

Global Automatic Rice Grading Machine Market Growth 2026-2032

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Abstracts

The global Automatic Rice Grading Machine market size is predicted to grow from US\$ 718 million in 2025 to US\$ 943 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

An Automatic Rice Grading Machine is a specialized agricultural processing equipment designed to automatically sort and classify milled rice grains into distinct quality grades based on physical attributes including length, size, shape, density, color, and absence of defects or foreign materials, utilizing mechanical screens, optical sensors, gravity separation, and advanced control systems to minimize human intervention while ensuring consistent, high-precision sorting at varying production capacities, from small-scale operations to large industrial rice mills, with the primary goal of improving final product quality, maximizing market value, and meeting domestic and international quality standards.

In 2025, global Automatic Rice Grading Machine production reached approximately 58,711 units, with an average global market price of around US\$ 12,500 per unit. The production capacity of Automatic Rice Grading Machine is approximately 74 K units per year, the average gross profit margin was 28-31%.

The upstream supply chain for automatic rice grading machines comprises raw material suppliers providing steel, stainless steel, and aluminum for structural components; motor manufacturers supplying variable-frequency electric motors; sensor and electronic component producers offering optical cameras, color recognition modules, and microcontrollers; screen and sieve manufacturers providing precision mesh and indented cylinders; bearing and belt suppliers for mechanical transmission systems; and software developers creating AI-powered sorting algorithms and control interfaces, with

additional inputs from plastic part fabricators for housing and user panels. These components are sourced by machinery manufacturers who assemble, test, and distribute the finished machines to downstream users including large-scale commercial rice mills, medium-sized regional processing facilities, agricultural cooperatives, grain export/import companies for quality control, food processing plants for pre-milling and post-milling sorting, and research institutions for agronomic studies and quality analysis, with integration capabilities into fully automated rice processing lines that include cleaning, dehulling, milling, and packaging stages.

The cost structure of automatic rice grading machines is dominated by direct material costs accounting for approximately 45-50% of total manufacturing expenses, including high-grade steel for frames, stainless steel for contact parts, electric motors, optical sensors, control panels, and precision screens; direct labor costs representing 20-25% of total costs, covering wages for assembly line workers, quality control personnel, and technical staff involved in machine testing, calibration, and software programming; and manufacturing overhead costs making up 25-30% of total expenses, which include facility rent, utilities, equipment depreciation, research and development expenditures for technological advancements, administrative costs, and logistics expenses for component sourcing and finished product distribution, with additional variable costs for after-sales service, warranty provisions, and marketing activities that typically range from 5-8% of total revenue and vary by manufacturer size and market segment.

LP Information, Inc. (LPI) ' newest research report, the "Automatic Rice Grading Machine Industry Forecast" looks at past sales and reviews total world Automatic Rice Grading Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Rice Grading Machine sales for 2026 through 2032. With Automatic Rice Grading Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic Rice Grading Machine industry.

This Insight Report provides a comprehensive analysis of the global Automatic Rice Grading Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Rice Grading Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Rice Grading Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Automatic Rice Grading Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Rice Grading Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Rice Grading Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Mechanical Length Graders

- Optical Color Sorters

- Gravity Separators

Segmentation by Processing Capacity:

- Small Capacity?? 2 t/h

- Medium Capacity?2 - 5 t/h

- Large Capacity?> 5 t/h

Segmentation by Application:

- Rice Mills and Processing Plants

- Food Quality Control and Inspection Agencies

- Supermarkets and Large-Scale Retailers

- Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

M. G. Industries

Hubei Fotma Machinery Co., Ltd

Orange Sorting Machines (India) Private Limited

Pugos Technologies

Rice Processing

Suri Engineers

NN Engineering Products

Lushan Win Tone Engineering Technology.,Ltd

Jiangsu Hualiang Machinery Co.,Ltd.

Hunan Chenzhou Grain and Oil Machinery Co., Ltd

Hubei PinYang Technology

Victor Farm Machinery

Oddly Rice Mill

Taizy Agro Machine

Henan Institute of Grain Machinery Manufacturing Co., Ltd

Zhengzhou Hongjia Grain Machinery Co., Ltd

RICETEC Machinery

Sona Machinery Limited

Seedburo Equipment Company

US Agrotech

B?hler Group

Anon

Hubei Chuxiaoyu Grain and Oil Equipment Co., Ltd.

Hubei Yongxiang Grain Machinery Co., Ltd.

Henan Co-Grain Machinery Engineering Co., Ltd.

Satake Corporation

AGI MILLTEC

Hefei Titan Optoelectronic Technology Co., Ltd.

Hefei Meyer Optoelectronic Technology Co., Ltd. (Meyer Optoelectronics)

Anhui Zhongke Optoelectronic Color Sorter Machinery Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Rice Grading Machine market?
What factors are driving Automatic Rice Grading Machine market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Automatic Rice Grading Machine market opportunities vary by end market size?
How does Automatic Rice Grading Machine break out by Type, by Application?

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