

Global Automatic Pest Identification Terminal Market Growth 2026-2032

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Abstracts

The global Automatic Pest Identification Terminal market size is predicted to grow from US\$ 139 million in 2025 to US\$ 361 million in 2032; it is expected to grow at a CAGR of 15.1% from 2026 to 2032.

In 2025, global sales of Automatic Pest Identification Terminal reached approximately 41,300 units, with an average market price of about USD 3,450 unit, an annual production capacity of roughly 45,000 units, and an industry-average gross margin of approximately 44.5%.

An Automatic Pest Identification Terminal refers to a dedicated intelligent field or facility-side device used to automatically attract, detect, image, identify, count, transmit and analyze insect pest occurrences in agricultural, horticultural, forestry, greenhouse, storage and related facility environments. The product scope mainly covers hardware-based terminals and monitoring stations, including smart pest forecast light traps, IoT-enabled insect monitoring lamps, AI camera traps, camera-based sticky traps, smart pheromone traps, greenhouse flying-insect monitoring sensors and digital pest monitoring stations. A typical system integrates an insect attraction or capture mechanism, such as light, pheromone, color, sticky board, airflow or passive flight sensing, with cameras or optical/infrared/bio-impedance sensors, edge or cloud-based AI recognition algorithms, wireless communication, power supply, environmental sensors and a data platform. The terminal is primarily used for crop protection forecasting, integrated pest management, precision spraying decisions, greenhouse IPM, early warning of crop pest outbreaks and regional pest monitoring networks.

United States market for Automatic Pest Identification Terminal is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through

2032.

China market for Automatic Pest Identification Terminal is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automatic Pest Identification Terminal is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automatic Pest Identification Terminal players cover SemiosBio Technologies, EFOS, Zhejiang Top Cloud-agri Technology, Pessl Instruments, Biobest Group NV, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Automatic Pest Identification Terminal Industry Forecast" looks at past sales and reviews total world Automatic Pest Identification Terminal sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Pest Identification Terminal sales for 2026 through 2032. With Automatic Pest Identification Terminal sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic Pest Identification Terminal industry.

This Insight Report provides a comprehensive analysis of the global Automatic Pest Identification Terminal landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Pest Identification Terminal portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Pest Identification Terminal market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Pest Identification Terminal and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Pest Identification Terminal.

This report presents a comprehensive overview, market shares, and growth

opportunities of Automatic Pest Identification Terminal market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Light-attraction Trap

Pheromone Trap

Segmentation by Technology:

Machine Vision Recognition

Optical Flight Detection

Segmentation by Application:

Agriculture

Food and Beverage

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SemiosBio Technologies

EFOS

Zhejiang Top Cloud-agri Technology

Pessl Instruments

Biobest Group NV

FarmSense

PATS Indoor Drone Solutions

CropVue Technologies

Bayer AG

RYNAN Technologies

Henan Yunfei Technology Development

Doktar Technologies

scoutlabs

Shandong Jianda Renke Electronic

Shandong Jingdao Optoelectronic

Guangzhou Ruifeng Biotechnology

SMAPP

Wuhan Xinpuhui Technology

Shandong Tianhe Environment Technology

BNS Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Pest Identification Terminal market?

What factors are driving Automatic Pest Identification Terminal market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Pest Identification Terminal market opportunities vary by end market size?

How does Automatic Pest Identification Terminal break out by Type, by Application?

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