

Global Automatic Solid Phase Extraction Unit Device Market Growth 2026-2032

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Abstracts

The global Automatic Solid Phase Extraction Unit Device market size is predicted to grow from US\$ 449 million in 2025 to US\$ 731 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

An automatic solid phase extraction unit device is a piece of laboratory sample preparation equipment that utilizes SPE cartridges, extraction disks, or packed columns as sample pretreatment media. Through the integration of automated pumps and valves, injection systems, rinsing systems, vacuum/positive-pressure control systems, and software control programs, it automatically executes steps such as sample loading, conditioning, rinsing, drying, elution, and collection. Its primary function is to enrich, purify, and isolate target compounds from complex matrices including water samples, food products, pharmaceuticals, biological specimens, and environmental samples thereby minimizing manual operational errors and enhancing both sample processing efficiency and analytical reproducibility. These systems are widely employed in fields such as chromatography, mass spectrometry, pesticide residue analysis, environmental monitoring, pharmaceutical analysis, food safety, and clinical diagnostics.

The upstream segment of the automatic solid phase extraction unit device industry chain primarily encompasses SPE cartridges/disks/96-well plates, various packing materials (e.g., C18, HLB, ion exchange, mixed-mode), syringe pumps, piston pumps, vacuum pumps, positive-pressure modules, valve assemblies, tubing, sample vials, collection vessels, liquid-level sensors, temperature control/nitrogen blow-down modules, control software, and method databases. The midstream segment consists of manufacturers of complete automated SPE instruments and integrators of laboratory automation systems. Product configurations range from single-channel and multi-channel units to 96-well plate formats, large-volume water sample systems, and online

SPE-coupled systems, all capable of automatically executing the entire workflow of conditioning, sample loading, rinsing, drying, elution, and collection. The downstream market primarily targets environmental monitoring agencies, food safety authorities, pharmaceutical testing laboratories, clinical mass spectrometry centers, forensic toxicology labs, disease control centers, customs agencies, third-party testing organizations, university research institutions, and industrial quality control laboratories; typical analytes processed by these systems include environmental water samples, pesticide and veterinary drug residues, PFAS, PAHs, and pharmaceutical metabolites. The gross profit margin for automated SPE systems stands at approximately 41%.

In 2025, the average unit price for automatic solid phase extraction unit devices is projected to be \$30,000, with a sales volume of 15.3 k units and a total production capacity of 22 k units.

From the perspective of demand, the core value of automatic solid phase extraction unit devices lies in enhancing the efficiency, stability, and reproducibility of sample pretreatment. In fields such as environmental monitoring, food safety, pharmaceutical analysis, clinical mass spectrometry, and forensic toxicology, samples often feature complex matrices and low analyte concentrations; consequently, traditional manual SPE methods are susceptible to variables such as operator experience, flow rate control, elution volume, and batch-to-batch variations. Automated SPE systems standardize the entire workflow—including conditioning, sample loading, rinsing, drying, elution, and collection—thereby minimizing human error. These systems are particularly well-suited for laboratories engaged in high-throughput screening, trace analysis, and operations subject to stringent regulatory compliance requirements.

Regarding the competitive landscape, this industry possesses a dual nature: it involves not only the sale of instrumentation and equipment but also the bundling of consumables and analytical methodologies. The high-end market is predominantly dominated by enterprises from Europe, North America, and Japan, whose competitive strengths lie in the precision of their pump and valve control systems, extensive software method libraries, online coupling capabilities, long-term operational stability, and comprehensive after-sales support. Domestic manufacturers, meanwhile, are steadily gaining market share by excelling in cost-effectiveness, customization options, and specialized applications—particularly within the contexts of environmental water analysis and food safety testing.

In terms of future trends, automatic solid phase extraction unit devices are poised to evolve toward higher throughput, online integration, enhanced intelligence, and greater

specialization. As demand intensifies for the detection of PFAS, emerging contaminants, veterinary drug and pesticide residues, as well as for applications in clinical mass spectrometry and metabolomics, laboratories will continue to raise their expectations for automated sample pretreatment solutions. Future products will transcend the mere replacement of manual labor; instead, they will integrate seamlessly with technologies such as LC-MS/MS, GC-MS, sample tracking systems, and LIMS platforms to establish fully automated analytical workflows. In the medium to long term, companies capable of delivering a comprehensive package encompassing robust hardware, specialized consumables, mature method libraries, and dedicated application support services will be best positioned to establish a distinct competitive advantage within sectors such as third-party testing, disease control and prevention, customs inspection, pharmaceutical quality control (QC), and scientific research institutions.

LP Information, Inc. (LPI) ' newest research report, the "Automatic Solid Phase Extraction Unit Device Industry Forecast" looks at past sales and reviews total world Automatic Solid Phase Extraction Unit Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Solid Phase Extraction Unit Device sales for 2026 through 2032. With Automatic Solid Phase Extraction Unit Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic Solid Phase Extraction Unit Device industry.

This Insight Report provides a comprehensive analysis of the global Automatic Solid Phase Extraction Unit Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Solid Phase Extraction Unit Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Solid Phase Extraction Unit Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Solid Phase Extraction Unit Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Solid Phase Extraction Unit Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Solid Phase Extraction Unit Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Channel Extraction

Multi Channel Extraction

Segmentation by Flow Rate Range:

Low-Flow Extraction System (20 mL/min)

Segmentation by Degree of Automation:

Semi-Automatic Solid Phase Extraction System

Fully Automatic Solid Phase Extraction System

Segmentation by Application:

Food and Beverages

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Agilent Technologies

Gilson

Hamilton

FMS

J2 Scientific

Biotage

LCTech

GERSTEL

Tecan

Spark Holland

Skalar

CTC Analytics

PromoChrom

Aurora Biomed

Shimadzu

GL Sciences

AiSTI SCIENCE

RayKol

LabTech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Solid Phase Extraction Unit Device market?

What factors are driving Automatic Solid Phase Extraction Unit Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Solid Phase Extraction Unit Device market opportunities vary by end market size?

How does Automatic Solid Phase Extraction Unit Device break out by Type, by Application?

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