High-Efficiency, Low-Loss Operating Mechanism: The next-generation roller + chain structure enables high-speed, low-vibration stone picking, minimizing soil disturbance and structural damage. Multi-Scenario Modular Adaptability: The modular design supports adaptability to varying widths, power, and terrain requirements, improving market versatility and maintenance efficiency.

Market Development Constraints

Despite rapid growth, the market for automatic farmland stone pickers still faces several limitations. First, the high initial investment cost creates a barrier to entry for small and medium-sized farmers, and maintenance costs are also high. Second, regional variations in soil types, terrain complexity, and rock distribution make the equipment

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less versatile and hinder large-scale deployment. Furthermore, in some regions, agricultural machinery operators lack experience with smart equipment, hindering its effective use and implementation. Furthermore, in some developing countries, lagging agricultural modernization and insufficient policy support also limit market penetration. Overall, technical adaptability, cost control capabilities, and the development of a promotional service system are key bottlenecks in the current development of the automatic farmland stone picker industry.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Automatic Stone Picking Machine for Farmland Industry Forecast” looks at past sales and reviews total world Automatic Stone Picking Machine for Farmland sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Stone Picking Machine for Farmland sales for 2026 through 2032. With Automatic Stone Picking Machine for Farmland sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automatic Stone Picking Machine for Farmland industry.

This Insight Report provides a comprehensive analysis of the global Automatic Stone Picking Machine for Farmland landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Stone Picking Machine for Farmland portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Automatic Stone Picking Machine for Farmland market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Stone Picking Machine for Farmland and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Stone Picking Machine for Farmland.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Stone Picking Machine for Farmland market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Trailer-mounted Stone Pickers

Self-propelled Stone Pickers

Intelligent Recognition Stone Pickers

Segmentation by Application:

Crop Farming

Land Reclamation

Grassland and Pasture Management

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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GRIMME

Pel Tuote Oy

Tasias

Agromeks Agricultural Machinery

KIRPY

ELHO

Schulte Industries

EL?BOL / AGRO T?GER Turkey

THYREGOD A/S

USARYA POLSKA SP ZOO

Pel-tuote

METAL TEKNIK.EU

Dezhou Hongyou Agricultural Machinery Co., Ltd.

Dekleto

Kongskilde

Highline Manufacturing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Stone Picking Machine for Farmland market?

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What factors are driving Automatic Stone Picking Machine for Farmland market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Stone Picking Machine for Farmland market opportunities vary by end market size?

How does Automatic Stone Picking Machine for Farmland break out by Type, by Application?

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