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Global Automatic Rebar Welding Equipment Market Growth 2026-2032

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Abstracts

The global Automatic Rebar Welding Equipment market size is predicted to grow from US$ 121 million in 2025 to US$ 185 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Automatic Rebar Welding Equipment refers to automated machinery and integrated production systems used to weld reinforcing steel bars or wires into reinforcement meshes, cages, lattice girders and other prefabricated reinforcement assemblies for reinforced-concrete construction. These systems typically integrate rebar or wire feeding, straightening, positioning, spacing control, resistance welding, cutting, stacking and digital production control into a continuous or highly automated manufacturing process, thereby replacing a significant portion of manual rebar positioning and welding operations. Depending on the equipment configuration, raw material can be supplied from coils, pre-cut bars or a combination of both, while programmable controls allow manufacturers to produce reinforcement elements with different dimensions, bar diameters, wire spacings and geometries. Resistance welding, particularly automated spot or multi-point resistance welding, is the dominant welding principle in reinforcement mesh production; for example, Schlatter describes its reinforcement mesh systems as resistance-welding systems, while EVG offers fully automatic reinforcing mesh lines using technologies including medium-frequency DC welding. Modern equipment can cover standard reinforcing mesh as well as customized engineered mesh, reinforcement cages, lattice girders and reinforcement components for precast concrete, with some systems capable of automatically switching between different reinforcement geometries and small or large production batches. Automatic Rebar Welding Equipment prices vary significantly by automation level, rebar diameter, welding width and line configuration, with standard systems typically priced at around US$20,000–100,000 per set and high-end fully automatic lines reaching US$150,000–300,000 or more, while global annual

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sales are generally estimated at several hundred to over one thousand units.

The global Automatic Rebar Welding Equipment market is closely linked to the industrialization and automation of reinforced-concrete construction, particularly the expansion of precast concrete production, centralized rebar fabrication, infrastructure construction and automated reinforcement processing. Market demand is gradually shifting from conventional fixed-specification mesh welding machines toward flexible, highly automated production lines capable of processing multiple bar diameters and reinforcement geometries, supporting small-batch customized production and integrating upstream straightening and cutting with downstream bending, handling and logistics. Leading suppliers such as EVG, Schlatter and Progress Maschinen & Automation are increasingly emphasizing automatic feeding, rapid product changeover, digital production management and highly flexible engineered-mesh manufacturing; Progress, for example, offers automated mesh welding, lattice girder welding and cage welding systems and states that different machine models can process wire diameters from approximately 5 mm to 25 mm. The market is also benefiting from structural labor shortages in construction and precast factories, rising labor costs, tighter requirements for dimensional consistency and welding quality, and the increasing adoption of BIM- and data-driven reinforcement manufacturing. Recent installations disclosed by Progress show precast producers introducing automated mesh welding plants, reinforcement logistics and robotic handling to reduce manual processing and improve production efficiency. From a competitive perspective, the market remains relatively specialized, with European manufacturers maintaining strong positions in high-speed mesh welding, flexible engineered reinforcement and integrated precast automation, while Asian manufacturers are expanding through competitively priced automatic mesh and cage welding systems. Future market growth is expected to increasingly concentrate on flexible automation, customized reinforcement production, intelligent controls, integrated factory logistics and the replacement of labor-intensive reinforcement fabrication, rather than simply increasing the number of conventional standalone welding machines.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Automatic Rebar Welding Equipment Industry Forecast” looks at past sales and reviews total world Automatic Rebar Welding Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Rebar Welding Equipment sales for 2026 through 2032. With Automatic Rebar Welding Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of

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the world Automatic Rebar Welding Equipment industry.

This Insight Report provides a comprehensive analysis of the global Automatic Rebar Welding Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Rebar Welding Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Rebar Welding Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Rebar Welding Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Rebar Welding Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Rebar Welding Equipment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Reinforcement Mesh Welding Machines

Rebar Cage Welding Machines

Lattice Girder Welding Machines

Others

Segmentation by Diameter Range:

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?6 mm

6–12 mm

12 mm

Segmentation by Welding Technology:

Resistance Welding Equipment

Gas-Shielded Arc Welding Equipment

Flash Butt Welding Equipment

Others

Segmentation by Application:

Building Construction

Precast Concrete

Infrastructure Construction

Tunnels and Mining

Others

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

EVG

Schlatter Group

Progress Maschinen & Automation

MEP Group

mbk Maschinenbau

EUROBEND

AWM (Schnell Group)

Clifford Machines & Technology

Apilion machines & services GmbH

Schnell Group

Jianke Intelligent Equipment Manufacturing

Jiaoyang Welding Industries Hebei

Ningbo Xinzhou Welding Equipment

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Automatic Rebar Welding Equipment market?

What factors are driving Automatic Rebar Welding Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Rebar Welding Equipment market opportunities vary by end market size?

How does Automatic Rebar Welding Equipment break out by Type, by Application?

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