

Global Automatic Electrolytic Polishing and Etching Machine Market Growth 2026-2032

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Abstracts

The global Automatic Electrolytic Polishing and Etching Machine market size is predicted to grow from US\$ 89.96 million in 2025 to US\$ 124 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

An Automatic Electrolytic Polishing and Etching Machine is an instrument that uses electrochemical principles to prepare metallographic samples. It simultaneously performs electrochemical polishing and etching, offering advantages such as speed, high repeatability, and avoidance of the deformed layer caused by mechanical polishing. Upstream key components include high-precision power modules, processors, automated control systems, and corrosion-resistant materials. Downstream, due to its excellent surface treatment quality, this equipment is widely used in scenarios with high requirements for metallographic analysis and product quality. Global sales in 2024 were approximately 9,000 units. Prices vary depending on factors such as equipment type, brand, and features, ranging from approximately \$3,500 to \$20,000 per unit. The industry's gross profit margin is between 20% and 38%.

United States market for Automatic Electrolytic Polishing and Etching Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automatic Electrolytic Polishing and Etching Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automatic Electrolytic Polishing and Etching Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026

through 2032.

Global key Automatic Electrolytic Polishing and Etching Machine players cover QATM, Struers, Metkon Instruments, Buehler, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Automatic Electrolytic Polishing and Etching Machine Industry Forecast” looks at past sales and reviews total world Automatic Electrolytic Polishing and Etching Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Automatic Electrolytic Polishing and Etching Machine sales for 2026 through 2032. With Automatic Electrolytic Polishing and Etching Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automatic Electrolytic Polishing and Etching Machine industry.

This Insight Report provides a comprehensive analysis of the global Automatic Electrolytic Polishing and Etching Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automatic Electrolytic Polishing and Etching Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automatic Electrolytic Polishing and Etching Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automatic Electrolytic Polishing and Etching Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automatic Electrolytic Polishing and Etching Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Automatic Electrolytic Polishing and Etching Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Semi-Automatic

Fully-Automatic

Segmentation by Users:

Factory

University

Research Institution

Segmentation by Application:

Aerospace

Energy

Electronics & Semiconductors

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

QATM

Struers

Metkon Instruments

Buehler

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automatic Electrolytic Polishing and Etching Machine market?

What factors are driving Automatic Electrolytic Polishing and Etching Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automatic Electrolytic Polishing and Etching Machine market opportunities vary by end market size?

How does Automatic Electrolytic Polishing and Etching Machine break out by Type, by Application?

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