

Global Automatic Fish Sorting Machine Market Growth 2026-2032

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Abstracts

The global Automatic Fish Sorting Machine market size is predicted to grow from US\$ 378 million in 2025 to US\$ 652 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Automatic fish sorting machines are automated grading equipment used in aquatic product processing and fishery distribution. They are mainly used for high-speed, continuous, and standardized sorting of whole fish according to weight, length, or body shape. This equipment typically consists of a feeding and conveying system, a dynamic weighing or optical recognition unit, a grading control system, and a multi-channel unloading mechanism. It can achieve single-tail identification and accurate sorting without interrupting production, significantly reducing manual sorting costs and improving grading consistency. Automatic fish sorting machines are widely used in wild fishing, aquaculture processing plants, and cold chain pretreatment. They are one of the key pieces of equipment in large-scale aquatic product processing to improve efficiency, reduce losses, and meet the standardized packaging needs of downstream industries. 2025 sales volume: 219,000 units, average price: \$1685/unit. Total production capacity: 240,000 units, gross profit margin: 40%.

The core market driver for automatic fish sorting machines has shifted from simply "replacing manual labor" to "supporting standardized and data-driven production." With the increasing concentration of seafood processing enterprises and the rising requirements for specification consistency in chain supermarkets and pre-prepared food channels, precise grading by weight and length has become a prerequisite for entering mainstream channels. Meanwhile, fish sorting is gradually being integrated into factory MES and quality traceability systems. Grading data is used for production statistics, raw material pricing, and aquaculture feedback. This has transformed automatic fish sorting

machines from single devices into production data nodes, enhancing their irreplaceable role in the entire processing line and supporting the continued penetration of mid-to-high-end models.

Regionally, automatic fish sorting machines have already achieved high penetration rates in high-labor-cost seafood processing regions such as Northern Europe and Japan. However, Southeast Asia, Latin America, and parts of coastal China still rely primarily on semi-automatic or manual sorting, making them highly price-sensitive in the short term. But with fluctuations in labor supply, rising compliance costs, and increased demands for consistency and delivery stability from export-oriented seafood companies, these regions are entering a phase of accelerated replacement. Future market growth will come more from the automation upgrades of existing production lines than from increased catches themselves. This determines the industry's medium-to-long-term trend of "steady growth, with price differentiation based on technology and reliability."

LP Information, Inc. (LPI) ' newest research report, the "Automatic Fish Sorting Machine Industry Forecast" looks at past sales and reviews total world Automatic Fish Sorting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Fish Sorting Machine sales for 2026 through 2032. With Automatic Fish Sorting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic Fish Sorting Machine industry.

This Insight Report provides a comprehensive analysis of the global Automatic Fish Sorting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Fish Sorting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Fish Sorting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Fish Sorting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Fish Sorting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Fish Sorting Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Automatic

Semi-automatic

Segmentation by Cutting Method:

Fish Segment Cutting Machine

Fish Filleting Machine

Cross-cut / Longitudinal-cut Machine

Head/Tail Cutting Machine

Segmentation by Fish Type:

Small Fish Cutting Machine

Medium-size Fish Cutting Machine

Large Fish Cutting Machine

Segmentation by Application:

Factory

Restaurant

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AGK Kronawitter

Baader

Josmar

Kroma AS

Nikko

Cabinplant

PERUZA Limited Liability Company

Pisces Fish Machinery Inc.

Ryco

Norbech A/S

V?lfag

Marel

VARLET

Zhan Jiang Hongwu Machinery Co., Ltd

Shining Fish Technology

Guangzhou Xinjiate

Guangzhou XuZhong

Jiangxi Ganyun

Zhaoqing Dinghu Jingsheng Machinery

Guangdong Yangong Food Machinery

Nantong Powertech Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Fish Sorting Machine market?

What factors are driving Automatic Fish Sorting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Fish Sorting Machine market opportunities vary by end market size?

How does Automatic Fish Sorting Machine break out by Type, by Application?

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