

Global Automatic Pouring Machine Market Growth 2026-2032

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Abstracts

The global Automatic Pouring Machine market size is predicted to grow from US\$ 514 million in 2025 to US\$ 810 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global sales of Automatic pouring machines reached 15,000 units, with an average selling price of US\$35,000. This product is mainly used in casting, metal processing, automotive, and electronics industries. Its high degree of automation effectively improves production efficiency and reduces human error. Upstream raw materials mainly include high-strength steel, electrical control systems, and hydraulic components, with steel and electronic components accounting for the largest share. Downstream users primarily include foundries, automobile manufacturers, and machinery manufacturers, providing application scenarios and demand support for automatic casting machines. With the development of industrial automation and intelligent manufacturing, the demand for automatic casting machines is gradually expanding. Especially under the requirements of high-precision and high-efficiency production, the high reliability and multi-functionality of the equipment have become key to market competition. Leading companies in the industry are gradually gaining market dominance through technological innovation and service expansion, while small and medium-sized enterprises leverage their competitive advantages in cost and delivery time. In terms of total capacity, the global annual output of automatic casting machines is close to 25,000 units, mainly concentrated in the Asian and European markets. Gross profit margins are generally high, ranging from approximately 18% to 22%. Downstream consumption is primarily driven by the automotive, precision casting, and industrial equipment manufacturing sectors, with demand continuing to grow. Upstream material consumption mainly focuses on precision metal materials and electronic control components. Looking ahead, with increasing demand for intelligent and customized

solutions, the market for automatic casting machines will further segment and expand. Intelligent control, energy conservation, environmental protection, and automation upgrades will become the core of competitiveness for businesses.

From the demand side, automated pouring machines benefit from the casting industry's transformation towards automation, reduced manpower, and high-consistency production. The increasing demands for stable pouring quality and cycle time control in the automotive parts, construction machinery, rail transportation, and high-end equipment manufacturing sectors are driving companies to accelerate the replacement of manual pouring with automated equipment. Demand is being driven by both the upgrading of existing production lines and the construction of new lines, providing a solid foundation for continued market growth.

From a technological perspective, equipment is upgrading from a single pouring function to intelligent systems integrating pouring, temperature measurement, weighing, online compensation, and data acquisition. Servo drives, visual positioning, and MES integration are becoming standard features in high-end products. Manufacturers with algorithmic control and process database capabilities are more likely to create technological barriers and penetrate large casting groups and smart factory projects, leading to continuously increasing product added value and customer loyalty.

From a competitive landscape perspective, international brands still hold an advantage in high-end large-scale automated pouring lines and complex alloy pouring. Domestic manufacturers have advantages in cost-effectiveness and service responsiveness in the low-to-mid-end and customized markets, and are penetrating the mid-to-high-end market by localizing core components and strengthening software capabilities. The overall market exhibits a structure of 'high-end concentration, mid-range crowding, and low-end fragmentation,' with price competition and technological upgrades coexisting.

Regional and industry structure: The Asia-Pacific region, especially China, is the primary growth market, benefiting from concentrated casting capacity and manufacturing upgrades. Europe focuses on replacement of existing capacity, emphasizing energy conservation and safety standards. Emerging markets are gradually increasing volume driven by basic industrial construction. Among downstream applications, automobiles and auto parts remain the largest, followed by wind power, construction machinery, and general casting.

From a risk and opportunity perspective, cyclical fluctuations in the casting industry, slowing downstream investment, and rising raw material prices may suppress short-

term demand. However, in the long term, stricter environmental policies, rising labor costs, and the advancement of smart manufacturing will continue to increase the penetration rate of automated casting machines. Manufacturers with complete solution capabilities, capable of providing process consulting and full lifecycle services, are expected to gain higher premiums and more stable growth in future competition.

LP Information, Inc. (LPI) ' newest research report, the “Automatic Pouring Machine Industry Forecast” looks at past sales and reviews total world Automatic Pouring Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Pouring Machine sales for 2026 through 2032. With Automatic Pouring Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic Pouring Machine industry.

This Insight Report provides a comprehensive analysis of the global Automatic Pouring Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Pouring Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Pouring Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Pouring Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Pouring Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Pouring Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pneumatic/Hydraulic Servo Drive

All-Electric Servo Drive

Segmentation by Casting Mechanism:

- Tilting Casting Machine
- Bottom Casting Machine
- Electromagnetic Pump Casting Machine
- Others

Segmentation by Capacity Range:

- Capacity Range: 0.5kg - 500kg
- Capacity Range: 500kg - 5000kg
- Others

Segmentation by Application:

- Foundry Industry
- Construction Industry
- Others

This report also splits the market by region:

- Americas
 - United States
 - Canada
 - Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sinto America

K?NKEL WAGNER

Borunte

Juneng Machinery

Giesserei Lexikon

Stemma Srl

Guangdong Rongke Industrial Equipment Co., Ltd

Ben Chuang

WEIER

SUZHU

Inductotherm Corp.

RUITAI

WENZHOU SOGU TECHNOLOGY CO.,LTD

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Pouring Machine market?

What factors are driving Automatic Pouring Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Pouring Machine market opportunities vary by end market size?

How does Automatic Pouring Machine break out by Type, by Application?

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