

# Global Automatic Fertigation Dosing System Market Growth 2026-2032

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## Abstracts

The global Automatic Fertigation Dosing System market size is predicted to grow from US\$ 1370 million in 2025 to US\$ 2446 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

An Automatic Fertigation Dosing System is an agricultural equipment system that automatically injects and mixes water-soluble fertilizers, acids, bases or other crop-input solutions into irrigation water according to programmed recipes, irrigation flow, EC, pH or sensor feedback.

The product normally consists of a controller, nutrient-injection channels, dosing pumps or Venturi injectors, valves, EC and pH sensors, flow and pressure instruments, mixing components and local or remote operating software.

The scope includes compact dosing panels, direct-injection units, bypass systems, mixing-tank systems, batch nutrient mixers and enterprise fertigation platforms for greenhouses, open fields, orchards, nurseries and hydroponic production.

Standalone injectors, dosing pumps, irrigation controllers without dosing hardware, fertilizer tanks, independent sensors, irrigation pipe networks, fertilizers, water-treatment systems, software-only services and complete greenhouse projects are excluded.

The 2025 benchmark ASP is US\$15,500 per unit, global sales volume is approximately 90.323k units, and the modeled average gross margin is approximately 33%.

The upstream chain includes controllers, printed circuit boards, dosing pumps, Venturi injectors, valves, EC and pH probes, flowmeters, pressure sensors, tanks, pumps, PVC

and stainless-steel piping and communication modules.

The midstream includes hydraulic design, control programming, skid fabrication, piping assembly, sensor integration, recipe configuration, calibration, testing and final system assembly.

Downstream applications mainly cover greenhouse cultivation, open-field drip irrigation, orchards, nurseries, floriculture, hydroponics, vertical farming and agricultural research.

EC indicates the total electrical conductivity of a nutrient solution but does not identify the concentration of each individual nutrient ion. Two solutions can therefore have a similar EC while containing different nutrient balances.

pH and EC probes require regular cleaning, calibration and replacement. Sensor drift can cause a correctly functioning dosing system to inject the wrong amount of fertilizer or acid.

Fertilizer compatibility must be considered before stock solutions are prepared. Concentrated calcium fertilizers should generally be kept separate from phosphate- or sulfate-containing concentrates because insoluble precipitates can form and block valves, injectors and emitters.

The system must include appropriate backflow prevention. A fault in the injector or irrigation pressure can otherwise allow fertilizer solution to enter the fresh-water source or force irrigation water back into a chemical tank.

Direct-injection and mixing-tank systems have different operating characteristics. Direct injection responds quickly and avoids a large mixing tank, while batch or mixing-tank systems allow the completed nutrient solution to be checked before it reaches the crop.

Dosing-pump capacity should be selected according to the mainline flow, stock-solution concentration and required nutrient addition. A larger pump does not automatically improve accuracy at very low dosing rates.

Control-loop delay must be considered. The EC or pH sensor should measure fully mixed water; dosing again before the previous dose reaches the sensor can cause overshoot and oscillation.

Recirculating systems require more than maintaining a target EC. Nutrient ratios can

change as crops selectively absorb ions, and salts or unwanted compounds may accumulate even when total EC appears acceptable.

Automatic dosing does not remove the need for agronomic recipes. Source-water chemistry, crop stage, substrate, drainage percentage, climate and fertilizer formulation still determine the correct nutrient target.

Future competition will increasingly depend on stable EC/pH control, fertilizer-compatibility management, lower dosing delay, multi-zone recipes, return-water blending, remote diagnostics and integration with greenhouse climate and irrigation platforms.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Automatic Fertigation Dosing System Industry Forecast" looks at past sales and reviews total world Automatic Fertigation Dosing System sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Fertigation Dosing System sales for 2026 through 2032. With Automatic Fertigation Dosing System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic Fertigation Dosing System industry.

This Insight Report provides a comprehensive analysis of the global Automatic Fertigation Dosing System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Fertigation Dosing System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Fertigation Dosing System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Fertigation Dosing System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Fertigation Dosing System.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Fertigation Dosing System market by product type, application, key manufacturers and key regions and countries.

## **Segmentation by Type:**

Single-Channel System

2–4-Channel System

5–8-Channel System

Above-8-Channel System

## **Segmentation by Water-Management Mode:**

Fresh-Water-Only System

Multi-Source Water-Blending System

## **Segmentation by Mainline Flow Capacity:**

Below 10 m<sup>3</sup>/h

10–50 m<sup>3</sup>/h

50–150 m<sup>3</sup>/h

Above 150 m<sup>3</sup>/h

## **Segmentation by Application:**

Greenhouse and Protected Cultivation

Open-Field Crops and Orchards

Nurseries and Floriculture

Hydroponics and Controlled-Environment Agriculture

Others

## **This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Priva B.V.

Netafim Ltd.

Ridder

Senmatic A/S

Climate Control Systems Inc.

Growlink

Agrowtek Inc.

Autogrow Systems Ltd.

AEssenseGrows

ITC S.L.

Sistema AZUD, S.A.

Irritec S.p.A.

Dosatron International

Beijing Kingpeng International Hi-Tech Corporation

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Automatic Fertigation Dosing System market?

What factors are driving Automatic Fertigation Dosing System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Fertigation Dosing System market opportunities vary by end market size?

How does Automatic Fertigation Dosing System break out by Type, by Application?

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