

Global Automatic Silver Sintering Die Attach Machine Market Growth 2026-2032

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Abstracts

The global Automatic Silver Sintering Die Attach Machine market size is predicted to grow from US\$ 142 million in 2025 to US\$ 234 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global Automatic Silver Sintering Die Attach Machine production reached approximately 387 units?with an average global market price of around US\$ 375,000 per unit, and a gross profit margin of approximately 20%-40%. Automatic Silver Sintering Die Attach Machine is a highly specialized piece of semiconductor packaging equipment designed to automatically attach semiconductor dies (chips) to substrates or lead frames using silver sintering technology?a process that replaces traditional soldering with silver paste or foil to form a strong, thermally and electrically conductive bond.

The Automatic Silver Sintering Die Attach Machine market is developing rapidly, supported by the fast expansion of power semiconductors and the shift toward higher-reliability packaging technologies. Silver sintering is increasingly favored in advanced power device packaging because it offers superior thermal conductivity, high-temperature capability, and strong long-term reliability compared with conventional soldering in demanding applications. Demand is especially strong in SiC and GaN modules, EV power electronics, charging systems, renewable energy converters, and industrial drives. Product development is moving toward higher throughput, more precise pressure and temperature control, advanced vision alignment, data traceability, and tighter integration with smart factory systems. At the same time, customers are paying more attention to process repeatability, equipment uptime, and total cost of ownership. However, the market still faces pressure from high capital investment, process complexity, silver material cost, and qualification requirements in automotive

and industrial sectors. Overall, the segment is expected to maintain strong growth as advanced power packaging continues to upgrade.

LP Information, Inc. (LPI) ' newest research report, the "Automatic Silver Sintering Die Attach Machine Industry Forecast" looks at past sales and reviews total world Automatic Silver Sintering Die Attach Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Silver Sintering Die Attach Machine sales for 2026 through 2032. With Automatic Silver Sintering Die Attach Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic Silver Sintering Die Attach Machine industry.

This Insight Report provides a comprehensive analysis of the global Automatic Silver Sintering Die Attach Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Silver Sintering Die Attach Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Silver Sintering Die Attach Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Silver Sintering Die Attach Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Silver Sintering Die Attach Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Silver Sintering Die Attach Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Automatic

Semi-automatic

Segmentation by Heating Methods:

Hot Pressing

Pulse Heating

Others

Segmentation by Mounting Object:

Single-chip Type

Multi-chip Type

Segmentation by Application:

Power Semiconductor Device

RF Power Device

High Performance LED

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boschman

ASMPT

AMX Automatrix

BESI

Infotech AG

NIKKISO

PINK GmbH Thermosysteme

Shenzhen Advanced Joining

Zhuhai Silicon Cool Technology

Chenglian Kaida Technology

Quick Intelligent Equipment

Zhongke Guangzhi

JH Advanced Semiconductor

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Silver Sintering Die Attach Machine market?

What factors are driving Automatic Silver Sintering Die Attach Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Silver Sintering Die Attach Machine market opportunities vary by end market size?

How does Automatic Silver Sintering Die Attach Machine break out by Type, by Application?

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