

Global Automatic Hose Reel Irrigation Device Market Growth 2026-2032

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Abstracts

The global Automatic Hose Reel Irrigation Device market size is predicted to grow from US\$ 423 million in 2025 to US\$ 727 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

Automatic Hose Reel Irrigation Device is a mobile irrigation system that uses a long flexible hose wound on a powered reel connected to a sprinkler cart or boom, where water pressure or hydraulic mechanisms automatically rewind the hose during operation, allowing controlled irrigation of agricultural fields while gradually pulling the sprinkler across the field to provide uniform water distribution and efficient irrigation management for medium-sized farms, horticulture operations, and irregularly shaped farmland.

The Automatic Hose Reel Irrigation Device industry chain begins upstream with suppliers of polyethylene irrigation hoses, steel frames, reels, hydraulic turbines, gearboxes, irrigation pumps, electronic controllers, sprinkler guns, wheels, and corrosion-resistant structural components, followed by midstream manufacturers that design and assemble hose reel units, integrate pressure-driven or hydraulic retraction mechanisms, and install control systems and sprinkler carts, while downstream participants include agricultural equipment distributors, irrigation contractors, farm cooperatives, horticultural producers, landscaping service companies, and government irrigation modernization programs that deploy hose reel systems to provide flexible irrigation solutions for medium-scale farms and irregular field layouts.

Numerous Automatic Hose Reel Irrigation Device deployment projects are currently under construction or planning stages across agricultural regions including irrigation modernization initiatives in Eastern Europe, horticulture irrigation expansion programs in

Italy and Spain, medium-scale farm irrigation upgrades in France and Germany, vegetable production irrigation investments in China and India, pasture irrigation projects in Australia and New Zealand, and water efficiency programs in South America including Brazil and Chile where farmers are adopting mobile hose reel irrigation equipment to support flexible irrigation for irregular fields, reduce water consumption, and improve crop productivity in regions facing increasing climate variability and water management challenges.

2025 Global Market Sales Volume: 36,000 Units, Average Global Market Price: USD 12,000 Per Unit, Market Average Gross Profit Margin: 24%.

The Automatic Hose Reel Irrigation Device market represents an important segment of the mechanized irrigation equipment industry and has gained increasing attention as farmers seek flexible irrigation solutions suitable for medium-sized fields and irregular land shapes. Compared with fixed irrigation systems or large center pivot equipment, hose reel irrigation systems offer greater mobility and lower infrastructure requirements, making them particularly attractive for diversified farms and horticulture operations. The market has experienced steady growth due to rising global food demand, increasing water management challenges, and the gradual modernization of irrigation systems in both developed and emerging agricultural economies. Technological improvements in hose durability, turbine efficiency, and automatic control systems have further enhanced system reliability and operational convenience, encouraging wider adoption among agricultural producers.

From a regional perspective, Europe has historically been one of the most important markets due to the widespread use of hose reel irrigation in countries such as Italy, France, Germany, and the United Kingdom, where farms often operate on irregular field structures. North America also maintains stable demand, particularly among vegetable growers, forage producers, and livestock farms that require flexible irrigation solutions. Asia-Pacific has become one of the fastest-growing markets as agricultural modernization programs in countries such as China and India promote mechanized irrigation technologies to improve water efficiency and crop productivity. Meanwhile, South America and Oceania are also seeing increasing adoption as climate variability and water scarcity drive investment in efficient irrigation equipment.

In terms of competitive characteristics, the market features a mix of established irrigation equipment manufacturers and regional agricultural machinery producers. Large manufacturers typically compete through strong distribution networks, engineering expertise, and broad product portfolios that include multiple irrigation

system types. Regional manufacturers often focus on cost-effective equipment designed for local agricultural conditions, allowing them to compete effectively in emerging markets. As global demand for efficient irrigation equipment continues to expand, competition is expected to intensify, with technological innovation, product reliability, and after-sales service becoming increasingly important factors in determining market leadership.

LP Information, Inc. (LPI) ' newest research report, the "Automatic Hose Reel Irrigation Device Industry Forecast" looks at past sales and reviews total world Automatic Hose Reel Irrigation Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Hose Reel Irrigation Device sales for 2026 through 2032. With Automatic Hose Reel Irrigation Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic Hose Reel Irrigation Device industry.

This Insight Report provides a comprehensive analysis of the global Automatic Hose Reel Irrigation Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Hose Reel Irrigation Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Hose Reel Irrigation Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Hose Reel Irrigation Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Hose Reel Irrigation Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Hose Reel Irrigation Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Turbine Driven

Hydraulic Driven

Electric Motor Driven

Others

Segmentation by Sprinkler Capacity:

5?20 m³/h Low Flow

21?40 m³/h Medium Flow

>40 m³/h High Flow

Segmentation by Sprinkler Structure:

Single Sprinkler

Rain Gun

Boom Sprinkler

Segmentation by Application:

Field Crop Irrigation

Pasture Irrigation

Turf And Sports Field Irrigation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lindsay Corporation

Farmfront

Bauer

Huayuan Water-Saving

RM Irrigation Equipment

Casella Macchine Agricole Srl

Dalian Yulin Irrigation Equipment Co., Ltd

VODAR

Kifco

IDROFOGLIA

Giunti SpA

ABI Irrigation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Hose Reel Irrigation Device market?

What factors are driving Automatic Hose Reel Irrigation Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Hose Reel Irrigation Device market opportunities vary by end market size?

How does Automatic Hose Reel Irrigation Device break out by Type, by Application?

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