

Global Automatic Parking Robots Market Growth 2026-2032

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Abstracts

The global Automatic Parking Robots market size is predicted to grow from US\$ 400 million in 2025 to US\$ 869 million in 2032; it is expected to grow at a CAGR of 11.8% from 2026 to 2032.

An automatic parking robot is a mechanical platform equipped with lifting, driving, and positioning systems that directly handles the physical movement of a vehicle after a driver exits. Its role is to replace the driver's steering, reversing, and parking actions with machine-controlled precision. By eliminating the need for human intervention inside the parking structure, the robot enables a more compact layout and reduces the space required for circulation paths. It further enhances safety by removing the risk of driver error and pedestrian presence within the automated zone. In 2025, global Automatic Parking Robots production reached approximately 4805 units with an average global market price of around k US\$85 per unit.

The core driving force for automatic parking robots is shifting from single hardware sales to robot-equipment-based operational services. According to official news from companies such as Shenzhen Yifeng Automation, their business model has expanded from selling automatic parking robot hardware to providing parking management services that include equipment maintenance, system upgrades, and robot dispatching platform-based services, generating sustainable revenue through long-term service contracts. This has increased the profit contribution rate of individual parking projects. The structural change in profit margins is also reflected in the deep integration with urban public facility construction. Annual reports from multiple companies show that bidding for government-led public parking lots, as well as livelihood projects such as hospitals and commercial complexes, has become the primary source of orders for automatic parking robot systems. The cooperation model has evolved from one-time

procurement to a long-term "construction plus operation" model, placing higher demands on enterprises' capital operation capabilities and receivables management, which in turn directly impacts cash flow and profit margins.

Automatic parking robots are evolving from independent operations in a single parking lot towards a regional robot Internet of Things. Official urban planning documents from cities such as Shenzhen have explicitly incorporated intelligent parking robots into smart transportation management platforms. This means that automatic parking robots will no longer only serve a single parking facility, but will function as dispatching units for the city's micro-circulation transportation, achieving multi-parking-lot robot coordination and vehicle allocation through a unified cloud platform. This trend will force leading enterprises to increase their R&D investment in robot dispatching algorithms and cross-site cloud coordination platforms, creating extremely high technical barriers and further intensifying the Matthew effect. Revenue and profits will become increasingly concentrated among leading enterprises that possess both the capability to manufacture robot hardware and the experience in multi-parking-lot coordinated dispatching.

LP Information, Inc. (LPI) ' newest research report, the "Automatic Parking Robots Industry Forecast" looks at past sales and reviews total world Automatic Parking Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Parking Robots sales for 2026 through 2032. With Automatic Parking Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic Parking Robots industry.

This Insight Report provides a comprehensive analysis of the global Automatic Parking Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Parking Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Parking Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Parking Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Automatic Parking Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Parking Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Magnetic Guided

Laser Guided

Others

Segmentation by Vehicle Handling Method:

Full Vehicle Handling

Wheel-lifting

Segmentation by Load Capacity:

?2 t

2–3 t

3–5 t

>5 t

Segmentation by Application:

Shopping Mall

Tourist Attraction

Residential

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LT Smarts

Stanley Robotics

Hyundai WIA

ParkPlus

Shenzhen Yee Fung Automation Technology

Hangzhou Xizi iParking

KSEC Intelligent Technology

Hangzhou Hikrobot Technology

Shenzhen Weichuang Automation Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Parking Robots market?

What factors are driving Automatic Parking Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Parking Robots market opportunities vary by end market size?

How does Automatic Parking Robots break out by Type, by Application?

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