

Global Automatic Pilling Grading System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Automatic Pilling Grading System market size is predicted to grow from US\$ 58.70 million in 2025 to US\$ 83.08 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

An automatic pilling grading system is a textile quality inspection system based on machine vision, artificial intelligence, and automated control technologies. This system uses a high-resolution camera to simulate standard observation conditions, automatically capturing images of 'pilling' (friction) formed on the fabric surface due to friction. It then employs image processing algorithms and deep learning models to quantitatively analyze the quantity, size, density, contrast, and uniformity of the pilling. Ultimately, based on preset international or industry standards, the system automatically outputs an objective and repeatable pilling grade, replacing traditional manual visual comparison and grading methods. The demand stems from the textile and apparel industry's urgent pursuit of digital, standardized, and efficient quality control. Its upstream supply chain relies heavily on the research and integration of high-resolution industrial cameras and optical lenses, precision motion control modules, AI vision algorithm libraries, and specialized mechanical structures. Downstream, it directly serves textile fabric manufacturers, third-party testing institutions, and high-end apparel manufacturers. In 2025, the average selling price of an automatic pilling grading system was approximately US\$25,000 per unit, with a gross profit margin of approximately 35%.

United States market for Automatic Pilling Grading System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automatic Pilling Grading System is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automatic Pilling Grading System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automatic Pilling Grading System players cover SDL Atlas, James Heal, Mesdan Lab, Vision Tex Co, chiuVention, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Automatic Pilling Grading System Industry Forecast" looks at past sales and reviews total world Automatic Pilling Grading System sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Pilling Grading System sales for 2026 through 2032. With Automatic Pilling Grading System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic Pilling Grading System industry.

This Insight Report provides a comprehensive analysis of the global Automatic Pilling Grading System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Automatic Pilling Grading System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Pilling Grading System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Pilling Grading System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Pilling Grading System.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Pilling Grading System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Semi Automatic Analysis System

Fully Automatic Integration System

Segmentation by Dimension:

Two-dimensional Analysis System

Three-dimensional Analysis System

Segmentation by Application:

Textile

Apparel

Testing Institution

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SDL Atlas

James Heal

Mesdan Lab

Vision Tex Co

chiuVention

Technical Color Solution

Haida Equipment Co., Ltd

Darong Textile Instrument

Apple Electroniks

Fangyuan Instrument

Zhenchen Instrument

GESTER

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